

Investor Kit

Monday, May 24, 2021

Top News

Pak-China strategic partnership 'exemplary for the world,' says PM Imran Khan: ISLAMABAD: Prime Minister Imran Khan on Sunday said that the strategic partnership between Pakistan and China is "exemplary" for the world. He was chairing a meeting to review the progress of projects under the Pakistan-China Economic Corridor (CPEC).

Palestinian ambassador grateful to Pakistan for supporting cause of freedom: ISLAMABAD: Ambassador of Palestine in Pakistan Ahmed Rabei on Sunday expressed gratitude on behalf of Palestinians for Pakistan's "courageous efforts to support our cause for a free and independent State of Palestine". <https://www.thenews.com.pk/latest/839004-palestinian-ambassador-grateful-to-pakistan-for-solidarity>

Economy sees 'V shaped' recovery despite tough IMF programme: ISLAMABAD: Economy is undergoing a strong "V-shaped" recovery despite being in a tough International Monetary Fund (IMF) bailout programme, finance minister said on Saturday. <https://www.thenews.com.pk/print/838596-economy-sees-v-shaped-recovery-despite-tough-imf-programme>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,719.2	45,915.0	31,068.6
Close (Prev.)	18,574.9	45,574.1	30,784.2
Chg	144.2	340.9	284.4
% Chg	0.8%	0.7%	0.9%
CYTD	0.3%	12.7%	7.1%
FYTD	17.8%	35.4%	24.3%
Volume (mn)	61.7	294.9	710.4
Value Trade (PKRbn)	7.6	13.6	19.7
Market Cap (USDbn)	1,303.0	1,964.8	7,962.2

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.88	6.8%	99.48
BYCO	10.12	-1.4%	67.67
HASCOL	10.71	-5.3%	48.50
KEL	4.24	1.4%	39.83
SMBL	2.59	62.9%	37.91

Top Gainers

Scrip	Price	Chg	Chg %
SMBL	2.6	1.0	62.9%
ICIBL	2.8	0.5	23.5%
SHNI	5.5	0.9	19.9%
KOHP	6.2	1.0	18.3%
TRSM	2.3	0.3	15.0%

Top Losers

Scrip	Price	Chg	Chg %
TPLI	28.5	-2.3	-7.5%
MQTM	21.3	-1.7	-7.5%
CCM	50.0	-4.0	-7.4%
GOC	39.0	-3.1	-7.3%
SSOM	135.0	-9.9	-6.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,915.0	45,574.1	0.7%
SSE Composite	3,486.6	3,506.9	-0.6%
BSE30	50,540.5	49,564.9	2.0%
Hang Seng	28,458.4	28,450.3	0.0%
KOSPI	3,156.4	3,162.3	-0.2%
Nikkei 225	28,317.8	28,098.3	0.8%
FTSE 100	7,018.1	7,019.8	0.0%
S&P 500	34,207.8	34,084.2	0.4%
DJIA	13,411.7	13,494.1	-0.6%
MSCI EM	1,330.0	1,329.3	0.1%
MSCI FM	623.7	622.3	0.2%
MSCI AWCI	701.6	701.3	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.4	0.9	5.3
SSE Composite	12.7	1.5	2.4
BSE30	21.8	3.1	1.4
Hang Seng	12.4	1.2	2.9
KOSPI	12.5	1.2	1.6
Nikkei 225	19.7	1.8	1.7
FTSE 100	14.0	1.8	3.9
S&P 500	20.3	4.9	1.8
DJIA	27.7	7.6	0.7
MSCI EM	14.4	1.8	2.6
MSCI FM	12.5	1.9	3.4
MSCI AWCI	19.3	2.7	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
21-May-21	13.4	-13.4	0.0
Sector-wise (Net)	Last	MTD	CYTD
Total	0.0	-48.3	-81.7
Cement	0.7	6.0	6.7
Banks	1.3	-0.6	-19.2
Fertiliser	-0.1	-0.3	-6.8
Food	-0.3	-1.4	-5.8
E&Ps	0.1	-8.2	-4.2
OMCs	0.1	-1.0	-3.8
Power	-0.3	-1.2	-1.8
Tech. & Comm.	0.2	1.8	4.6
Tex. Comp.	0.1	-0.1	-3.7
All others	-1.9	-43.4	-47.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.4	34.6	130.6
Mutual Funds	2.4	-2.1	-14.4
Banks/DFIs	0.8	-6.4	-32.6
Companies	-2.5	20.2	34.8
Insurance Comp.	0.4	-6.7	-39.6
Brokers	-3.0	-0.7	-21.3
Other Org.	0.5	9.2	25.6
NBFC	0.0	0.2	-1.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.32	7.32	0.0
6 month	7.57	7.57	0.0
12 month	7.69	7.69	0.0
3 year	8.84	8.83	1.0
5 year	9.27	9.27	0.0
7 year	9.54	9.53	1.0
10 year	9.89	9.88	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	153.3	153.4	-0.1%
EUR	186.8	187.6	-0.4%
JPY	1.4	1.4	-0.2%
GBP	216.9	217.6	-0.3%
CNY	23.8	23.8	0.0%

USD/PKR

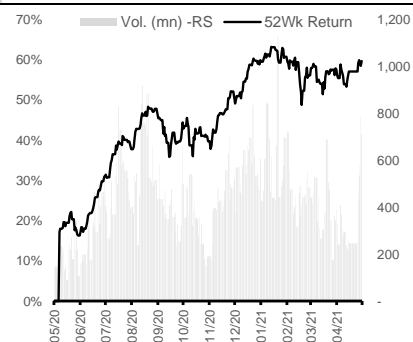
	Buy	Sell
Inter-bank	153.2	153.7
Open-market	153.8	154.5

Commodities

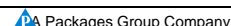
International	Last	Previous	Chg %
Arab Light (bbl)	65.3	65.7	-0.7%
Brent (bbl)	66.4	64.5	2.9%
WTI (bbl)	63.7	62.1	2.7%
Coal (USD/ton)	96.6	96.6	0.0%
Steel (USD/ton)	506.0	507.5	-0.3%
HRC (USD/ton)	5,709.0	5,698.0	0.2%
CRC (USD/ton)	6,419.0	6,376.0	0.7%
Gold (USD/oz)	1,881.3	1,877.2	0.2%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services



IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	