

## Market Statistics

### Market

KSE 100 Close | 178,471.9 | Chg: -0.25%

KSE ALL Vol. (mn) | 800.56

FIPI (\$. mn) | 0.434

### \*Commodities\*

Brent Oil | US\$ 77.38 | -24%

Crude WTI | US\$ 73.78 | 0.28%

Coal (RB) | US\$ 115 | 0%

Gold | US\$ 4,155.57 | -1.07%

Silver | US\$ 62.94 | -4.01%

Copper | US\$ 6.29 | -1.25%

### Forex

US\$/PKR | \$ 278.22 | 0.01%

US\$/EUR | \$ 0.88 | +0.02%

US\$/JPY | \$ 161.58 | +0.02%

US\$/GBP | \$ 0.76 | +0.05%

DXY | \$ 101.08 | +0.06%

### Major Global Stock Indices

S&P500 | -0.37%

Euro Stoxx 50 | +0.35%

FTSE100 | +0.72%

Nikkei | -1.24%

Shanghai | -0.39%

### Today's Company announcement

GTYR

GEMBCEM

TPLT

ATBA

CHCC

SKRS

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## Morning News

[SAPT revises delivery policy for leftover goods - Neutral](#)

<https://epaper.brecorder.com/2026/06/23/4-page/1109005-news.html>

[SBP cancels license of exchange company - Negative](#)

<https://epaper.brecorder.com/2026/06/23/4-page/1109010-news.html>

[Peugeot 2008 price slashed by up to Rs1.3m in Pakistan - Positive](#)

<https://mettisglobal.news/Peugeot-2008-price-slashed-by-up-to-Rs13m-in-Pakistan-61316>

[Disproportionate tax hike harmful for business environment: LCCI - Neutral](#)

<https://epaper.brecorder.com/2026/06/23/4-page/1109015-news.html>

[Govt ends Fuel Subsidies - Neutral](#)

<https://epaper.brecorder.com/2026/06/23/12-page/1109150-news.html>

[China-South Asia Expo in Kunming: FPCCI President highlights strong Pakistan-China ties - Positive](#)

<https://epaper.brecorder.com/2026/06/23/4-page/1109009-news.html>

[BISP budget soars to Rs716bn as coverage expands nationwide - Neutral](#)

<https://mettisglobal.news/BISP-budget-soars-to-Rs716bn-as-coverage-expands-nationwide-61324>

[Delay in Chairman's appointment: OGRA likely to face operational issues - Neutral](#)

<https://epaper.brecorder.com/2026/06/23/1-page/1108979-news.html>

[30MW Balakot Hydro Power Project: NEPRA initiates tariff determination - Neutral](#)

<https://epaper.brecorder.com/2026/06/23/1-page/1108980-news.html>

[SECP approves first digital women-led MSMEs - Neutral](#)

<https://epaper.brecorder.com/2026/06/23/12-page/1109144-news.html>

[Govt to meet oil industry after OCAC flags losses - Neutral](#)

<https://e.thenews.pk/detail/?id=489791>

CAP warns tax move on footwear, bags may stoke inflation - Negative

<https://e.thenews.pk/detail/?id=489800>

Mobile Phone tax installments allowed: Govt eases digital compliances - Positive

<https://epaper.brecorder.com/2026/06/23/1-page/1108975-news.html>

Salary tax deposit failure: FBR initiates Rs2.217bn recovery from PIA - Negative

<https://epaper.brecorder.com/2026/06/23/1-page/1108970-news.html>

### **International**

Asia shares slip as markets reprice Fed expectations, oil gains

<https://www.reuters.com/world/asia-pacific/global-markets-global-markets-2026-06-23/>

Oil gains after selloff, awaits progress on Strait of Hormuz flows

<https://www.reuters.com/business/energy/oil-gains-after-selloff-awaits-progress-strait-hormuz-flows-2026-06-23/>

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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