

Investor Kit

Friday, July 17, 2026

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 178,123.6 | Chg: 1.62%
KSE ALL Vol. (mn) | 731.84
FIPI (\$ mn) | 9.101

Commodities

Brent Oil | US\$ 84.89 | +-24%
Crude WTI | US\$ 79.68 | +0.28%
Coal (RB) | US\$ 106.4 | +0.47%
Gold | US\$ 4,002.92 | +0.23%
Silver | US\$ 55.81 | -0.74%
Copper | US\$ 6.25 | -0.56%

Forex

US\$/PKR | \$ 277.97 | 0.01%
US\$/EUR | \$ 0.87 | +0.05%
US\$/JPY | \$ 162.38 | 0%
US\$/GBP | \$ 0.74 | +0.11%
DXY | \$ 100.76 | 0%

Major Global Stock Indices

S&P500 | -0.51%
Euro Stoxx 50 | +0.25%
FTSE100 | +0.54%
Nikkei | -4.19%
Shanghai | -1.64%

Today's Company announcement

None

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Morning News

Big Bird Foods bags Gulf halal poultry export order - Positive

<https://mettisglobal.news/Big-Bird-Foods-bags-Gulf-halal-poultry-export-order-61901>

Stylers International boosts production capacity by 14% - Positive

<https://mettisglobal.news/Stylers-International-boosts-production-capacity-by-14-61889>

Data Vault, NTC sign deal for sovereign AI services - Positive

<https://e.thenews.pk/detail/?id=494942>

Pakistan likely to be drawn into US-Iran conflict - Negative

<https://epaper.brecorder.com/2026/07/17/1-page/1112095-news.html>

SBP forex reserves drop \$1.245bn to \$17.225bn as of July 10 - Negative

<https://e.thenews.pk/detail/?id=494935>

Gwadar emerges as new bunkering hub - Positive

<https://tribune.com.pk/story/2618590/gwadar-emerges-as-new-bunkering-hub>

\$6.7b oil facility sought from Saudi - Positive

<https://tribune.com.pk/story/2618518/67b-oil-facility-sought-from-saudi>

Textile exporters urge PM to intervene as exports stagnate at \$17.9bn - Negative

<https://e.thenews.pk/detail/?id=494931>

NRL expects refinery policy approval soon - Positive

<https://e.thenews.pk/detail/?id=494932>

ISMO agrees to include 269MW hybrid Dhabeji as optimised project - Positive

<https://epaper.brecorder.com/2026/07/17/1-page/1112107-news.html>

HSD price may surge by Rs40 per litre, petrol Rs10 - Negative

<https://e.thenews.pk/detail/?id=494927>

Govt may increase June FCA by Rs1.20 per unit - Negative

<https://epaper.brecorder.com/2026/07/17/1-page/1112108-news.html>

FBR waives Rs4.29bn tax surcharge, penalties for PIACL - Positive

<https://e.thenews.pk/detail/?id=495093>

South Air begins flight operations from JIAP on two new routes - Positive

<https://epaper.brecorder.com/2026/07/17/3-page/1112124-news.html>

Wahdat Poultry board approves expansion plan - Positive

<https://epaper.brecorder.com/2026/07/17/3-page/1112127-news.html>

Shifa International receives court approval for SMCI merger - Positive

<https://mettisglobal.news/Shifa-International-receives-court-approval-for-SMCI-merger-61902>

PIA's fleet will be expanded to 60 aircraft: Arif Habib - Positive

<https://epaper.brecorder.com/2026/07/17/1-page/1112112-news.html>

Private sector credit increases to Rs11.38 trillion by end June - Positive

<https://e.thenews.pk/detail/?id=494928>

International

Stocks stumble, oil set for weekly gain on renewed Gulf hostilities

<https://www.reuters.com/world/china/global-markets-global-markets-2026-07-17/>

Oil rises on intensifying US-Iran hostilities and threat of Red Sea closure

<https://www.reuters.com/business/energy/oil-rises-intensifying-us-iran-hostilities-threat-red-sea-closure-2026-07-17/>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: **Target Price:** A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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