

# Investor Kit

Monday, October 25, 2021

## Top News

**Appointment of new DG ISI: notification after PM's return from KSA:** ISLAMABAD: Prime Minister Imran Khan is expected to issue a notification of appointment of a new Director General, Inter-Services Intelligence (ISI), upon his return from the Kingdom of Saudi Arabia (KSA) on October 25.  
<https://epaper.brecorder.com/2021/10/24/1-page/904986-news.html>

**Pak-Afghan border closure hits hard 50,000 traders:** CHAMAN: Around 50,000 small and medium traders connected with the Pak-Afghan trade have lost their jobs at the Chaman border crossing due to the 18-day closure of the border.  
<https://tribune.com.pk/story/2326255/pak-afghan-border-closure-hits-hard-50000-traders>

**Govt mulls taxing farm income on IMF demand:** ISLAMABAD: In a major development, the government is considering imposing a federal tax on agricultural income to meet a demand by the International Monetary Fund (IMF) and legal experts say it is possible without amending the Constitution.  
<https://tribune.com.pk/story/2326041/govt-mulls-taxing-farm-income-on-imf-demand>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,871.8	45,578.4	31,144.3
Close (Prev.)	18,006.1	45,821.4	31,279.3
Chg	-134.3	-243.0	-135.1
% Chg	-0.7%	-0.5%	-0.4%
CYTD	-4.2%	11.9%	7.4%
FYTD	12.5%	34.4%	24.6%
Volume (mn)	92.5	141.8	300.1
Value Trade (PKRbn)	7.8	9.0	11.8
Market Cap (USDbn)	1,222.8	1,900.6	7,863.5

## Vol Leaders

Scrip	Price	Chg %	Vol
HUMNL	6.67	1.8%	35.71
UNITY	29.31	-1.6%	22.53
WTL	2.37	-2.5%	21.05
MLCF	35.39	0.4%	15.27
TRG	126.21	-2.8%	13.67

## Top Gainers

Scrip	Price	Chg	Chg %
SHNI	3.9	0.6	17.7%
FANM	4.0	0.5	14.0%
FDIBL	2.6	0.2	9.4%
GRYL	4.0	0.3	9.0%
TSBL	12.5	1.0	8.7%

## Top Losers

Scrip	Price	Chg	Chg %
FPRM	5.2	-0.9	-14.6%
UCAPM	2.4	-0.3	-11.3%
SMCPL	7.6	-0.8	-9.8%
FFLM	3.6	-0.4	-9.8%
NCML	6.1	-0.6	-8.4%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,578.4	45,821.4	-0.5%
SSE Composite	3,582.6	3,594.8	-0.3%
BSE30	60,821.6	60,923.5	-0.2%
Hang Seng	26,126.9	26,017.5	0.4%
KOSPI	3,006.2	3,007.3	0.0%
Nikkei 225	28,804.9	28,708.6	0.3%
FTSE 100	7,204.6	7,190.3	0.2%
S&P 500	35,677.0	35,603.1	0.2%
DJIA	15,355.1	15,489.6	-0.9%
MSCI EM	1,293.1	1,293.0	0.0%
MSCI FM	678.5	677.2	0.2%
MSCI AWCI	742.3	742.5	0.0%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.4	0.8	6.8
SSE Composite	13.1	1.6	2.4
BSE30	26.0	3.7	1.1
Hang Seng	13.1	1.3	2.7
KOSPI	11.0	1.2	1.7
Nikkei 225	17.8	1.9	1.8
FTSE 100	12.7	1.8	4.0
S&P 500	18.6	4.8	1.8
DJIA	28.8	8.3	0.7
MSCI EM	13.6	1.9	2.7
MSCI FM	14.5	2.2	3.3
MSCI AWCI	19.0	2.9	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
22-Oct-21	5.0	-6.6	-1.62
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.6</b>	<b>-28.2</b>	<b>-220.3</b>
Cement	-0.3	-5.6	21.4
Banks	-0.4	-22.7	-95.0
Fertiliser	-0.9	-21.6	-34.4
Food	0.0	-2.0	-7.9
E&Ps	0.3	-2.3	-42.9
OMCs	0.0	-1.4	-4.0
Power	0.0	14.6	6.7
Tech. & Comm.	-0.1	-0.1	29.7
Tex. Comp.	0.0	-1.4	-7.0
All others	0.0	14.3	-86.7

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.9	6.8	212.3
Mutual Funds	-0.5	5.5	-12.3
Banks/DFIs	0.6	3.1	-1.6
Companies	-1.1	-18.9	40.7
Insurance Comp.	2.7	19.4	-63.5
Brokers	0.7	3.1	-34.7
Other Org.	0.2	8.3	76.9
NBFC	0.0	0.8	2.3

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.18	8.18	0.0
6 month	8.80	8.74	6.0
12 month	9.25	9.24	1.0
3 year	10.35	10.35	0.0
5 year	10.60	10.60	0.0
7 year	10.90	10.91	-1.0
10 year	11.13	11.13	0.0

## Forex rates

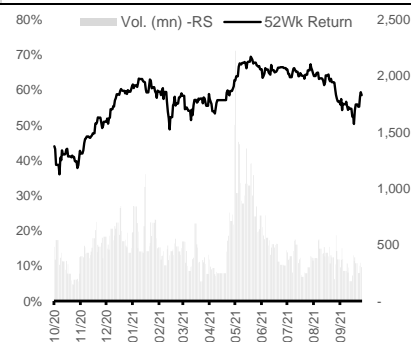
PKR	Last	Previous	Chg %
USD	174.5	173.6	0.5%
EUR	203.0	202.1	0.4%
JPY	1.5	1.5	0.6%
GBP	240.5	239.6	0.3%
CNY	27.3	27.1	0.6%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	174.0	174.5	
Open-market	173.9	176.9	

## Commodities

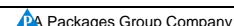
International	Last	Previous	Chg %
Arab Light (bbl)	84.2	84.3	-0.1%
Brent (bbl)	85.0	84.2	1.0%
WTI (bbl)	84.6	83.3	1.6%
Coal (USD/ton)	187.5	187.5	0.0%
Steel (USD/ton)	481.5	479.5	0.4%
HRC (USD/ton)	5,785.0	5,785.0	0.0%
CRC (USD/ton)	6,447.0	6,447.0	0.0%
Gold (USD/oz)	1,792.7	1,782.9	0.5%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	701.0	678.0	3.4%
Sona Urea	1,822.0	1,812.0	0.6%
DAP	6,552.0	6,491.0	0.9%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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