

Investor Kit

Friday, November 19, 2021

Top News

Forex reserves drop to \$23.55bln: KARACHI: Pakistan's foreign exchange reserves fell by \$475 million or 1.97 per cent in the week ended on Nov 12, State Bank of Pakistan reported on Thursday. <https://www.thenews.com.pk/print/909801-forex-reserves-drop-to-23-55bln>

OMCs urge banks to review their lending policies: LAHORE: The oil marketing companies (OMCs) may default as a result of new lending policies of the banks. These concerns were expressed by the OMCs in a letter written by them to the president of a leading bank. <https://www.brecorder.com/news/40134439/omcs-urge-banks-to-review-their-lending-policies>

Asia looks to release oil reserves after US request: TOKYO: The world's biggest economies said on Thursday they were looking into releasing oil from their strategic reserves, following a rare request from the United States for a coordinated move to cool global energy prices. <https://www.brecorder.com/news/40134435/asia-looks-to-release-oil-reserves-after-us-request>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|----------|----------|----------|
| Close (Curr.) | 17,895.0 | 46,110.5 | 31,450.4 |
| Close (Prev.) | 17,952.0 | 46,194.4 | 31,444.4 |
| Chg | -57.0 | -83.9 | 5.9 |
| % Chg | -0.3% | -0.2% | 0.0% |
| CYTD | -4.1% | 13.2% | 8.4% |
| FYTD | 12.6% | 36.0% | 25.9% |
| Volume (mn) | 34.5 | 86.4 | 263.6 |
| Value Trade (PKRbn) | 3.7 | 5.2 | 8.5 |
| Market Cap (USDbn) | 1,224.4 | 1,905.8 | 7,875.1 |

Vol Leaders

| Scrip | Price | Chg % | Vol |
|---------|-------|--------|-------|
| MERITR2 | 0.05 | -86.5% | 42.18 |
| GGL | 33.23 | 5.0% | 29.06 |
| SERF | 12.87 | 7.8% | 17.73 |
| TPLP | 50.64 | 0.9% | 12.35 |
| FCCL | 19.04 | 3.0% | 10.45 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|-------|------|-------|
| GAMON | 11.7 | 1.0 | 9.3% |
| PIM | 12.3 | 1.0 | 8.8% |
| SERF | 12.9 | 0.9 | 7.8% |
| RCML | 173.1 | 12.1 | 7.5% |
| STJT | 89.3 | 6.2 | 7.5% |

Top Losers

| Scrip | Price | Chg | Chg % |
|---------|-------|------|--------|
| MERITR2 | 0.1 | -0.3 | -86.5% |
| FFLM | 3.6 | -0.4 | -11.0% |
| FCIBL | 5.8 | -0.6 | -9.4% |
| ASHT | 8.5 | -0.9 | -9.2% |
| RICL | 6.7 | -0.6 | -8.9% |

Global Markets Indices

| Exchange | Last | Previous | Chg % |
|---------------|----------|----------|-------|
| KSE 100 | 46,110.5 | 46,194.4 | -0.2% |
| SSE Composite | 3,520.7 | 3,537.4 | -0.5% |
| BSE30 | 59,636.0 | 60,008.3 | -0.6% |
| Hang Seng | 25,319.7 | 25,650.1 | -1.3% |
| KOSPI | 2,947.4 | 2,962.4 | -0.5% |
| Nikkei 225 | 29,598.7 | 29,688.3 | -0.3% |
| FTSE 100 | 7,256.0 | 7,291.2 | -0.5% |
| S&P 500 | 35,871.0 | 35,931.1 | -0.2% |
| DJIA | 16,483.0 | 16,308.1 | 1.1% |
| MSCI EM | 1,273.9 | 1,286.9 | -1.0% |
| MSCI FM | 675.6 | 677.3 | -0.3% |
| MSCI AWCI | 756.6 | 756.4 | 0.0% |

Global Markets Multiples

| Exchange | P/E | P/B | DY |
|---------------|------|-----|-----|
| KSE 100 | 5.6 | 0.9 | 7.1 |
| SSE Composite | 13.0 | 1.5 | 2.4 |
| BSE30 | 25.4 | 3.7 | 1.2 |
| Hang Seng | 12.6 | 1.3 | 2.8 |
| KOSPI | 10.5 | 1.2 | 1.7 |
| Nikkei 225 | 18.0 | 1.9 | 1.8 |
| FTSE 100 | 12.4 | 1.8 | 4.0 |
| S&P 500 | 18.5 | 4.9 | 1.8 |
| DJIA | 30.6 | 8.9 | 0.6 |
| MSCI EM | 13.4 | 1.8 | 2.8 |
| MSCI FM | 14.0 | 2.1 | 3.2 |
| MSCI AWCI | 19.2 | 3.0 | 1.9 |

Portfolio (USDmn)

| FIPI | Buy | Sell | Net |
|--------------------------|-------------|--------------|---------------|
| 18-Nov-21 | 5.4 | -8.0 | -2.60 |
| Sector-wise (Net) | Last | MTD | CYTD |
| Total | -2.6 | -29.3 | -252.2 |
| Cement | -1.3 | -6.6 | 14.2 |
| Banks | -0.3 | -20.4 | -118.0 |
| Fertiliser | -0.8 | -4.3 | -40.4 |
| Food | 0.0 | 0.9 | -8.1 |
| E&Ps | -0.7 | -4.6 | -47.2 |
| OMCs | -0.1 | 0.1 | -3.9 |
| Power | -0.2 | -0.4 | 6.1 |
| Tech. & Comm. | 0.5 | 4.0 | 34.1 |
| Tex. Comp. | 0.0 | 0.2 | -6.4 |
| All others | 0.3 | 1.7 | -82.6 |

LIPI

| Client Type | Last | MTD | CYTD |
|-----------------|------|------|-------|
| Individuals | -0.2 | 5.3 | 216.5 |
| Mutual Funds | -0.8 | -2.6 | -14.7 |
| Banks/DFIs | -1.3 | -3.0 | -4.9 |
| Companies | 3.0 | 4.3 | 45.1 |
| Insurance Comp. | 1.8 | 20.4 | -41.8 |
| Brokers | -0.2 | 2.4 | -31.6 |
| Other Org. | 0.2 | 2.6 | 81.3 |
| NBFC | 0.0 | -0.1 | 2.4 |

Fixed Income

| PKRVs | Last | Previous | Chg. (bps) |
|----------|-------|----------|------------|
| 3 month | 8.56 | 8.59 | -3.0 |
| 6 month | 9.03 | 8.98 | 5.0 |
| 12 month | 9.71 | 9.72 | -1.0 |
| 3 year | 10.30 | 10.31 | -1.0 |
| 5 year | 10.47 | 10.43 | 4.0 |
| 7 year | 10.80 | 10.77 | 3.0 |
| 10 year | 11.10 | 11.09 | 1.0 |

Forex rates

| PKR | Last | Previous | Chg % |
|-----|-------|----------|-------|
| USD | 174.2 | 174.5 | -0.2% |
| EUR | 197.4 | 197.5 | -0.1% |
| JPY | 1.5 | 1.5 | 0.2% |
| GBP | 235.3 | 234.8 | 0.2% |
| CNY | 27.3 | 27.4 | -0.2% |

USD/PKR

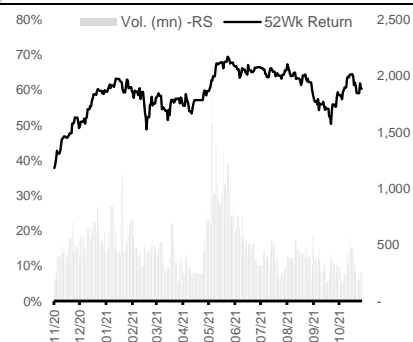
| | Buy | Sell |
|-------------|-------|-------|
| Inter-bank | 175.0 | 175.5 |
| Open-market | 177.0 | 178.8 |

Commodities

| International | Last | Previous | Chg % |
|------------------|----------------|-----------------|---------------|
| Arab Light (bbl) | 81.4 | 82.6 | -1.4% |
| Brent (bbl) | 81.7 | 80.8 | 1.1% |
| WTI (bbl) | 79.0 | 78.4 | 0.8% |
| Coal (USD/ton) | 130.0 | 127.3 | 2.1% |
| Steel (USD/ton) | 493.0 | 494.0 | -0.2% |
| HRC (USD/ton) | 4,718.0 | 4,732.0 | -0.3% |
| CRC (USD/ton) | 5,590.0 | 5,612.0 | -0.4% |
| Gold (USD/oz) | 1,858.9 | 1,867.5 | -0.5% |
| Domestic | Current | Previous | Chg. % |
| Cement | 739.0 | 734.0 | 0.7% |
| Sona Urea | 2,050.0 | 1,994.0 | 2.8% |
| DAP | 7,915.0 | 7,572.0 | 4.5% |

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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