

Investor Kit

Tuesday, November 16, 2021

Top News

Prices of POL products remain unchanged:

ISLAMABAD: Prime Minister Imran Khan, Monday, decided not to increase the prices of petroleum products till November 30th under political pressure from parliamentarians and the public at large. <https://epaper.brecorder.com/2021/11/16/12-page/907866-news.html>

Petroleum imports cost surges 96 percent in July-October:

KARACHI: Pakistan's oil import bill soared nearly two-fold in the first four months of the current fiscal year, fueled largely by both higher global prices and increasing domestic demand. <https://www.thenews.com.pk/print/909039-petroleum-imports-cost-surges-96-percent-in-july-october>

ECC approves Rs134.783bn for payment to IPPs, Rs4.785bn to ECP:

ISLAMABAD: The Economic Coordination Committee (ECC) of the Cabinet has approved Rs134.783 billion for payment to IPPs on second instalment (60 percent) as per payment mechanism and Rs4.785 billion in favour of Election Commission of Pakistan (ECP) for conducting local government elections in all provinces and for periodical revision of electoral rolls. <https://epaper.brecorder.com/2021/11/16/1-page/907781-news.html>

FBR slaps fixed GST on steel products:

ISLAMABAD: The Federal Board of Revenue (FBR) on Monday notified fixed GST (general sales tax) of Rs153,000/metric ton on steel bars and other long profiles. <https://www.thenews.com.pk/print/909034-fbr-slaps-fixed-gst-on-steel-products>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,746.2	45,736.3	31,180.5
Close (Prev.)	17,725.9	45,749.2	31,225.5
Chg	20.3	-12.9	-45.0
% Chg	0.1%	0.0%	-0.1%
CYTD	-4.9%	12.3%	7.5%
FYTD	11.7%	34.9%	24.8%
Volume (mn)	28.3	57.5	172.8
Value Trade (PKRbn)	2.4	3.3	5.1
Market Cap (USDbn)	1,214.2	1,890.3	7,807.6

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	6.53	10.9%	18.58
GGL	34.15	3.2%	17.84
WTL	2.39	2.1%	11.22
UNITY	27.40	-5.5%	8.50
FFLR1	1.88	-20.3%	7.57

Top Gainers

Scrip	Price	Chg	Chg %
HASCOL	6.5	0.6	10.9%
MODAMR	0.9	0.1	8.5%
PACE	5.1	0.4	8.1%
KCL	50.8	3.5	7.5%
PTL	44.8	3.1	7.5%

Top Losers

Scrip	Price	Chg	Chg %
MERITR2	0.4	-0.1	-26.9%
FFLR1	1.9	-0.5	-20.3%
PAKMI	3.3	-0.8	-19.4%
SLYT	4.5	-1.0	-18.2%
FFLM	3.6	-0.7	-16.2%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,736.3	45,749.2	0.0%
SSE Composite	3,533.3	3,539.1	-0.2%
BSE30	60,718.7	60,686.7	0.1%
Hang Seng	25,390.9	25,328.0	0.2%
KOSPI	2,999.5	2,968.8	1.0%
Nikkei 225	29,776.8	29,610.0	0.6%
FTSE 100	7,351.9	7,347.9	0.1%
S&P 500	36,087.5	36,100.3	0.0%
DJIA	16,189.1	16,199.9	-0.1%
MSCI EM	1,286.8	1,285.5	0.1%
MSCI FM	681.1	682.7	-0.2%
MSCI AWCI	757.5	756.8	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.5	0.9	7.2
SSE Composite	13.0	1.5	2.4
BSE30	25.9	3.7	1.1
Hang Seng	12.6	1.3	2.8
KOSPI	10.8	1.2	1.7
Nikkei 225	18.0	1.9	1.7
FTSE 100	12.6	1.8	4.0
S&P 500	18.7	4.9	1.8
DJIA	30.1	8.7	0.6
MSCI EM	13.5	1.9	2.8
MSCI FM	14.4	2.3	3.1
MSCI AWCI	19.2	3.0	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
15-Nov-21	2.6	-3.9	-1.34
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.3	-17.8	-240.8
Cement	-0.4	-3.6	17.2
Banks	-1.0	-14.2	-111.7
Fertiliser	-0.1	-2.0	-38.1
Food	0.1	0.7	-8.3
E&Ps	-0.1	-3.5	-46.1
OMCs	-0.1	0.2	-3.8
Power	0.0	-0.1	6.3
Tech. & Comm.	0.1	3.0	33.1
Tex. Comp.	0.0	0.2	-6.5
All others	0.0	1.5	-82.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.4	1.8	213.0
Mutual Funds	0.4	-5.8	-17.9
Banks/DFIs	0.3	-0.4	-2.3
Companies	1.1	5.5	46.3
Insurance Comp.	1.2	13.3	-48.8
Brokers	0.4	3.1	-31.0
Other Org.	0.4	0.4	79.1
NBFC	0.0	-0.1	2.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.56	8.52	4.0
6 month	8.97	8.89	8.0
12 month	9.65	9.49	16.0
3 year	10.34	10.26	8.0
5 year	10.47	10.35	12.0
7 year	10.78	10.63	15.0
10 year	11.10	10.99	11.0

Forex rates

PKR	Last	Previous	Chg %
USD	175.1	175.6	-0.3%
EUR	200.5	201.0	-0.3%
JPY	1.5	1.5	-0.2%
GBP	234.9	235.0	-0.1%
CNY	27.4	27.5	-0.3%

USD/PKR

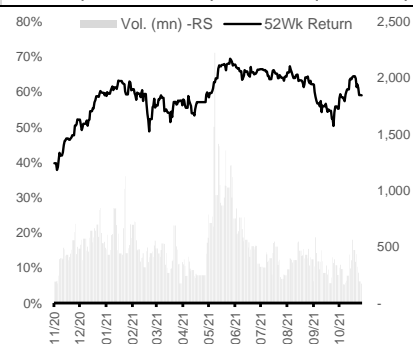
	Buy	Sell
Inter-bank	175.0	175.5
Open-market	177.0	178.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	82.6	83.8	-1.4%
Brent (bbl)	82.3	82.5	-0.2%
WTI (bbl)	80.9	80.8	0.1%
Coal (USD/ton)	124.7	133.5	-6.5%
Steel (USD/ton)	490.0	495.0	-1.0%
HRC (USD/ton)	4,781.0	4,950.0	-3.4%
CRC (USD/ton)	5,687.0	5,768.0	-1.4%
Gold (USD/oz)	1,862.8	1,864.9	-0.1%
Domestic	Current	Previous	Chg. %
Cement	739.0	734.0	0.7%
Sona Urea	2,050.0	1,994.0	2.8%
DAP	7,915.0	7,572.0	4.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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