

Investor Kit

Tuesday, February 16, 2021

Top News

Housing finance: SBP allows third-party guarantee: KARACHI: The State Bank of Pakistan (SBP) has allowed acceptance of a third-party guarantee up to a maximum of one year for housing finance facility. The SBP has eased application process for availing housing loans during construction period in the government's subsidized scheme through personal guarantees <https://epaper.brecorder.com/2021/02/16/1-page/869915-news.html>

CDWP okays 5 projects worth Rs58.5bn: ISLAMABAD: The Central Development Working Party (CDWP) on Monday cleared a total of five projects costing about Rs58.5 billion, all of them for Khyber Pakhtunkhwa and Gwadar. <https://www.dawn.com/news/1607634/cdwp-okays-5-projects-worth-rs585bn>

Remittances exceed \$2bn for eighth straight month: KARACHI: Inflows of home remittances continued to post strong growth, exceeding \$2 billion for the eighth consecutive month in January 2021 supported by the measures taken by federal government and the State Bank. <https://epaper.brecorder.com/2021/02/16/1-page/869917-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,347.1	46,375.6	31,891.8
Close (Prev.)	19,104.5	45,808.4	31,552.7
Chg	242.6	567.2	339.1
% Chg	1.3%	1.2%	1.1%
CYTD	3.7%	13.8%	9.9%
FYTD	21.7%	36.8%	27.6%
Volume (mn)	163.9	249.1	486.3
Value Trade (PKRbn)	13.2	17.5	24.8
Market Cap (USDbn)	1,326.0	2,005.1	8,328.2

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.53	10.1%	40.30
MLCF	47.10	4.2%	35.65
TELE	6.63	17.8%	28.70
ANL	31.61	1.8%	23.00
HUMNL	6.11	-5.9%	21.64

Top Gainers

Scrip	Price	Chg	Chg %
TELE	6.6	1.0	17.8%
GGGLR1	4.1	0.5	13.2%
JATM	10.2	1.0	10.8%
WTL	1.5	0.1	10.1%
FLYNG	12.0	1.0	9.1%

Top Losers

Scrip	Price	Chg	Chg %
UVIC	5.0	-0.7	-11.8%
PAKMI	3.3	-0.4	-11.2%
REDCO	8.9	-1.0	-10.1%
ASHT	9.1	-0.8	0.0%
MQTM	35.1	-2.8	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,375.6	45,808.4	1.2%
SSE Composite	3,655.1	3,655.1	0.0%
BSE30	52,154.1	51,544.3	1.2%
Hang Seng	30,173.6	30,173.6	0.0%
KOSPI	3,147.0	3,100.6	1.5%
Nikkei 225	30,084.2	29,520.1	1.9%
FTSE 100	6,756.1	6,589.8	2.5%
S&P 500	31,458.4	31,458.4	0.0%
DJIA	13,807.7	13,807.7	0.0%
MSCI EM	1,437.7	1,428.9	0.6%
MSCI FM	583.2	582.3	0.2%
MSCI AWCI	685.1	682.2	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.0	4.8
SSE Composite	13.5	1.6	2.1
BSE30	30.5	3.7	1.1
Hang Seng	13.5	1.3	2.7
KOSPI	15.0	1.2	1.6
Nikkei 225	24.9	2.2	1.4
FTSE 100	15.1	1.7	3.8
S&P 500	20.8	4.6	2.0
DJIA	30.6	7.8	0.7
MSCI EM	16.9	1.6	2.1
MSCI FM	12.6	1.6	3.6
MSCI AWCI	20.9	2.6	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
15-Feb-21	12.4	-12.3	0.1
Sector-wise (Net)	Last	MTD	CYTD
Total	0.1	-5.8	-7.6
Cement	0.1	-1.3	-3.7
Banks	-0.3	-2.7	-1.3
Fertiliser	-0.3	-0.2	0.5
Food	0.1	-0.1	-0.8
E&Ps	0.2	0.5	2.5
OMCs	0.1	0.9	-1.3
Power	-0.2	1.3	6.5
Tech. & Comm.	-0.9	-0.7	2.8
Tex. Comp.	0.0	0.0	-0.8
All others	1.3	-3.6	-12.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	6.7	28.8	73.1
Mutual Funds	-3.7	0.2	1.2
Banks/DFIs	3.1	-10.0	-23.2
Companies	-1.2	13.7	28.8
Insurance Comp.	-3.5	-17.2	-44.5
Brokers	-0.9	-0.5	-12.4
Other Org.	-0.5	-8.9	-14.7
NBFC	0.0	-0.4	-0.6

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.16	7.16	0.0
6 month	7.43	7.42	1.0
12 month	7.77	7.75	2.0
3 year	9.10	9.05	5.0
5 year	9.70	9.65	5.0
7 year	9.86	9.85	1.0
10 year	10.13	10.06	7.0

Forex rates

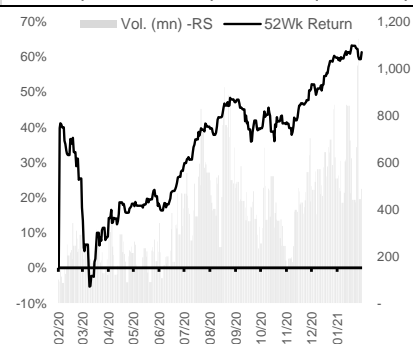
PKR	Last	Previous	Chg %
USD	159.3	158.9	0.2%
EUR	193.2	192.6	0.3%
JPY	1.5	1.5	-0.2%
GBP	221.5	220.1	0.6%
CNY	24.7	24.6	0.3%
USD/PKR	Buy	Sell	
Inter-bank	159.6	160.1	
Open-market	159.8	160.5	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	62.8	61.3	2.5%
Brent (bbl)	63.4	62.9	0.9%
WTI (bbl)	59.5	59.5	0.0%
Coal (USD/ton)	84.1	84.1	0.0%
Steel (USD/ton)	420.0	423.0	-0.7%
HRC (USD/ton)	4,522.0	4,522.0	0.0%
CRC (USD/ton)	5,369.0	5,369.0	0.0%
Gold (USD/oz)	1,818.9	1,824.2	-0.3%
Domestic	Current	Previous	Chg. %
Cement	606.0	603.0	0.5%
Sona Urea	1,740.0	1,736.0	0.2%
DAP	4,564.0	4,474.0	2.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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