

# Investor Kit

Friday, April 16, 2021

## Top News

### Additional SDRs to give 'meaningful' support:

**Moody's:** ISLAMABAD: The International Monetary Fund's additional Special Drawing Rights (SDRs) allocation would provide some meaningful support to Pakistan, says Moody's Investors Services. <https://epaper.brecorder.com/2021/04/16/1-page/882464-news.html>

### Report on SBP bill to be presented in NA today:

ISLAMABAD: The report on 'SBP Banking Services Corporation (Amendment) Bill, 2020' will be presented in National Assembly (NA) Friday (April 16), as the President has summoned NA session. <https://www.brecorder.com/news/40085022/report-on-sbp-bill-to-be-presented-in-na-today>

### PM to announce uplift package of Rs446bn for Sindh:

Fawad: ISLAMABAD: Federal Minister Fawad Chaudhry, on Thursday, announced a mega development package of Rs446 billion for Sindh. In a tweet, the minister said that the prime minister will announce a mega development package of Rs446 billion for Sindh in Sukkur tomorrow. <https://epaper.brecorder.com/2021/04/16/2-page/882480-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,509.6	45,230.2	30,683.1
Close (Prev.)	18,544.4	45,311.2	30,707.8
Chg	-34.8	-81.0	-24.7
% Chg	-0.2%	-0.2%	-0.1%
CYTD	-0.8%	11.0%	5.8%
FYTD	16.5%	33.4%	22.8%
Volume (mn)	42.1	85.6	347.7
Value Trade (PKRbn)	5.8	7.9	12.6
Market Cap (USDbn)	1,300.6	1,948.2	7,903.9

## Vol Leaders

Scrip	Price	Chg %	Vol
TELE	12.37	8.0%	73.58
WTL	1.56	5.4%	64.88
HUMNL	6.45	-4.3%	17.37
GGL	31.36	-6.7%	13.08
TRG	163.76	-1.0%	11.13

## Top Gainers

Scrip	Price	Chg	Chg %
AGSML	7.3	1.0	16.0%
SNAIR	8.0	1.0	14.3%
UVIC	4.9	0.6	13.7%
ASHT	8.5	1.0	13.3%
PIM	5.6	0.6	11.0%

## Top Losers

Scrip	Price	Chg	Chg %
FLYNGR	2.5	-0.5	-16.1%
UCAPM	3.3	-0.3	-9.3%
DEL	5.8	-0.5	-8.4%
AKDCL	440.1	-35.0	-7.4%
WAHN	199.4	-15.6	-7.3%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,230.2	45,311.2	-0.2%
SSE Composite	3,399.0	3,416.7	-0.5%
BSE30	48,803.7	48,544.1	0.5%
Hang Seng	28,793.1	28,900.8	-0.4%
KOSPI	3,194.3	3,182.4	0.4%
Nikkei 225	29,642.7	29,621.0	0.1%
FTSE 100	6,983.5	6,939.6	0.6%
S&P 500	34,036.0	33,730.9	0.9%
DJIA	14,026.2	13,803.9	1.6%
MSCI EM	1,341.1	1,336.6	0.3%
MSCI FM	603.1	600.3	0.5%
MSCI AWCI	702.0	695.8	0.9%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.2
SSE Composite	12.1	1.4	2.5
BSE30	21.0	3.1	1.4
Hang Seng	13.1	1.3	2.8
KOSPI	14.6	1.3	1.6
Nikkei 225	21.5	2.1	1.6
FTSE 100	14.5	1.8	3.8
S&P 500	21.0	4.8	1.8
DJIA	30.6	7.9	0.7
MSCI EM	15.2	1.9	2.4
MSCI FM	12.1	1.8	3.4
MSCI AWCI	20.4	2.8	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
15-Apr-21	8.3	-7.1	1.2
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>1.2</b>	<b>-10.0</b>	<b>-26.4</b>
Cement	0.1	4.0	2.1
Banks	0.8	-5.2	-15.6
Fertiliser	0.0	-3.9	-5.8
Food	0.1	0.1	-3.8
E&Ps	0.3	-1.3	5.8
OMCs	0.1	-0.6	-2.0
Power	0.0	-2.1	1.2
Tech. & Comm.	0.7	2.7	-1.0
Tex. Comp.	0.0	-0.7	-3.4
All others	-0.9	-3.0	-3.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	2.1	10.0	99.1
Mutual Funds	0.2	-1.1	-18.4
Banks/DFIs	1.1	1.9	-19.9
Companies	-0.8	-4.2	23.1
Insurance Comp.	-0.4	-0.4	-30.1
Brokers	-3.4	0.1	-25.7
Other Org.	0.0	4.1	-0.1
NBFC	0.0	-0.4	-1.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.27	7.27	0.0
6 month	7.63	7.63	0.0
12 month	7.80	7.80	0.0
3 year	9.17	9.20	-3.0
5 year	9.72	9.75	-3.0
7 year	9.90	9.95	-5.0
10 year	10.26	10.30	-4.0

## Forex rates

PKR	Last	Previous	Chg %
USD	152.6	152.9	-0.2%
EUR	183.0	183.1	-0.1%
JPY	1.4	1.4	0.2%
GBP	210.7	210.6	0.0%
CNY	23.4	23.4	0.1%

## USD/PKR

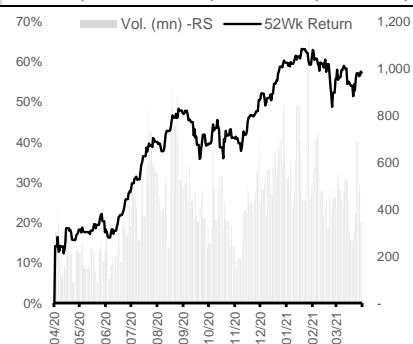
	Buy	Sell
Inter-bank	152.7	153.2
Open-market	152.7	15.6

## Commodities


International	Last	Previous	Chg %
Arab Light (bbl)	65.6	63.8	2.9%
Brent (bbl)	66.6	66.1	0.8%
WTI (bbl)	63.5	63.2	0.5%
Coal (USD/ton)	90.4	90.2	0.3%
Steel (USD/ton)	430.0	437.0	-1.6%
HRC (USD/ton)	5,572.0	5,578.0	-0.1%
CRC (USD/ton)	6,020.0	6,014.0	0.1%
Gold (USD/oz)	1,764.0	1,736.4	1.6%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	614.0	612.0	0.3%
Sona Urea	1,748.0	1,751.0	-0.2%
DAP	5,416.0	5,438.0	-0.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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