

Investor Kit

Wednesday, June 16, 2021

Top News

All resources being utilised for uplift of agri sector: PM: ISLAMABAD/APP - Prime Minister Imran Khan on Tuesday expressed satisfaction over the steps taken by the present government for revival of agriculture sector in the country. <https://nation.com.pk/16-Jun-2021/all-resources-being-utilised-for-uplift-of-agri-sector-pm>

BUDGET 2021-22: Sindh presents Rs1,477.9bn tax-free budget: KARACHI: Amid strong protest by the whistle-blowing members of three major opposition parties, Chief Minister Syed Murad Ali Shah presented in the Sindh Assembly on Tuesday a Rs1,477.9 billion tax-free budget with a development outlay of Rs329bn. <https://www.dawn.com/news/1629567/budget-2021-22-sindh-presents-rs14779bn-tax-free-budget>

Fistfights, profanities mar National Assembly session: ISLAMABAD: The National Assembly on Tuesday literally turned into a battleground as the opposition and treasury members scuffled with each other and used budget documents and books as rockets when the latter continued their noisy protest to disrupt the budget speech of Leader of the Opposition Shehbaz Sharif for the second consecutive day. <https://www.dawn.com/news/1629571/fistfights-profanities-mar-national-assembly-session>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,625.0	48,632.6	33,053.8
Close (Prev.)	19,647.4	48,726.1	33,103.2
Chg	-22.4	-93.5	-49.4
% Chg	-0.1%	-0.2%	-0.1%
CYTD	5.2%	19.4%	13.9%
FYTD	23.5%	43.5%	32.3%
Volume (mn)	112.5	698.4	1222.3
Value Trade (PKRbn)	11.5	19.6	28.2
Market Cap (USDbn)	1,366.0	2,068.3	8,444.8

Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.69	10.6%	312.93
WTL	3.97	-6.1%	147.22
BYCO	13.02	1.5%	129.10
HASCOL	11.94	1.6%	57.86
POWER	10.52	-0.8%	29.70

Top Gainers

Scrip	Price	Chg	Chg %
JSCLR1	7.0	1.0	16.6%
CRTMR2	7.8	1.0	14.8%
TSMF	5.9	0.7	13.6%
DSML	8.5	1.0	13.3%
KEL	4.7	0.5	10.6%

Top Losers

Scrip	Price	Chg	Chg %
SPLC	2.9	-0.3	-7.9%
PPVC	5.7	-0.5	-7.9%
TPLI	30.5	-2.5	-7.5%
IGIL	44.9	-3.6	-7.5%
SANSM	19.4	-1.6	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,632.6	48,726.1	-0.2%
SSE Composite	3,556.6	3,589.7	-0.9%
BSE30	52,773.1	52,551.5	0.4%
Hang Seng	28,638.5	28,842.1	-0.7%
KOSPI	3,258.6	3,252.1	0.2%
Nikkei 225	29,441.3	29,161.8	1.0%
FTSE 100	7,172.5	7,146.7	0.4%
S&P 500	34,299.3	34,393.8	-0.3%
DJIA	14,030.4	14,128.2	-0.7%
MSCI EM	1,378.3	1,383.2	-0.4%
MSCI FM	644.9	643.2	0.3%
MSCI AWCI	720.2	721.1	-0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.6	1.0	5.3
SSE Composite	13.1	1.5	2.4
BSE30	22.8	3.3	1.3
Hang Seng	13.3	1.3	2.7
KOSPI	12.8	1.3	1.6
Nikkei 225	20.1	2.0	1.7
FTSE 100	14.1	1.8	3.7
S&P 500	20.2	4.9	1.8
DJIA	28.5	7.9	0.7
MSCI EM	14.7	1.9	2.4
MSCI FM	13.8	2.4	3.0
MSCI AWCI	19.6	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
15-Jun-21	11.7	-12.1	-0.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.5	-11.8	-88.7
Cement	-0.3	4.0	36.7
Banks	-0.3	-5.0	-19.4
Fertiliser	0.1	0.1	-8.2
Food	0.1	-0.7	-4.1
E&Ps	-0.1	-5.1	-37.1
OMCs	-0.8	-1.9	-6.0
Power	0.6	-2.7	-7.2
Tech. & Comm.	-0.5	-1.9	12.3
Tex. Comp.	0.1	-0.4	-6.2
All others	0.6	1.9	-49.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.2	19.2	141.4
Mutual Funds	9.4	30.0	10.2
Banks/DFIs	-1.6	-15.8	-46.6
Companies	-2.2	0.9	29.9
Insurance Comp.	-0.3	-19.5	-63.8
Brokers	-1.4	-8.6	-20.1
Other Org.	-1.2	5.5	38.9
NBFC	0.0	0.0	-1.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.32	7.32	0.0
6 month	7.54	7.54	0.0
12 month	7.65	7.65	0.0
3 year	9.02	9.00	2.0
5 year	9.45	9.42	3.0
7 year	9.63	9.60	3.0
10 year	9.95	9.92	3.0

Forex rates

PKR	Last	Previous	Chg %
USD	157.1	155.9	0.8%
EUR	189.8	188.9	0.5%
JPY	1.4	1.4	0.4%
GBP	220.5	219.9	0.3%
CNY	24.4	24.4	0.3%

USD/PKR

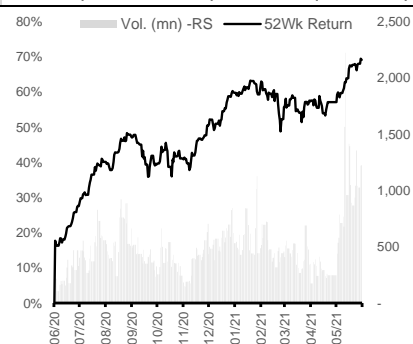
	Buy	Sell
Inter-bank	155.5	156.0
Open-market	155.3	156.3

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	73.1	73.0	0.2%
Brent (bbl)	73.9	72.7	1.6%
WTI (bbl)	72.1	70.9	1.7%
Coal (USD/ton)	104.1	104.1	0.0%
Steel (USD/ton)	502.5	513.5	-2.1%
HRC (USD/ton)	5,556.0	5,589.0	-0.6%
CRC (USD/ton)	6,239.0	6,256.0	-0.3%
Gold (USD/oz)	1,859.0	1,866.2	-0.4%
Domestic	Current	Previous	Chg. %
Cement	626.0	622.0	0.6%
Sona Urea	1,747.0	1,746.0	0.1%
DAP	5,536.0	5,537.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



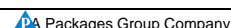
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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