

Investor Kit

Friday, February 19, 2021

Top News

SBP asked to set up cell to boost inflows into RDA: ISLAMABAD: Prime Minister Imran Khan has asked the State Bank of Pakistan (SBP) to set up a cell in the central bank to facilitate overseas Pakistanis in response to their suggestions to increase the inflows in the Roshan Digital Account (RDA).
<https://epaper.brecorder.com/2021/02/19/1-page/870312-news.html>

PSDP: NA panel recommends Rs31.32bn for 166 projects: ISLAMABAD: The National Assembly Standing Committee on Interior recommended the budgetary proposals relating to the Public Sector Development Project (PSDP) amounting Rs31.32 billion for 166 projects for the financial year 2021-22.
<https://epaper.brecorder.com/2021/02/19/11-page/870386-news.html>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|----------|----------|----------|
| Close (Curr.) | 19,216.3 | 46,142.7 | 31,759.8 |
| Close (Prev.) | 19,560.6 | 46,768.1 | 32,048.7 |
| Chg | -344.3 | -625.4 | -288.9 |
| % Chg | -1.8% | -1.3% | -0.9% |
| CYTD | 3.0% | 13.3% | 9.5% |
| FYTD | 20.9% | 36.1% | 27.1% |
| Volume (mn) | 89.9 | 207.9 | 577.8 |
| Value Trade (PKRbn) | 8.0 | 12.0 | 23.2 |
| Market Cap (USDbn) | 1,317.1 | 8,293.0 | 1,995.0 |

Vol Leaders

| Scrip | Price | Chg % | Vol |
|-------|-------|--------|-------|
| DSL | 5.94 | -10.0% | 58.67 |
| TELE | 8.28 | 6.7% | 34.35 |
| KEL | 4.10 | -1.2% | 29.30 |
| WTL | 1.50 | 2.0% | 26.98 |
| ANL | 31.90 | 3.9% | 26.14 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|-------|-----|-------|
| RUBY | 7.9 | 0.9 | 12.1% |
| DWTM | 2.8 | 0.3 | 0.0% |
| GAIL | 7.4 | 0.7 | 10.6% |
| ARM | 10.0 | 0.9 | 10.4% |
| HAEL | 10.6 | 1.0 | 10.4% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|-------|------|--------|
| PIM | 5.5 | -1.0 | -14.6% |
| KASBM | 2.6 | -0.3 | -10.8% |
| DSL | 5.9 | -0.7 | -10.0% |
| QUET | 9.0 | -1.0 | -9.7% |
| TSMF | 5.0 | -0.5 | -9.1% |

Global Markets Indices

| Exchange | Last | Previous | Chg % |
|---------------|----------|----------|-------|
| KSE 100 | 46,142.7 | 46,768.1 | -1.3% |
| SSE Composite | 3,675.4 | 3,655.1 | 0.6% |
| BSE30 | 51,324.7 | 51,703.8 | -0.7% |
| Hang Seng | 30,595.3 | 31,084.9 | -1.6% |
| KOSPI | 3,086.7 | 3,133.7 | -1.5% |
| Nikkei 225 | 30,236.1 | 30,292.2 | -0.2% |
| FTSE 100 | 6,617.2 | 6,710.9 | -1.4% |
| S&P 500 | 31,493.3 | 31,613.0 | -0.4% |
| DJIA | 13,637.5 | 13,699.7 | -0.5% |
| MSCI EM | 1,425.1 | 1,444.9 | -1.4% |
| MSCI FM | 590.8 | 588.4 | 0.4% |
| MSCI AWCI | 678.7 | 682.7 | -0.6% |

Global Markets Multiples

| Exchange | P/E | P/B | DY |
|---------------|------|-----|-----|
| KSE 100 | 7.0 | 1.0 | 4.9 |
| SSE Composite | 13.6 | 1.6 | 2.1 |
| BSE30 | 30.1 | 3.6 | 1.1 |
| Hang Seng | 13.7 | 1.3 | 2.7 |
| KOSPI | 14.7 | 1.2 | 1.6 |
| Nikkei 225 | 24.9 | 2.3 | 1.4 |
| FTSE 100 | 14.9 | 1.6 | 3.9 |
| S&P 500 | 20.8 | 4.6 | 2.0 |
| DJIA | 30.2 | 7.7 | 0.7 |
| MSCI EM | 16.8 | 1.7 | 2.1 |
| MSCI FM | 12.8 | 1.6 | 3.6 |
| MSCI AWCI | 20.7 | 2.6 | 2.0 |

Portfolio (USDmn)

| FIPI | Buy | Sell | Net |
|--------------------------|-------------|-------------|-------------|
| 18-Feb-21 | 12.8 | -9.2 | 3.6 |
| Sector-wise (Net) | Last | MTD | CYTD |
| Total | 3.6 | -3.7 | -5.5 |
| Cement | 0.4 | -0.1 | -2.6 |
| Banks | -0.2 | -5.6 | -4.2 |
| Fertiliser | 0.0 | -0.7 | -0.1 |
| Food | -0.1 | -0.2 | -0.9 |
| E&Ps | 0.0 | 0.8 | 2.7 |
| OMCs | 0.3 | 1.2 | -0.9 |
| Power | 0.4 | 1.8 | 7.0 |
| Tech. & Comm. | 0.3 | -0.7 | 2.8 |
| Tex. Comp. | -0.1 | 0.0 | -0.8 |
| All others | 2.5 | 0.0 | -8.5 |

LIPI

| Client Type | Last | MTD | CYTD |
|-----------------|------|-------|-------|
| Individuals | 1.3 | 30.4 | 74.6 |
| Mutual Funds | -5.0 | 2.9 | 3.8 |
| Banks/DFIs | -1.4 | -15.1 | -28.3 |
| Companies | 1.6 | 17.5 | 32.6 |
| Insurance Comp. | 1.1 | -22.9 | -50.2 |
| Brokers | -0.6 | -1.5 | -13.4 |
| Other Org. | -0.5 | -7.5 | -13.2 |
| NBFC | 0.0 | -0.3 | -0.5 |

Fixed Income

| PKRVs | Last | Previous | Chg. (bps) |
|----------|-------|----------|------------|
| 3 month | 7.17 | 7.16 | 1.0 |
| 6 month | 7.44 | 7.43 | 1.0 |
| 12 month | 7.79 | 7.77 | 2.0 |
| 3 year | 9.17 | 9.10 | 7.0 |
| 5 year | 9.79 | 9.70 | 9.0 |
| 7 year | 9.95 | 9.87 | 8.0 |
| 10 year | 10.20 | 10.13 | 7.0 |

Forex rates

| PKR | Last | Previous | Chg % |
|-----|-------|----------|-------|
| USD | 158.8 | 160.1 | -0.8% |
| EUR | 192.3 | 192.2 | 0.1% |
| JPY | 1.5 | 1.5 | -0.2% |
| GBP | 222.2 | 221.3 | 0.4% |
| CNY | 24.5 | 24.7 | -0.8% |

USD/PKR

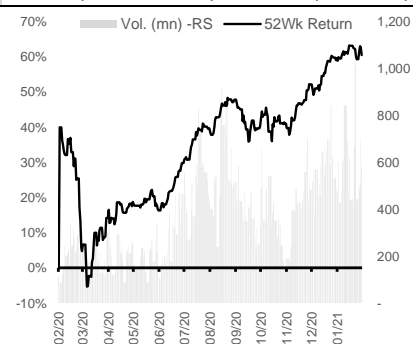
| | Buy | Sell |
|-------------|-------|-------|
| Inter-bank | 159.6 | 160.1 |
| Open-market | 159.8 | 160.5 |

Commodities

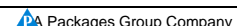
| International | Last | Previous | Chg % |
|------------------|----------------|-----------------|---------------|
| Arab Light (bbl) | 64.2 | 63.7 | 0.7% |
| Brent (bbl) | 63.4 | 64.7 | -2.0% |
| WTI (bbl) | 60.5 | 61.1 | -1.0% |
| Coal (USD/ton) | 82.0 | 84.1 | -2.5% |
| Steel (USD/ton) | 417.5 | 418.0 | -0.1% |
| HRC (USD/ton) | 4,522.0 | 4,522.0 | 0.0% |
| CRC (USD/ton) | 5,369.0 | 5,369.0 | 0.0% |
| Gold (USD/oz) | 1,775.7 | 1,776.1 | 0.0% |
| Domestic | Current | Previous | Chg. % |
| Cement | 606.0 | 603.0 | 0.5% |
| Sona Urea | 1,740.0 | 1,736.0 | 0.2% |
| DAP | 4,564.0 | 4,474.0 | 2.0% |

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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