Investor Kit

Monday, September 21, 2026

IGI Securities
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Market Statistics

Market

KSE 100 Close | 170,884.6 | Chg: 1.09%
KSE ALL Vol. (mn) | 574.85
FIPI ($. mn) | 1.298

Commodities

Brent Oil | US$ 101.54| -24%
Crude WTI | US$ 93.8| 0.28%
Coal (RB) | US$ 123.9| -0.88%
Gold | US$ 4,403.95| -0.44%
Silver | US$ 66.94| -0.28%
Copper | US$ 6.73| +0.22%

Forex

US$/PKR | $ 277.25| 0%
US$/EUR | $ 0.87| +0.08%
US$/JPY | $ 156.88| +0.04%
US$/GBP | $ 0.75| +0.08%
DXY | $ 100.22| -0.03%

Major Global Stock Indices

S&P500 | +0.17%
Euro Stoxx 50 | -1.37%
FTSE100 | -1.45%
Nikkei | +1.38%
Shanghai | +0.55%

Today's Company announcement

POML
BGL
PIBTL
FCL
FNBM
HASCOL
PKGI

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Morning News

Fuel could hit Rs1,000 per litre if shortage emerges: petroleum minister

https://www.thenews.pk/print/1438574-fuel-could-hit-rs1-000-per-litre-if-shortage-emerges-petroleum-minister

OMCs face liquidity strain as OCAC seeks Rs66.7bn in PDCs

https://www.thenews.pk/print/1438085-omcs-face-liquidity-strain-as-ocac-seeks-rs66-7bn-in-pdcs

Provinces seek seats in OGRA

https://tribune.com.pk/story/2630111/provinces-seek-seats-in-ogra

Govt moves to plug gaps in fuel scheme

https://epaper.brecorder.com/2026/09/20/1-page/1120071-news.html

Govt invites bids for first 400MW wheeling auction, says it is exiting power procurement

https://www.dawn.com/news/2031351/govt-invites-bids-for-first-400mw-wheeling-auction-says-it-is-exiting-power-procurement

PIA secures IATA safety audit registration renewal

https://www.brecorder.com/news/40440323/pia-secures-iata-safety-audit-registration-renewal

Bank deposit rate rises by 20bps in Aug

https://mettisglobal.news/Bank-deposit-rate-rises-by-20bps-in-Aug-63572

Small businesses; SECP approves Shariah-compliant digital financing

https://epaper.brecorder.com/2026/09/19/8-page/1120039-news.html

Trump signs Russia sanctions bill into law

https://www.reuters.com/world/us/trump-signs-russia-sanctions-bill-into-law-2026-09-18/

Houthis threaten ‘decisive’ response if Pakistan, Turkiye intervene in Yemen

https://tribune.com.pk/story/2630242/houthis-threaten-decisive-response-if-pakistan-turkiye-intervene-in-yemen

Pakistan plans fresh diplomatic push

https://tribune.com.pk/story/2630172/pakistan-plans-fresh-diplomatic-push

Govt opens talks with opposition

https://tribune.com.pk/story/2630290/govt-opens-talks-with-opposition

Beverage industry sees broader growth, invests $3bn

https://www.thenews.pk/print/1438092-beverage-industry-sees-broader-growth-invests-3bn

Ghani Chemical plans Rs1.16 billion rights issue to fund Rs6.02 billion gas projects

https://profit.pakistantoday.com.pk/2026/09/19/ghani-chemical-plans-rs116-billion-rights-issue-to-fund-rs602-billion-gas-projects

Mughal Energy board approves Rs2 billion increase in authorised capital to Rs4.5 billion

https://profit.pakistantoday.com.pk/2026/09/19/mughal-energy-board-approves-rs2-billion-increase-in-authorised-capital-to-rs45-billion

Jul-Aug mobile phone imports decline 8.85pc YoY

https://epaper.brecorder.com/2026/09/19/1-page/1119996-news.html

Boosting chilli exports

https://www.dawn.com/news/2030986/boosting-chilli-exports

Container seizures cripple supply of goods

https://tribune.com.pk/story/2630475/container-seizures-cripple-supply-of-goods

IMF talks to focus on reforms, privatization

https://tribune.com.pk/story/2630133/imf-talks-to-focus-on-reforms-privatisation

Pakistan accounted for 43 of the 68 complaints related to ADB's Accountability Mechanism

https://epaper.brecorder.com/2026/09/19/8-page/1120045-news.html

Profit, dividend repatriation drops to $557m in two months https://www.thenews.pk/print/1438078-profit-dividend-repatriation-drops-to-557m-in-two-months

Govt raises Rs181bn through PIB auction, yields rise

https://www.thenews.pk/print/1438090-govt-raises-rs181bn-through-pib-auction-yields-rise

New auto policy on the cards: Haroon

https://www.brecorder.com/news/40440186/new-auto-policy-on-the-cards-haroon

Auto loans rise for 21st month

https://www.dawn.com/news/2030990/auto-loans-rise-for-21st-month

Suzuki starts exporting Pak-made Alto to Brunei

https://www.brecorder.com/news/40440310/suzuki-starts-exporting-pak-made-alto-to-brunei

Federal revenue shortfalls hit provincial uplift

https://epaper.brecorder.com/2026/09/20/1-page/1120074-news.html

Petrol price reduced by Rs1.65 per litre, diesel's by 88 paise

https://epaper.brecorder.com/2026/09/19/1-page/1119985-news.html

Citi Pharma shareholders approve expansion into cannabis, industrial hemp business

https://profit.pakistantoday.com.pk/2026/09/19/citi-pharma-shareholders-approve-expansion-into-cannabis-industrial-hemp-business

National Foods board approves five-for-one share split, seeks shareholder approval

https://profit.pakistantoday.com.pk/2026/09/19/national-foods-board-approves-five-for-one-share-split-seeks-shareholder-approval

Pakistan welcomes Turkish interest in DISCO privatisation

https://www.brecorder.com/news/40440167/pakistan-welcomes-turkish-interest-in-disco-privatisation

Power consumers may face Rs1.73/unit tariff hike

https://www.dawn.com/news/2031246

IPPs Charge 12 Times More than Dams for Electricity Generation

https://propakistani.pk/2026/09/18/ipps-charge-12-times-more-than-dams-for-electricity-generation/

Chery Master Pakistan launches Chery Q

https://epaper.brecorder.com/2026/09/19/5-page/1120023-news.html

AGTL unveils two new models at Pakistan Auto Show

https://www.brecorder.com/news/40440307/agtl-unveils-two-new-models-at-pakistan-auto-show

Jul-Aug textile exports climb 5.55pc YoY

https://epaper.brecorder.com/2026/09/19/1-page/1119991-news.html

International

Oil hits over 1-week low on hopes of boost to diplomacy in Iran war

https://www.reuters.com/business/energy/oil-rises-after-houthi-attack-saudi-capital-2026-09-20/

Tech leads shares higher in Asia as oil slips

https://www.reuters.com/world/china/global-markets-global-markets-2026-09-21/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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