

Investor Kit

Tuesday, November 23, 2021

Top News

Petroleum prices likely to go up again as govt increases PDL: The prices of petroleum products are likely to go up again as the government on Monday announced increasing petroleum development levy (PDL) by Rs4 every month under an agreement with the International Monetary Fund (IMF).
<https://tribune.com.pk/story/2330559/petroleum-prices-likely-to-go-up-again-as-govt>

Six-month KIBOR jumps 87 bps to 10.03 percent: KARACHI: The six-month Karachi interbank offered rate (KIBOR) on Monday increased by 87 basis points to 10.03 percent following last week's sharper-than-expected hike in interest rates by the State Bank of Pakistan (SBP), central bank data showed.
<https://www.thenews.com.pk/print/910830-six-month-kibor-jumps-87-bps-to-10-03-percent>

SBP raises profit rate on saving accounts: KARACHI: After the surge in policy rate, the State Bank of Pakistan (SBP) Monday announced increase in the minimum profit rate on the saving accounts.
<https://www.brecorder.com/news/40135208/sbp-raises-profit-rate-on-saving-accounts>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,714.0	45,745.0	31,309.2
Close (Prev.)	18,037.7	46,489.4	31,728.1
Chg	-323.8	-744.4	-418.9
% Chg	-1.8%	-1.6%	-1.3%
CYTD	-5.1%	12.3%	7.9%
FYTD	11.5%	34.9%	25.3%
Volume (mn)	66.5	126.4	261.9
Value Trade (PKRbn)	6.4	7.8	10.9
Market Cap (USDbn)	1,212.0	1,890.7	7,839.8

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	95.51	-7.5%	22.37
BYCO	6.83	-3.0%	21.60
TPLP	49.46	-1.7%	15.81
TREET	47.35	5.6%	13.54
GTECH	13.37	3.4%	11.74

Top Gainers

Scrip	Price	Chg	Chg %
BILF	3.7	0.4	11.7%
RUBY	5.0	0.4	8.5%
GAMON	13.7	1.0	7.6%
GATI	473.0	33.0	7.5%
SAPT	1,199.6	83.7	7.5%

Top Losers

Scrip	Price	Chg	Chg %
MODAMR	0.4	-0.2	-35.6%
FFLR1	1.6	-0.3	-14.0%
HMM	7.2	-1.0	-12.2%
GFIL	7.5	-0.7	-8.5%
SLYT	3.5	-0.3	-8.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,745.0	46,489.4	-1.6%
SSE Composite	3,582.1	3,560.4	0.6%
BSE30	58,465.9	59,636.0	-2.0%
Hang Seng	24,951.3	25,050.0	-0.4%
KOSPI	3,013.3	2,971.0	1.4%
Nikkei 225	29,774.1	29,745.9	0.1%
FTSE 100	7,255.5	7,223.6	0.4%
S&P 500	35,619.3	35,602.0	0.0%
DJIA	16,381.0	16,573.3	-1.2%
MSCI EM	1,261.6	1,269.2	-0.6%
MSCI FM	665.2	669.1	-0.6%
MSCI AWCI	750.6	754.9	-0.6%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.5	0.9	7.1
SSE Composite	13.2	1.6	2.4
BSE30	24.9	3.6	1.2
Hang Seng	12.5	1.3	2.8
KOSPI	10.8	1.2	1.7
Nikkei 225	18.2	2.0	1.7
FTSE 100	12.4	1.8	4.1
S&P 500	18.3	4.8	1.8
DJIA	30.4	8.9	0.6
MSCI EM	13.3	1.8	2.8
MSCI FM	13.8	2.0	3.2
MSCI AWCI	19.0	3.0	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
22-Nov-21	4.9	-14.5	-9.63
Sector-wise (Net)	Last	MTD	CYTD
Total	-9.6	-51.0	-274.0
Cement	-1.3	-7.9	12.9
Banks	-4.3	-32.2	-129.7
Fertiliser	-0.3	-6.9	-43.0
Food	0.0	0.9	-8.1
E&Ps	-0.6	-6.8	-49.4
OMCs	-0.4	-0.3	-4.3
Power	-0.1	-0.7	5.7
Tech. & Comm.	-1.8	2.4	32.5
Tex. Comp.	0.1	0.3	-6.4
All others	-0.9	0.2	-84.2
LIPI	Last	MTD	CYTD
Individuals	7.7	9.9	221.1
Mutual Funds	-0.4	-0.3	-12.4
Banks/DFIs	1.2	-3.0	-4.9
Companies	1.0	13.0	53.9
Insurance Comp.	0.8	26.5	-35.7
Brokers	-0.6	2.8	-31.3
Other Org.	-0.1	2.2	80.9
NBFC	0.0	-0.1	2.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	9.75	8.61	114.0
6 month	10.14	9.12	102.0
12 month	10.57	9.76	81.0
3 year	11.29	10.45	84.0
5 year	11.45	10.55	90.0
7 year	11.71	10.85	86.0
10 year	12.02	11.13	89.0

Forex rates

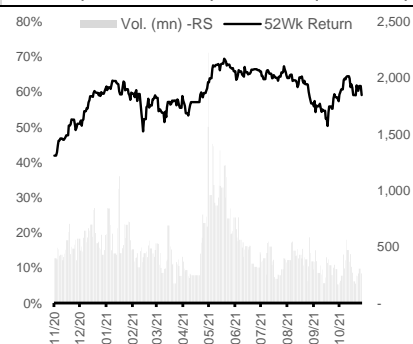
PKR	Last	Previous	Chg %
USD	175.2	175.2	0.0%
EUR	197.5	198.9	-0.7%
JPY	1.5	1.5	0.3%
GBP	235.4	236.5	-0.5%
CNY	27.5	27.4	0.0%
USD/PKR	Buy	Sell	
Inter-bank	174.4	174.9	
Open-market	176.0	177.5	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	79.9	82.4	-3.1%
Brent (bbl)	79.5	79.2	0.3%
WTI (bbl)	76.8	76.1	0.9%
Coal (USD/ton)	136.3	130.4	4.5%
Steel (USD/ton)	487.5	495.0	-1.5%
HRC (USD/ton)	4,739.0	4,661.0	1.7%
CRC (USD/ton)	5,512.0	5,505.0	0.1%
Gold (USD/oz)	1,804.7	1,845.7	-2.2%
Domestic	Current	Previous	Chg. %
Cement	742.0	739.0	0.4%
Sona Urea	2,082.0	2,050.0	1.6%
DAP	8,285.0	7,915.0	4.7%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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