

# Investor Kit

Tuesday, August 24, 2021

## Top News

**IMF's \$650bn reserves distribution is 'shot in arm':**  
 WASHINGTON: The IMF will distribute about \$650 billion in new Special Drawing Rights to its members on Monday, providing a "significant shot in the arm" for global efforts to combat the covid-19 pandemic, Managing Director Kristalina Georgieva said.  
<https://epaper.brecorder.com/2021/08/24/1-page/897973-news.html>

**State-owned enterprises being reformed to pay dividends, says Tarin:** KARACHI: Finance Minister Shaukat Tarin has agreed to review the proposals and recommendations of the Pakistan Stock Exchange and expressed his willingness to expedite tax refunds, reinstate tax rebate for companies upon listing, support SMEs growth through listing and funding capital market development.  
<https://www.dawn.com/news/1642301/state-owned-enterprises-being-reformed-to-pay-dividends-says-tarin>

**OICCI survey reveals 'record improvement' in business confidence:** KARACHI: The Overseas Investors Chamber of Commerce and Industry (OICCI) shared the results of its comprehensive Business Confidence Index (BCI) Survey – Wave 20, <https://epaper.brecorder.com/2021/08/24/1-page/897971-news.html>

## PSX Data

|                     | KSE30    | KSE100   | KSE ALL  |
|---------------------|----------|----------|----------|
| Close (Curr.)       | 19,337.5 | 48,112.2 | 32,816.6 |
| Close (Prev.)       | 19,103.0 | 47,599.8 | 32,465.2 |
| Chg                 | 234.4    | 512.4    | 351.4    |
| % Chg               | 1.2%     | 1.1%     | 1.1%     |
| CYTD                | 3.7%     | 18.1%    | 13.1%    |
| FYTD                | 21.7%    | 41.9%    | 31.3%    |
| Volume (mn)         | 59.6     | 147.5    | 397.6    |
| Value Trade (PKRbn) | 6.2      | 8.4      | 14.9     |
| Market Cap (USDbn)  | 1,341.5  | 2,044.2  | 8,400.1  |

## Vol Leaders

| Scrip | Price | Chg % | Vol   |
|-------|-------|-------|-------|
| HUMNL | 7.68  | 6.7%  | 35.38 |
| BOP   | 8.71  | 4.6%  | 22.28 |
| GGL   | 47.64 | 1.5%  | 19.88 |
| TPLP  | 46.82 | 4.8%  | 16.38 |
| ANL   | 27.90 | -1.4% | 15.22 |

## Top Gainers

| Scrip   | Price | Chg | Chg % |
|---------|-------|-----|-------|
| FIBLM   | 3.7   | 0.9 | 34.2% |
| TRSM    | 3.6   | 0.7 | 24.1% |
| IMAGER1 | 8.7   | 1.0 | 13.1% |
| HMM     | 9.5   | 1.0 | 11.8% |
| DFSM    | 4.7   | 0.5 | 11.1% |

## Top Losers

| Scrip | Price | Chg   | Chg % |
|-------|-------|-------|-------|
| KPUS  | 66.4  | -5.4  | -7.5% |
| MEHT  | 452.0 | -36.0 | -7.4% |
| PECO  | 316.0 | -25.0 | -7.3% |
| CENI  | 19.7  | -1.5  | -7.3% |
| SHCM  | 15.7  | -1.1  | -6.6% |

## Global Markets Indices

| Exchange      | Last     | Previous | Chg % |
|---------------|----------|----------|-------|
| KSE 100       | 48,112.2 | 47,599.8 | 1.1%  |
| SSE Composite | 3,477.1  | 3,427.3  | 1.5%  |
| BSE30         | 55,555.8 | 55,329.3 | 0.4%  |
| Hang Seng     | 25,109.6 | 24,849.7 | 1.0%  |
| KOSPI         | 3,090.2  | 3,060.5  | 1.0%  |
| Nikkei 225    | 27,494.2 | 27,013.3 | 1.8%  |
| FTSE 100      | 7,109.0  | 7,087.9  | 0.3%  |
| S&P 500       | 35,335.7 | 35,120.1 | 0.6%  |
| DJIA          | 15,312.8 | 15,092.6 | 1.5%  |
| MSCI EM       | 1,237.5  | 1,220.8  | 1.4%  |
| MSCI FM       | 650.8    | 652.0    | -0.2% |
| MSCI AWCI     | 730.5    | 722.6    | 1.1%  |

## Global Markets Multiples

| Exchange      | P/E  | P/B | DY  |
|---------------|------|-----|-----|
| KSE 100       | 5.8  | 0.9 | 6.4 |
| SSE Composite | 12.8 | 1.5 | 2.4 |
| BSE30         | 24.1 | 3.4 | 1.2 |
| Hang Seng     | 12.0 | 1.2 | 2.9 |
| KOSPI         | 11.3 | 1.2 | 1.6 |
| Nikkei 225    | 16.9 | 1.8 | 1.8 |
| FTSE 100      | 12.7 | 1.8 | 4.1 |
| S&P 500       | 19.2 | 4.9 | 1.8 |
| DJIA          | 29.4 | 8.5 | 0.7 |
| MSCI EM       | 13.0 | 1.8 | 2.8 |
| MSCI FM       | 13.1 | 2.2 | 3.3 |
| MSCI AWCI     | 19.0 | 2.9 | 1.9 |

## Portfolio (USDm)

| FIPI                     | Buy         | Sell        | Net           |
|--------------------------|-------------|-------------|---------------|
| 23-Aug-21                | 8.3         | -11.0       | -2.69         |
| <b>Sector-wise (Net)</b> | <b>Last</b> | <b>MTD</b>  | <b>CYTD</b>   |
| <b>Total</b>             | <b>-2.7</b> | <b>-6.4</b> | <b>-143.7</b> |
| Cement                   | -0.4        | -1.7        | 39.6          |
| Banks                    | -0.7        | 0.2         | -27.6         |
| Fertiliser               | -0.1        | 0.0         | -8.1          |
| Food                     | 0.1         | -0.1        | -7.2          |
| E&Ps                     | -0.2        | -1.5        | -36.7         |
| OMCs                     | -0.1        | 0.2         | -5.3          |
| Power                    | 0.0         | 0.5         | -7.9          |
| Tech. & Comm.            | 0.4         | 9.4         | 21.6          |
| Tex. Comp.               | 0.1         | -0.3        | -7.0          |
| All others               | -1.7        | -13.1       | -105.2        |
| <b>LIPI</b>              | <b>Last</b> | <b>MTD</b>  | <b>CYTD</b>   |
| Individuals              | 1.7         | 6.0         | 180.6         |
| Mutual Funds             | 0.5         | -4.3        | -7.8          |
| Banks/DFIs               | -0.3        | 0.6         | -19.3         |
| Companies                | -1.3        | 11.7        | 66.6          |
| Insurance Comp.          | -0.4        | -13.8       | -98.6         |
| Brokers                  | 2.6         | 3.0         | -26.8         |
| Other Org.               | -0.2        | 2.8         | 48.9          |
| NBFC                     | 0.0         | 0.4         | 0.1           |

## Fixed Income

| PKRVs    | Last | Previous | Chg. (bps) |
|----------|------|----------|------------|
| 3 month  | 7.22 | 7.22     | 0.0        |
| 6 month  | 7.40 | 7.40     | 0.0        |
| 12 month | 7.67 | 7.70     | -3.0       |
| 3 year   | 8.79 | 8.80     | -1.0       |
| 5 year   | 9.35 | 9.35     | 0.0        |
| 7 year   | 9.70 | 9.70     | 0.0        |
| 10 year  | 9.90 | 9.90     | 0.0        |

## Forex rates

| PKR | Last  | Previous | Chg % |
|-----|-------|----------|-------|
| USD | 164.5 | 164.5    | 0.0%  |
| EUR | 192.8 | 192.0    | 0.4%  |
| JPY | 1.5   | 1.5      | -0.4% |
| GBP | 225.1 | 223.9    | 0.5%  |
| CNY | 25.4  | 25.3     | 0.2%  |

## USD/PKR

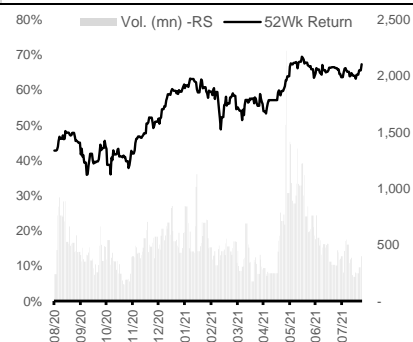
|             | Buy   | Sell  |
|-------------|-------|-------|
| Inter-bank  | 164.0 | 164.5 |
| Open-market | 163.9 | 164.2 |

## Commodities

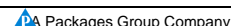
| International    | Last           | Previous        | Chg %         |
|------------------|----------------|-----------------|---------------|
| Arab Light (bbl) | 68.5           | 67.8            | 1.2%          |
| Brent (bbl)      | 68.1           | 64.8            | 5.2%          |
| WTI (bbl)        | 65.8           | 62.3            | 5.6%          |
| Coal (USD/ton)   | 102.8          | 140.0           | -26.6%        |
| Steel (USD/ton)  | 455.0          | 456.5           | -0.3%         |
| HRC (USD/ton)    | 5,693.0        | 5,632.0         | 1.1%          |
| CRC (USD/ton)    | 6,465.0        | 6,448.0         | 0.3%          |
| Gold (USD/oz)    | 1,805.4        | 1,781.1         | 1.4%          |
| <b>Domestic</b>  | <b>Current</b> | <b>Previous</b> | <b>Chg. %</b> |
| Cement           | 672.0          | 669.0           | 0.4%          |
| Sona Urea        | 1,779.0        | 1,765.0         | 0.8%          |
| DAP              | 6,033.0        | 5,856.0         | 3.0%          |

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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