

Investor Kit

Tuesday, May 18, 2021

Top News

Govt hints at imposing countrywide lockdown:

KARACHI: The government has hinted at imposing a complete lockdown in the country if the current Covid-19 situation does not improve in a week.
<https://epaper.brecorder.com/2021/04/25/1-page/883745-news.html>

March CA posts \$47m deficit YoY: KARACHI:

The country's current account posted a \$47 million deficit in March 2021 compared to \$50 million surplus in March 2020, the State Bank of Pakistan (SBP) reported on Friday night.
<https://epaper.brecorder.com/2021/04/24/1-page/883569-news.html>

RDA deposits exceed \$1bn in 7 months: KARACHI:

The Roshan Digital Account, a banking solution for Non-Resident Pakistanis (NRPs), has fetched inflows amounting to \$1 billion during seven months.
<https://epaper.brecorder.com/2021/04/25/1-page/883754-news.html>

40pc payment to IPPs: ISLAMABAD:

Power Division has sought Rs90 billion supplementary grant to pay 40 per cent agreed amount to Independent Power Producers (IPPs) established under Generation Policy 1994 and Generation Policy pre-1994, official sources told Business Recorder.
<https://epaper.brecorder.com/2021/04/26/1-page/883872-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,731.8	45,796.3	30,742.0
Close (Prev.)	18,469.9	45,174.7	30,475.5
Chg	262.0	621.6	266.5
% Chg	1.4%	1.4%	0.9%
CYTD	0.4%	12.4%	6.0%
FYTD	17.9%	35.1%	23.0%
Volume (mn)	98.8	201.8	437.4
Value Trade (PKRbn)	11.8	15.2	20.3
Market Cap (USDbn)	1,303.8	1,959.7	7,876.9

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.69	10.5%	72.92
KEL	3.99	8.1%	38.31
GGL	39.81	2.7%	35.97
TELE	16.70	7.5%	21.68
UNITY	38.38	7.5%	21.54

Top Gainers

Scrip	Price	Chg	Chg %
FEM	4.0	0.5	14.9%
SKRS	8.9	1.0	12.5%
FDIBL	2.4	0.3	12.4%
PAKMI	2.3	0.2	11.3%
WTL	1.7	0.2	10.5%

Top Losers

Scrip	Price	Chg	Chg %
PMI	1.7	-0.3	-14.4%
WAVESR1	4.0	-0.7	-14.3%
KHSM	10.0	-1.0	-9.1%
TSML	180.4	-14.6	-7.5%
SFL	831.6	-67.4	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,796.3	45,174.7	1.4%
SSE Composite	3,517.6	3,441.3	2.2%
BSE30	49,580.7	48,949.8	1.3%
Hang Seng	28,194.1	28,637.5	-1.5%
KOSPI	3,134.5	3,178.7	-1.4%
Nikkei 225	27,824.8	29,331.4	-5.1%
FTSE 100	7,032.9	7,076.2	-0.6%
S&P 500	34,327.8	34,548.5	-0.6%
DJIA	13,312.9	13,393.1	-0.6%
MSCI EM	1,311.5	1,307.5	0.3%
MSCI FM	618.1	616.4	0.3%
MSCI AWCI	698.5	699.1	-0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.4	0.9	5.4
SSE Composite	12.9	1.5	2.4
BSE30	21.3	3.0	1.4
Hang Seng	12.3	1.2	2.9
KOSPI	12.5	1.2	1.7
Nikkei 225	19.4	1.8	1.7
FTSE 100	14.1	1.8	3.8
S&P 500	20.5	4.9	1.8
DJIA	27.6	7.5	0.7
MSCI EM	14.2	1.8	2.7
MSCI FM	12.2	1.9	3.4
MSCI AWCI	19.3	2.7	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
17-May-21	19.2	-18.1	1.2
Sector-wise (Net)	Last	MTD	CYTD
Total	1.2	2.2	-31.2
Cement	4.2	4.9	5.6
Banks	1.7	1.9	-16.8
Fertiliser	0.8	0.4	-6.2
Food	-0.5	-1.3	-5.7
E&Ps	-3.0	-3.4	0.6
OMCs	-0.4	-0.4	-3.2
Power	-0.2	0.1	-0.5
Tech. & Comm.	-0.1	1.2	4.0
Tex. Comp.	-0.1	0.0	-3.5
All others	-1.2	-1.2	-5.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	8.2	5.6	101.6
Mutual Funds	-3.4	-4.7	-17.0
Banks/DFIs	-1.6	-4.7	-30.9
Companies	-3.4	-1.2	13.4
Insurance Comp.	-3.2	-6.5	-39.4
Brokers	1.9	1.5	-19.1
Other Org.	0.2	7.8	24.1
NBFC	0.0	0.0	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.30	7.28	2.0
6 month	7.45	7.44	1.0
12 month	7.65	7.66	-1.0
3 year	8.60	8.70	-10.0
5 year	9.12	9.17	-5.0
7 year	9.36	9.40	-4.0
10 year	9.77	9.81	-4.0

Forex rates

PKR	Last	Previous	Chg %
USD	152.5	152.4	0.0%
EUR	185.6	184.3	0.7%
JPY	1.4	1.4	-0.2%
GBP	215.9	212.2	1.7%
CNY	23.7	23.6	0.4%

USD/PKR

	Buy	Sell
Inter-bank	152.7	153.2
Open-market	152.7	15.6

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	68.5	69.0	-0.8%
Brent (bbl)	69.6	68.3	1.9%
WTI (bbl)	66.3	64.7	2.4%
Coal (USD/ton)	99.2	95.5	3.9%
Steel (USD/ton)	495.0	500.0	-1.0%
HRC (USD/ton)	6,235.0	5,949.0	4.8%
CRC (USD/ton)	6,948.0	6,341.0	9.6%
Gold (USD/oz)	1,866.9	1,815.2	2.8%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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