Investor Kit

Wednesday, July 15, 2026

Market Statistics

Market

KSE 100 Close | 173,518.8 | Chg: -3.56%
KSE ALL Vol. (mn) | 895.64
FIPI ($. mn) | 2.003

Commodities

Brent Oil | US$ 85.84| +-24%
Crude WTI | US$ 80.11| +0.28%
Coal (RB) | US$ 107| -0.05%
Gold | US$ 4,036.32| -0.71%
Silver | US$ 58.71| -0.55%
Copper | US$ 6.38| +0.23%

Forex

US$/PKR | $ 278.01| 0%
US$/EUR | $ 0.87| -0.14%
US$/JPY | $ 162.17| -0.01%
US$/GBP | $ 0.75| -0.08%
DXY | $ 100.83| -0.1%

Major Global Stock Indices

S&P500 | +0.38%
Euro Stoxx 50 | +0.12%
FTSE100 | +0.3%
Nikkei | +0.05%
Shanghai | -0.08%

Today's Company announcement

STL
DCR
WAHDAT

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Morning News

KAPCO shareholders approve $47.5m financing for Attock Cement stake - Positive

https://mettisglobal.news/KAPCO-shareholders-approve-475m-financing-for-Attock-Cement-stake-61817

Jazz International completes acquisition of TPL Insurance - Positive

https://mettisglobal.news/Jazz-International-completes-acquisition-of-TPL-Insurance-61808

Agha Steel secures key Bank AL Habib restructuring deal - Positive

https://mettisglobal.news/Agha-Steel-secures-key-BAHL-restructuring-deal-61806

Govt may introduce daily fuel pricing mechanism - Positive

https://e.thenews.pk/detail/?id=494687

Early debt retirement reaches record Rs4.7tr - Positive

https://e.thenews.pk/detail/?id=494508

FBR issues fixed tax scheme draft for over three million small shopkeepers - Neutral

https://e.thenews.pk/detail/?id=494662

IHC strikes down gas levy orders against UGDCL - Positive

https://e.thenews.pk/detail/?id=494510

Ministerial differences delay new auto policy - Negative

https://epaper.brecorder.com/2026/07/15/1-page/1111740-news.html

Dada Partners advises Nishat Group on cross-border acquisition of listed company - Positive

https://e.thenews.pk/detail/?id=494524

Govt approves Rs10bn TSG for Thar coal transportation - Positive

https://epaper.brecorder.com/2026/07/15/1-page/1111857-news.html

Petrol to rise by around Rs8, HSD eyes massive Rs48 spike - Negative https://mettisglobal.news/Petrol-to-rise-by-around-Rs8-HSD-eyes-massive-Rs48-spike-61833

Govt floats tender seeking bids for sixth spot LNG cargo since Mideast crisis - Neutral

https://e.thenews.pk/detail/?id=494509

Turkiye's TPAO launches oil, gas exploration in Pakistan - Positive

https://e.thenews.pk/detail/?id=494678

Petrosin initiates $19.1m arbitration against Mari Energies - Negative

https://e.thenews.pk/detail/?id=494674

National Foods sets up new subsidiary in Sharjah - Positive

https://mettisglobal.news/National-Foods-sets-up-new-subsidiary-in-Sharjah-61819

HRPL gets $500,000 interest-free sponsor funding - Positive

https://mettisglobal.news/HRPL-gets-500000-interestfree-sponsor-funding-61818

International

Asian stocks gain on drop in US inflation rate

https://www.reuters.com/world/china/global-markets-global-markets-2026-07-15/

Oil rises after US-Iran hostilities flare again with strikes on energy targets

https://www.reuters.com/business/energy/oil-rises-after-us-iran-hostilities-flare-again-with-strikes-energy-targets-2026-07-15/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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