

Investor Kit

Friday, April 23, 2021

Top News

NCC may consider imposing further curbs today:

ISLAMABAD: Prime Minister Imran Khan has convened a meeting of the National Coordination Committee on Covid-19 on Friday (today) to review the pandemic situation and devise a future strategy as over 5,800 persons tested positive for the contagious virus and 98 lost their lives over the past 24 hours.
<https://www.dawn.com/news/1619846/ncc-may-consider-imposing-further-curbs-today>

Karachi businesses to remain shut on Fridays,

Sundays: KARACHI: The Sindh government has once again decided to change the "safe days" or days for operating businesses in Karachi, a notification issued from the home department said on Thursday.
<https://epaper.brecorder.com/2021/04/23/1-page/883528-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,375.2	44,929.6	30,468.6
Close (Prev.)	18,503.5	45,306.5	30,720.2
Chg	-128.3	-376.9	-251.6
% Chg	-0.7%	-0.8%	-0.8%
CYTD	-1.5%	10.3%	5.0%
FYTD	15.6%	32.5%	21.9%
Volume (mn)	83.8	139.5	328.9
Value Trade (PKRbn)	9.9	12.0	15.9
Market Cap (USDbn)	1,279.0	1,931.5	7,834.2

Vol Leaders

Scrip	Price	Chg %	Vol
GGL	33.37	7.5%	36.38
TRG	171.63	-0.9%	30.21
WTL	1.53	-5.0%	26.90
UNITY	31.37	-3.3%	19.62
TELE	14.91	7.5%	11.77

Top Gainers

Scrip	Price	Chg	Chg %
FEM	4.0	0.6	18.3%
SHNI	4.2	0.4	10.0%
SNAIR	13.0	1.0	8.3%
CPAL	12.4	0.9	8.2%
QUET	9.2	0.7	8.1%

Top Losers

Scrip	Price	Chg	Chg %
UVIC	3.6	-0.9	-19.4%
FLYNGR	2.0	-0.4	-15.8%
SINDM	8.5	-1.0	-10.5%
FCSC	1.6	-0.2	-9.4%
AGSML	6.5	-0.6	-9.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,929.6	45,306.5	-0.8%
SSE Composite	3,465.1	3,472.9	-0.2%
BSE30	48,080.7	47,705.8	0.8%
Hang Seng	28,755.3	28,621.9	0.5%
KOSPI	3,177.5	3,171.7	0.2%
Nikkei 225	29,188.2	28,508.6	2.4%
FTSE 100	6,938.2	6,895.3	0.6%
S&P 500	33,815.9	34,137.3	-0.9%
DJIA	13,762.4	13,935.2	-1.2%
MSCI EM	1,341.4	1,336.9	0.3%
MSCI FM	605.6	613.6	-1.3%
MSCI AWCI	698.3	699.9	-0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.3	0.9	5.5
SSE Composite	12.6	1.5	2.4
BSE30	20.5	3.1	1.4
Hang Seng	13.0	1.3	2.8
KOSPI	14.4	1.2	1.6
Nikkei 225	21.0	2.0	1.6
FTSE 100	14.3	1.8	3.8
S&P 500	20.6	4.9	1.8
DJIA	29.9	7.8	0.7
MSCI EM	15.1	1.9	2.4
MSCI FM	12.0	1.8	3.5
MSCI AWCI	20.1	2.7	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
22-Apr-21	8.5	-9.0	-0.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.5	-6.3	-22.8
Cement	-0.1	4.2	2.3
Banks	1.1	-3.8	-14.2
Fertiliser	-0.1	-3.3	-5.3
Food	0.0	0.0	-3.9
E&Ps	-0.2	-1.5	5.5
OMCs	0.0	-0.7	-2.1
Power	-0.2	-2.4	0.9
Tech. & Comm.	-1.3	5.7	2.0
Tex. Comp.	0.0	-0.8	-3.4
All others	0.1	-3.6	-4.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	6.6	14.2	103.2
Mutual Funds	-3.2	-4.2	-21.4
Banks/DFIs	1.4	0.5	-21.3
Companies	-5.1	-10.7	16.6
Insurance Comp.	1.0	-0.9	-30.5
Brokers	0.0	3.6	-22.3
Other Org.	-0.1	4.2	0.0
NBFC	0.0	-0.4	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.25	7.33	-8.0
6 month	7.50	7.62	-12.0
12 month	7.75	7.80	-5.0
3 year	8.89	9.00	-11.0
5 year	9.43	9.55	-12.0
7 year	9.75	9.85	-10.0
10 year	10.10	10.21	-11.0

Forex rates

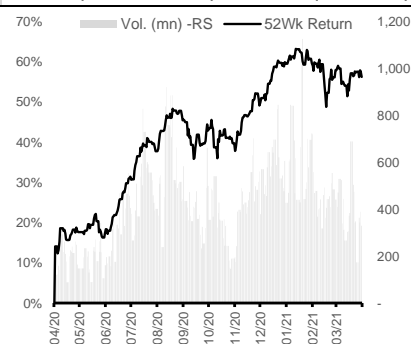
PKR	Last	Previous	Chg %
USD	153.6	153.3	0.2%
EUR	184.5	184.4	0.1%
JPY	1.4	1.4	0.3%
GBP	212.5	213.4	-0.4%
CNY	23.7	23.6	0.2%
USD/PKR	Buy	Sell	
Inter-bank		152.7	153.2
Open-market		152.7	15.6

Commodities

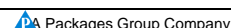
International	Last	Previous	Chg %
Arab Light (bbl)	63.6	64.7	-1.8%
Brent (bbl)	65.1	64.5	0.9%
WTI (bbl)	61.5	61.4	0.2%
Coal (USD/ton)	89.0	88.4	0.7%
Steel (USD/ton)	427.5	430.5	-0.7%
HRC (USD/ton)	5,620.0	5,551.0	1.2%
CRC (USD/ton)	5,999.0	5,959.0	0.7%
Gold (USD/oz)	1,783.9	1,793.8	-0.5%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,742.0	1,748.0	-0.3%
DAP	5,415.0	5,416.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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