

Investor Kit

Thursday, December 2, 2021

Top News

Oil sales jump 17.6pc in July-November: Sales of petroleum products surged up to 17.6 percent in the first five months of current fiscal year 2021-22, owing to increased consumption of furnace oil (FO) to generate electricity. (TN) <https://www.thenews.com.pk/print/913334-oil-sales-jump-17-6pc-in-july-november>

Trade deficit hits all-time high in November: The month of November of the current fiscal year (FY22) saw a steep rise of 162.4 per cent in trade deficit which was driven largely by more than triple increase in imports compared to exports from the country. (Dawn) <https://www.dawn.com/news/1661425/trade-deficit-hits-all-time-high-in-november>

ECC okays hike in profit margins of oil firms, dealers: Amid double-digit inflation recorded at 11.5 per cent in November, the Economic Coordination Committee (ECC) of the Cabinet on Wednesday did not approve an additional subsidy on five essential kitchen items for two months and green-lighted an increase of 23-25pc in dealers' and oil companies' commission on petrol and diesel effective from Dec 16. (Dawn) <https://www.dawn.com/news/1661461/ecc-okays-hike-in-profit-margins-of-oil-firms-dealers>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,575.9	45,369.1	30,953.7
Close (Prev.)	17,429.6	45,072.4	30,831.9
Chg	146.2	296.8	121.8
% Chg	0.8%	0.7%	0.4%
CYTD	-5.8%	11.4%	6.7%
FYTD	10.6%	33.8%	23.9%
Volume (mn)	53.3	85.0	241.1
Value Trade (PKRbn)	5.8	7.0	9.2
Market Cap (USDbn)	1,202.5	1,875.1	7,750.9

Vol Leaders

Scrip	Price	Chg %	Vol
FFL	11.02	0.4%	38.34
FFLR1	0.69	-6.8%	37.07
TPLP	43.48	1.5%	14.86
MLCF	37.17	1.8%	10.69
TRG	88.35	1.4%	9.01

Top Gainers

Scrip	Price	Chg	Chg %
SGPL	4.0	0.9	29.9%
GFIL	7.8	0.9	12.3%
TRSM	2.7	0.3	10.2%
JUBS	6.4	0.5	8.7%
ZTL	12.1	1.0	9.0%

Top Losers

Scrip	Price	Chg	Chg %
DWTM	3.1	-0.4	-12.5%
SMTM	10.4	-0.9	-8.0%
JDMT	83.7	-6.8	-7.5%
SAPT	1,064.8	-86.3	-7.5%
GATI	520.3	-42.2	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,369.1	45,072.4	0.7%
SSE Composite	3,576.9	3,563.9	0.4%
BSE30	57,684.8	57,064.9	1.1%
Hang Seng	23,658.9	23,475.3	0.8%
KOSPI	2,899.7	2,839.0	2.1%
Nikkei 225	27,935.6	27,821.8	0.4%
FTSE 100	7,168.7	7,059.5	1.5%
S&P 500	34,022.0	34,483.7	-1.3%
DJIA	15,877.7	16,135.9	-1.6%
MSCI EM	1,226.8	1,212.4	1.2%
MSCI FM	663.5	656.4	1.1%
MSCI AWCI	724.7	726.5	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.5	0.9	7.2
SSE Composite	13.1	1.5	2.4
BSE30	24.6	3.5	1.2
Hang Seng	11.8	1.2	3.0
KOSPI	10.5	1.2	1.7
Nikkei 225	16.9	1.8	1.9
FTSE 100	12.1	1.8	4.1
S&P 500	17.5	4.6	1.9
DJIA	29.3	8.5	0.7
MSCI EM	13.0	1.8	2.9
MSCI FM	13.6	1.9	3.4
MSCI AWCI	18.4	2.9	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
1-Dec-21	7.9	-9.5	-1.53
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.5	-1.5	-365.8
Cement	0.3	0.3	-6.0
Banks	-2.4	-2.4	-169.0
Fertiliser	0.3	0.3	-57.9
Food	0.1	0.1	-7.6
E&Ps	0.1	0.1	-58.9
OMCs	0.0	0.0	-8.1
Power	0.2	0.2	1.2
Tech. & Comm.	0.2	0.2	34.9
Tex. Comp.	0.0	0.0	-6.3
All others	-0.4	-0.4	-88.2

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.7	-1.7	248.9
Mutual Funds	1.0	1.0	13.0
Banks/DFIs	0.0	0.0	11.6
Companies	-0.1	-0.1	111.2
Insurance Comp.	1.5	1.5	-25.2
Brokers	0.4	0.4	-27.9
Other Org.	0.3	0.3	90.1
NBFC	0.0	0.0	2.6

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	9.77	9.74	3.0
6 month	10.20	10.18	2.0
12 month	10.73	10.72	1.0
3 year	11.55	11.37	18.0
5 year	11.59	11.48	11.0
7 year	11.72	11.67	5.0
10 year	11.94	11.94	0.0

Forex rates

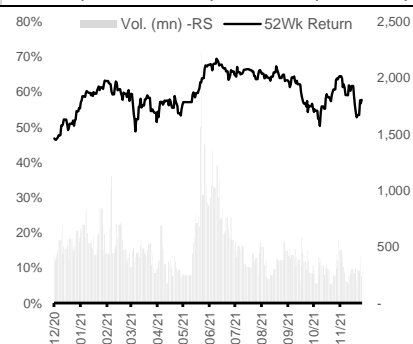
PKR	Last	Previous	Chg %
USD	175.3	175.2	0.1%
EUR	198.6	198.6	0.0%
JPY	1.5	1.5	-0.1%
GBP	233.6	233.0	0.2%
CNY	27.5	27.5	0.0%
USD/PKR	Buy	Sell	
Inter-bank	175.8	176.3	
Open-market	177.2	179.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	72.8	72.8	0.0%
Brent (bbl)	68.6	69.8	-1.7%
WTI (bbl)	65.6	66.2	-0.9%
Coal (USD/ton)	120.5	126.2	-4.5%
Steel (USD/ton)	465.0	475.0	-2.1%
HRC (USD/ton)	4,750.0	4,741.0	0.2%
CRC (USD/ton)	5,442.0	5,443.0	0.0%
Gold (USD/oz)	1,781.7	1,774.5	0.4%
Domestic	Current	Previous	Chg. %
Cement	741.0	742.0	-0.1%
Sona Urea	2,107.0	2,082.0	1.2%
DAP	8,286.0	8,285.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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