

Investor Kit

Wednesday, September 1, 2021

Top News

Indian economy jumps 20.1pc in April-June after pandemic slump: Mumbai: India's economy expanded by a record 20.1 percent between April and June, official data showed Tuesday, boosted by the manufacturing and construction sectors as growth rebounded from last year's strict months-long pandemic lockdown.
<https://www.thenews.com.pk/print/886060-indian-economy-jumps-20-1pc-in-april-june-after-pandemic-slump>

Oil settles down 1% as U.S. refineries shut; Washington pushes OPEC to pump more: NEW YORK (Reuters) -Oil settled down 1% on Tuesday, posting its first monthly loss since March, as demand is expected to drop after Hurricane Ida shuttered U.S. Gulf refineries.
<https://www.investing.com/news/commodities-news/oil-falls-as-us-refiners-shut-down-by-damage-from-hurricane-ida-2603602>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,027.9	47,419.7	32,394.5
Close (Prev.)	18,995.3	47,365.7	32,321.8
Chg	32.6	54.0	72.7
% Chg	0.2%	0.1%	0.2%
CYTD	2.0%	16.4%	11.7%
FYTD	19.7%	39.9%	29.7%
Volume (mn)	45.3	128.8	378.8
Value Trade (PKRbn)	4.4	6.7	14.0
Market Cap (USDbn)	1,320.0	2,012.5	8,290.4

Vol Leaders

Scrip	Price	Chg %	Vol
TELE	19.46	3.5%	41.62
GGL	42.98	7.3%	32.74
BYCO	9.93	-1.0%	21.73
TREET	53.25	-0.8%	21.16
PAEL	34.31	7.4%	16.50

Top Gainers

Scrip	Price	Chg	Chg %
HSMR3	4.5	1.0	28.5%
FPRM	6.4	0.5	8.9%
BUXL	271.9	19.0	7.5%
PINL	6.4	0.5	7.9%
PECO	347.4	24.2	7.5%

Top Losers

Scrip	Price	Chg	Chg %
SERFR	7.9	-1.0	-11.3%
BILF	3.9	-0.5	-10.3%
FFLM	3.2	-0.3	-9.7%
UCAPM	3.2	-0.3	-7.7%
PIM	11.8	-1.0	-7.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,419.7	47,365.7	0.1%
SSE Composite	3,543.9	3,528.2	0.4%
BSE30	57,552.4	56,889.8	1.2%
Hang Seng	25,879.0	25,539.5	1.3%
KOSPI	3,199.3	3,144.2	1.8%
Nikkei 225	28,089.5	27,789.3	1.1%
FTSE 100	7,119.7	7,148.0	-0.4%
S&P 500	35,360.7	35,399.8	-0.1%
DJIA	15,582.5	15,605.1	-0.1%
MSCI EM	1,308.7	1,285.4	1.8%
MSCI FM	656.8	659.9	-0.5%
MSCI AWCI	741.3	740.8	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.6	0.9	6.5
SSE Composite	12.9	1.5	2.4
BSE30	24.9	3.5	1.2
Hang Seng	12.3	1.2	2.9
KOSPI	11.5	1.3	1.6
Nikkei 225	17.2	1.8	1.8
FTSE 100	12.6	1.8	4.1
S&P 500	19.2	4.8	1.8
DJIA	29.7	8.6	0.7
MSCI EM	13.6	1.9	2.7
MSCI FM	14.2	2.2	3.1
MSCI AWCI	19.1	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
31-Aug-21	9.3	-10.1	-0.86
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.9	-9.9	-147.2
Cement	-0.1	-5.0	36.4
Banks	0.0	-2.9	-30.6
Fertiliser	0.0	-0.1	-8.1
Food	0.0	0.1	-7.0
E&Ps	-0.3	-1.5	-36.6
OMCs	-0.1	0.4	-5.1
Power	0.1	0.6	-7.8
Tech. & Comm.	-0.5	9.6	21.9
Tex. Comp.	0.1	0.5	-6.2
All others	-0.1	-11.8	-103.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.8	1.8	176.4
Mutual Funds	1.6	0.4	-3.1
Banks/DFIs	0.2	-1.5	-21.4
Companies	-3.4	12.7	67.6
Insurance Comp.	-0.8	-14.4	-99.2
Brokers	0.9	2.3	-27.5
Other Org.	1.5	7.8	53.9
NBFC	0.1	1.0	0.6

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.22	0.0
6 month	7.40	7.39	1.0
12 month	7.60	7.60	0.0
3 year	8.68	8.70	-2.0
5 year	9.28	9.30	-2.0
7 year	9.70	9.70	0.0
10 year	9.90	9.90	0.0

Forex rates

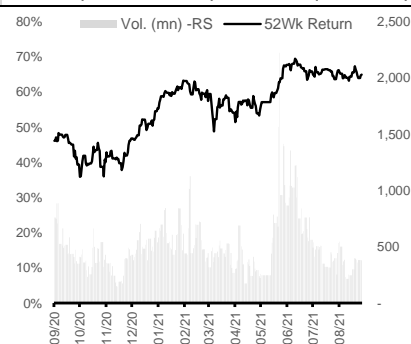
PKR	Last	Previous	Chg %
USD	166.9	165.7	0.7%
EUR	197.3	195.4	1.0%
JPY	1.5	1.5	0.8%
GBP	229.7	227.8	0.8%
CNY	25.8	25.6	0.9%
USD/PKR	Buy	Sell	
Inter-bank		164.0	164.5
Open-market		163.9	164.2

Commodities

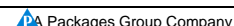
International	Last	Previous	Chg %
Arab Light (bbl)	72.2	72.0	0.2%
Brent (bbl)	71.2	71.7	-0.6%
WTI (bbl)	68.5	69.2	-1.0%
Coal (USD/ton)	145.4	143.0	1.7%
Steel (USD/ton)	455.0	452.5	0.6%
HRC (USD/ton)	5,733.0	5,665.0	1.2%
CRC (USD/ton)	6,397.0	6,471.0	-1.1%
Gold (USD/oz)	1,813.6	1,810.3	0.2%
Domestic	Current	Previous	Chg. %
Cement	672.0	669.0	0.4%
Sona Urea	1,779.0	1,765.0	0.8%
DAP	6,033.0	5,856.0	3.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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