

## Market Statistics

### Market

KSE 100 Close | 165,596.1 | Chg: -0.54%  
KSE ALL Vol. (mn) | 623.24  
FIPI (\$ mn) | 0.376

### \*Commodities\*

Brent Oil | US\$ 111.22 | +24%  
Crude WTI | US\$ 103.18 | +0.28%  
Coal (RB) | US\$ 117.25 | +3.81%  
Gold | US\$ 4,532.9 | -0.48%  
Silver | US\$ 75.07 | -2.86%  
Copper | US\$ 6.23 | -0.93%

### Forex

US\$/PKR | \$ 278.61 | 0%  
US\$/EUR | \$ 0.86 | +0.05%  
US\$/JPY | \$ 158.93 | +0.1%  
US\$/GBP | \$ 0.75 | +0.07%  
DXY | \$ 99.28 | +0.48%

### Major Global Stock Indices

S&P500 | -1.24%  
Euro Stoxx 50 | -1.81%  
FTSE100 | -1.71%  
Nikkei | -1.05%  
Shanghai | -0.25%

### Today's Company announcement

TICL  
BAFS  
PPP  
PAKRI  
SGPPL  
OCTOPUS  
GEMPACRA  
AABS

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## Morning News

[Mobilink Bank launches breast cancer awareness app- Neutral](#)

<https://epaper.brecorder.com/2026/05/18/4-page/1103473-news.html>

[PBA, Karandaaz accelerate shift towards impact finance- Neutral](#)

<https://epaper.brecorder.com/2026/05/18/4-page/1103471-news.html>

[ASA Microfinance Bank partners with Avanza Solutions- Neutral](#)

<https://epaper.brecorder.com/2026/05/18/5-page/1103477-news.html>

[Aurangzeb says secure 1.75Bn Yuan through Panda Bond issuance- Positive](#)

<https://epaper.brecorder.com/2026/05/18/1-page/1103432-news.html>

[FBR approached to refund 7E, super tax collections- Neutral](#)

<https://epaper.brecorder.com/2026/05/18/1-page/1103433-news.html>

[Developing Countries: Pakistan demands debt relief, financing access- Neutral](#)

<https://epaper.brecorder.com/2026/05/18/1-page/1103429-news.html>

[Government plans income tax cuts- Positive](#)

<https://tribune.com.pk/story/2608536/government-plans-income-tax-cuts>

[Budget proposal to be shared with IMF: Govt assures textile sector- Neutral](#)

<https://epaper.brecorder.com/2026/05/18/1-page/1103431-news.html>

[Govt seeks Chinese IPPs consent for revised deals to unlock PKR 1.225trn Facility- Neutral](#)

<https://epaper.brecorder.com/2026/05/18/1-page/1103427-news.html>

[SECP reports 21pc growth in new company registrations- Positive](#)

<https://www.brecorder.com/news/40421632/secp-reports-21pc-growth-in-new-company-registrations>

[PSDP 2025-26: Ministry releases Rs833.34bn for uplift projects \(July to April\)- Positive](#)

<https://epaper.brecorder.com/2026/05/18/12-page/1103514-news.html>

SBP expands cashless drive to livestock markets for Eid 2026- Neutral

<https://mettisglobal.news/SBP-expands-cashless-drive-to-livestock-markets-for-Eid-2026-60495>

Pakistan taps China's agri model- Positive

<https://tribune.com.pk/story/2608538/pakistan-taps-chinas-agri-model>

Rising Costs push packaging, paper industry into crisis- Negative

<https://epaper.brecorder.com/2026/05/18/1-page/1103428-news.html>

PSO announces major cut in jet fuel prices- Neutral

<https://epaper.brecorder.com/2026/05/18/1-page/1103430-news.html>

Pakistan, China deepen digital economy ties- Positive

<https://mettisglobal.news/Pakistan-China-deepen-digital-economy-ties-60489>

Seafood exports top USD 500Mn- Positive

<https://www.dawn.com/news/2000847/seafood-exports-top-500-million>

Global surplus hits tobacco exports- Neutral

<https://www.dawn.com/news/2000848/global-surplus-hits-tobacco-exports>

### **International**

Stocks skid in Asia, bonds buckle as oil climbs

<https://www.reuters.com/world/china/global-markets-global-markets-2026-05-18/>

Oil touches 2-week high after drone attack on UAE nuclear power plant

<https://www.reuters.com/business/energy/oil-rises-more-than-1-after-drone-attack-uae-nuclear-power-plant-2026-05-17/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Justified Price to Book
- Residual Income (RI)
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