

Market Statistics

Market

KSE 100 Close | 166,498.8 | Chg: -0.57%
KSE ALL Vol. (mn) | 703.99
FIPI (\$. mn) | 0.284

Commodities

Brent Oil | US\$ 107.01 | +24%
Crude WTI | US\$ 102.5 | +0.28%
Coal (RB) | US\$ 112.95 | -3.21%
Gold | US\$ 4,618.9 | -1.41%
Silver | US\$ 81.57 | -4.35%
Copper | US\$ 6.43 | -2.28%

Forex

US\$/PKR | \$ 278.62 | 0.01%
US\$/EUR | \$ 0.86 | +0.14%
US\$/JPY | \$ 158.5 | +0.11%
US\$/GBP | \$ 0.75 | +0.19%
DXY | \$ 99.04 | +0.23%

Major Global Stock Indices

S&P500 | +0.77%
Euro Stoxx 50 | +1.12%
FTSE100 | +0.46%
Nikkei | -1.06%
Shanghai | +0.12%

Today's Company announcement

JDWS
QUICE
MRNS
AGP

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Morning News

[STL receives shariah compliance certificate - Positive](#)

<https://mettisglobal.news/STL-receives-shariah-compliance-certificate-60451>

[FAB, SACE support Arada in \\$100m sustainable funding deal - Positive](#)

<https://mettisglobal.news/FAB-SACE-support-Arada-in-100m-sustainable-funding-deal-60445>

[S.G. Power rebrands as Crestwell Healthcare - Neutral](#)

<https://mettisglobal.news/SG-Power-rebrands-as-Crestwell-Healthcare-60442>

[Pakistan's Panda Bond draws \\$1.3bn in investor demand, oversubscribed 5x - Positive](#)

<https://mettisglobal.news/Pakistan-raises-250m-in-debut-panda-bond-oversubscribed-5x-60462>

[IMF sets new 11 SBs, including parliamentary approval of FY2027 Budget - Neutral](#)

<https://www.brecorder.com/news/40421252/imf-sets-new-11-sbs-including-parliamentary-approval-of-fy2027-budget>

[Six-month T-bills yield hits 12.26pc, highest since Nov 2024 - Neutral](#)

<https://e.thenews.pk/detail/?id=482521>

[Oil refineries: SIFC to ensure removal of major tax distortion – Neutral](#)

<https://www.brecorder.com/news/40421248/oil-refineries-sifc-to-ensure-removal-of-major-tax-distortion>

[PM for comprehensive housing reforms, digitalisation of sector - Positive](#)

<https://www.brecorder.com/news/40421250>

[L’Oreal Pakistan localises key shampoo raw material supply - Positive](#)

<https://e.thenews.pk/detail/?id=482532>

[SBP forex reserves rise \\$17m to \\$15.9bn as of May 8 - Positive](#)

<https://e.thenews.pk/detail/?id=482522>

SECP eases mutual fund access - Positive

<https://e.thenews.pk/detail/?id=482524>

Vietnam envoy sees Karachi emerging as regional trade hub - Positive

<https://e.thenews.pk/detail/?id=482529>

Govt prioritizes industry, agriculture growth - Positive

<https://mettisglobal.news/Govt-prioritizes-industry-agriculture-growth-60463>

Pakistan eyes China market for buffalo embryo exports - Positive

<https://mettisglobal.news/Pakistan-eyes-China-market-for-buffalo-embryo-exports-60454>

Pakistan's leather industry pushes for tax relief, regulatory reforms – Positive

<https://mettisglobal.news/Pakistans-leather-industry-pushes-for-tax-relief-regulatory-reforms-60455>

Pakistan, Qatar boost LNG cooperation - Positive

<https://mettisglobal.news/Pakistan-Qatar-boost-LNG-cooperation-60457>

TRG wins key US court ruling against Zia Chishti - Neutral

<https://mettisglobal.news/TRG-wins-key-US-court-ruling-against-Zia-Chishti-60433>

Govt strengthens cybersecurity framework - Positive

<https://mettisglobal.news/Govt-strengthens-cybersecurity-framework-60465>

Service Long March helps Pakistan enter top TBR tyre exporters to US, Brazil - Positive

<https://e.thenews.pk/detail/?id=482535>

Pakistan,US deepen energy cooperation as Cenergyico imports 6m barrels - Neutral

<https://e.thenews.pk/detail/?id=482530>

International

Asian shares fall as US yields hit one-year high

<https://www.reuters.com/world/china/global-markets-global-markets-2026-05-15/>

Oil rises as fears of ship attacks and seizures persist

<https://www.reuters.com/world/middle-east/oil-rises-fears-ship-attacks-seizures-persist-2026-05-15/>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: **Target Price:** A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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