

Investor Kit

Wednesday, February 24, 2021

Top News

Pakistan, Sri Lanka agree to further cement bilateral ties in diverse areas through enhanced connectivity: The prime minister said he had asked his delegation to find ways and means to enhance trade and economic relations between the two countries through increased connectivity.
<https://www.brecorder.com/news/40067255/pakistan-sri-lanka-agree-to-further-cement-bilateral-ties-in-diverse-areas-through-enhanced-connectivity>

Qatar shows interest to invest in Karachi and Gwadar ports: ISLAMABAD: Federal Minister for National Food Security and Research Syed Fakhar Imam was called on by Saoud Abdul Rehman Al Thani, Qatari ambassador to Pakistan in the minister's office Tuesday, said a press release issued on Tuesday. The ambassador and the minister were joined by their spouses.
<https://www.brecorder.com/news/40067396/qatar-shows-interest-to-invest-in-karachi-and-gwadar-ports>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,985.5	45,728.8	31,626.2
Close (Prev.)	19,059.1	45,890.0	31,647.6
Chg	-73.6	-161.3	-21.4
% Chg	-0.4%	-0.4%	-0.1%
CYTD	1.8%	12.3%	9.0%
FYTD	19.5%	34.9%	26.6%
Volume (mn)	124.1	256.3	718.2
Value Trade (PKRbn)	9.3	15.3	25.3
Market Cap (USDbn)	1,301.2	1,977.1	8,257.0

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.64	5.8%	84.28
BYCO	10.42	-5.0%	70.43
MDTL	4.07	8.2%	55.44
TRG	138.24	-5.7%	33.16
DCL	13.69	0.7%	27.91

Top Gainers

Scrip	Price	Chg	Chg %
GGGLR1	5.0	-0.7	-11.6%
FEM	3.3	-0.4	-11.7%
DSL	5.4	-0.6	-10.7%
DWTM	2.5	-0.3	-10.7%
NCML	5.4	-0.5	-8.5%

Top Losers

Scrip	Price	Chg	Chg %
KOHP	5.8	0.7	14.1%
FANM	3.7	0.5	13.8%
BILF	1.6	0.2	12.3%
KASBM	2.9	0.3	11.7%
PASL	1.7	0.2	10.7%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,728.8	45,890.0	-0.4%
SSE Composite	3,636.4	3,642.4	-0.2%
BSE30	49,751.4	49,744.3	0.0%
Hang Seng	30,632.6	30,319.8	1.0%
KOSPI	3,070.1	3,079.8	-0.3%
Nikkei 225	30,156.0	30,156.0	0.0%
FTSE 100	6,625.9	6,612.2	0.2%
S&P 500	31,537.4	31,521.7	0.0%
DJIA	13,194.7	13,223.7	-0.2%
MSCI EM	1,398.2	1,397.7	0.0%
MSCI FM	587.7	590.3	-0.4%
MSCI AWCI	674.0	673.8	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	5.0
SSE Composite	13.4	1.6	2.2
BSE30	29.1	3.5	1.1
Hang Seng	13.6	1.3	2.7
KOSPI	14.6	1.2	1.6
Nikkei 225	24.2	2.2	1.4
FTSE 100	14.8	1.6	3.8
S&P 500	20.8	4.6	2.0
DJIA	29.2	7.4	0.7
MSCI EM	16.5	1.9	2.2
MSCI FM	12.8	1.6	3.6
MSCI AWCI	20.4	2.7	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
23-Feb-21	13.8	-14.3	-0.6
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.6	-6.9	-8.7
Cement	0.4	-0.3	-2.8
Banks	-0.8	-9.5	-8.0
Fertiliser	0.1	-1.0	-0.3
Food	-0.6	-1.2	-1.9
E&Ps	0.1	1.1	3.1
OMCs	-0.1	0.9	-1.2
Power	0.0	2.0	7.2
Tech. & Comm.	0.9	0.8	4.3
Tex. Comp.	0.0	-0.1	-0.9
All others	-0.5	0.4	-8.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.8	32.3	76.5
Mutual Funds	-1.0	-1.2	-0.2
Banks/DFIs	-0.4	-15.1	-28.3
Companies	0.8	21.3	36.4
Insurance Comp.	4.1	-17.8	-45.2
Brokers	-1.9	-5.3	-17.2
Other Org.	-0.2	-7.1	-12.8
NBFC	0.0	-0.3	-0.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.17	7.18	-1.0
6 month	7.45	7.45	0.0
12 month	7.80	7.80	0.0
3 year	9.17	9.16	1.0
5 year	9.82	9.80	2.0
7 year	9.95	9.95	0.0
10 year	10.20	10.20	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	158.8	159.0	-0.1%
EUR	193.1	193.4	-0.2%
JPY	1.5	1.5	-0.3%
GBP	224.3	223.7	0.3%
CNY	24.6	24.6	-0.1%

USD/PKR

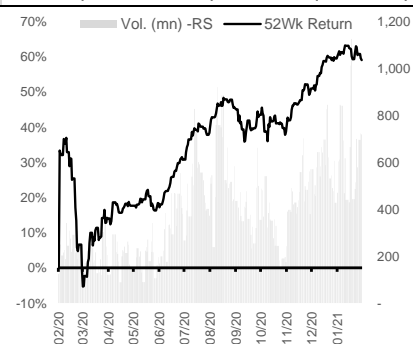
	Buy	Sell
Inter-bank	158.7	159.3
Open-market	159.0	159.7

Commodities

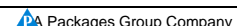
International	Last	Previous	Chg %
Arab Light (bbl)	62.7	61.5	2.0%
Brent (bbl)	64.1	64.7	-1.0%
WTI (bbl)	61.6	61.5	0.2%
Coal (USD/ton)	80.5	89.3	-9.8%
Steel (USD/ton)	420.0	414.0	1.4%
HRC (USD/ton)	4,868.0	4,862.0	0.1%
CRC (USD/ton)	5,630.0	5,613.0	0.3%
Gold (USD/oz)	1,805.7	1,809.7	-0.2%
Domestic	Current	Previous	Chg. %
Cement	608.0	606.0	0.3%
Sona Urea	1,741.0	1,740.0	0.1%
DAP	4,826.0	4,564.0	5.7%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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