

Investor Kit

Wednesday, May 19, 2021

Top News

Remittances hit all-time high of \$24.25bn:

KARACHI: Inflows of workers' remittances continued to post healthy growth and surpassing all-previous records, reached all-time high level of \$24.25 billion in the first 10 months of this fiscal year.
<https://epaper.brecorder.com/2021/05/19/1-page/886467-news.html>

KSA to revive deferred oil facility: Fawad:

ISLAMABAD: Saudi Arabia has agreed in principle for resumption of oil facility on deferred payments to the tune of around \$3 billion per annum basis for an extended period. The exact modalities will be finalised soon. <https://www.thenews.com.pk/print/836561-supply-of-saudi-oil-to-revive-fawad>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,826.0	45,981.8	30,875.0
Close (Prev.)	18,731.8	45,796.3	30,742.0
Chg	94.2	185.5	133.0
% Chg	0.5%	0.4%	0.4%
CYTD	0.9%	12.9%	6.4%
FYTD	18.5%	35.6%	23.6%
Volume (mn)	110.9	216.1	535.6
Value Trade (PKRbn)	12.3	15.7	23.1
Market Cap (USDbn)	1,310.4	1,967.7	7,910.3

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.67	-1.2%	49.48
TELE	17.54	5.0%	48.99
GGL	42.56	6.9%	47.11
UNITY	41.25	7.5%	30.94
TRG	182.17	2.2%	28.48

Top Gainers

Scrip	Price	Chg	Chg %
BFMOD	5.7	0.7	14.0%
FCIBL	6.6	0.8	13.8%
AGSML	8.7	0.9	11.3%
HAEL	10.0	1.0	11.1%
SMTM	8.8	0.9	10.8%

Top Losers

Scrip	Price	Chg	Chg %
TSMF	4.5	-0.6	-11.0%
FPJM	2.6	-0.3	-10.0%
ORM	7.1	-0.8	-9.8%
TRSM	2.0	-0.2	-9.1%
MODAM	4.0	-0.3	-7.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,981.8	45,796.3	0.4%
SSE Composite	3,529.0	3,517.6	0.3%
BSE30	50,193.3	49,580.7	1.2%
Hang Seng	28,593.8	28,194.1	1.4%
KOSPI	3,173.1	3,134.5	1.2%
Nikkei 225	28,406.8	27,824.8	2.1%
FTSE 100	7,034.2	7,032.9	0.0%
S&P 500	34,060.7	34,327.8	-0.8%
DJIA	13,217.7	13,312.9	-0.7%
MSCI EM	1,333.2	1,311.5	1.7%
MSCI FM	618.8	618.1	0.1%
MSCI AWCI	698.8	698.5	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.4	0.9	5.3
SSE Composite	12.9	1.5	2.4
BSE30	21.6	3.1	1.4
Hang Seng	12.5	1.2	2.8
KOSPI	12.6	1.2	1.6
Nikkei 225	19.8	1.9	1.7
FTSE 100	14.1	1.8	3.8
S&P 500	20.3	4.9	1.8
DJIA	27.4	7.5	0.8
MSCI EM	14.3	1.8	2.6
MSCI FM	12.2	1.9	3.4
MSCI AWCI	19.3	2.7	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
18-May-21	12.4	-16.0	-3.6
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.6	-1.4	-34.8
Cement	-0.2	4.7	5.4
Banks	-0.3	1.5	-17.1
Fertiliser	-0.1	0.3	-6.3
Food	0.0	-1.2	-5.6
E&Ps	-2.1	-5.5	-1.6
OMCs	-0.6	-1.0	-3.8
Power	-0.6	-0.5	-1.1
Tech. & Comm.	0.3	1.4	4.3
Tex. Comp.	-0.1	-0.1	-3.7
All others	0.2	-1.0	-5.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	6.4	12.0	108.0
Mutual Funds	-1.2	-5.9	-18.2
Banks/DFIs	-2.4	-7.1	-33.3
Companies	1.7	0.5	15.1
Insurance Comp.	-0.1	-6.6	-39.5
Brokers	-0.9	0.6	-20.0
Other Org.	0.0	7.8	24.1
NBFC	0.1	0.1	-1.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.30	7.30	0.0
6 month	7.50	7.45	5.0
12 month	7.66	7.65	1.0
3 year	8.83	8.60	23.0
5 year	9.26	9.12	14.0
7 year	9.50	9.36	14.0
10 year	9.86	9.77	9.0

Forex rates

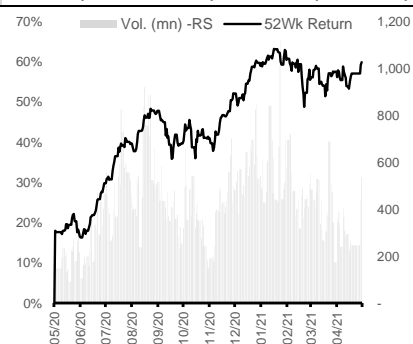
PKR	Last	Previous	Chg %
USD	152.7	152.5	0.1%
EUR	186.7	185.6	0.6%
JPY	1.4	1.4	0.3%
GBP	216.7	215.9	0.3%
CNY	23.8	23.7	0.2%
USD/PKR	Buy	Sell	
Inter-bank	152.7	153.2	
Open-market	152.7	15.6	

Commodities

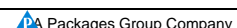
International	Last	Previous	Chg %
Arab Light (bbl)	70.2	68.5	2.5%
Brent (bbl)	68.3	69.6	-1.8%
WTI (bbl)	65.5	66.3	-1.2%
Coal (USD/ton)	100.5	99.2	1.3%
Steel (USD/ton)	502.5	495.0	1.5%
HRC (USD/ton)	6,173.0	6,235.0	-1.0%
CRC (USD/ton)	6,880.0	6,948.0	-1.0%
Gold (USD/oz)	1,869.4	1,866.9	0.1%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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