

# Investor Kit

Thursday, November 25, 2021

## Top News

**PM speaks about price hike, steps up criticism of Sharifs:** ISLAMABAD: Prime Minister Imran Khan said on Wednesday that Pakistan has been facing a difficult time of price hike consequent to supply chain disruptions following the breakout of Covid. <https://epaper.brecorder.com/2021/11/25/1-page/908912-news.html>

**PSO, Shell to keep company outlets open on Thursday:** November 24, 2021 (MLN): In view of the announced strike by the Pakistan Petroleum Dealers Association (PPDA), Pakistan State Oil (PSO) and Shell Pakistan have announced to keep company-operated retail outlets open on November 25, the oil marketing companies (OMC) informed the public on Wednesday. <https://mettisglobal.news/pso-shell-to-keep-company-outlets-open-tomorrow/>

**Banks' deposits soar to Rs19.34tr in Oct, up by 16% YoY:** November 24, 2021 (MLN): The total deposits held by commercial banks have shown a growth of 16% YoY to Rs19.34 trillion in Oct'21, compared to Rs16.66tr in the same month of last year on account of strong overseas inflows, data issued by State Bank showed today. <https://mettisglobal.news/banks-deposits-soar-to-rs19-34tr-in-oct-up-by-16-yoy/>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,124.0	44,363.7	30,462.8
Close (Prev.)	17,380.0	44,948.5	30,812.2
Chg	-256.0	-584.8	-349.4
% Chg	-1.5%	-1.3%	-1.1%
CYTD	-8.2%	8.9%	5.0%
FYTD	7.7%	30.9%	21.9%
Volume (mn)	85.6	140.1	310.4
Value Trade (PKRbn)	8.0	9.8	12.9
Market Cap (USDbn)	1,171.6	1,833.6	7,627.5

## Vol Leaders

Scrip	Price	Chg %	Vol
TRG	90.11	2.0%	26.52
WTL	2.11	-2.8%	24.68
TPLP	42.39	-7.4%	24.08
TELE	16.70	-3.7%	15.43
BYCO	6.32	-3.1%	14.78

## Top Gainers

Scrip	Price	Chg	Chg %
ALAC	7.8	1.0	14.7%
PIM	12.3	1.0	8.7%
GATI	546.6	38.1	7.5%
JKSM	44.9	2.9	6.9%
JDMT	80.9	5.2	6.9%

## Top Losers

Scrip	Price	Chg	Chg %
MODAMR	0.1	-0.1	-36.4%
FFLR1	1.2	-0.4	-23.5%
FFLM	3.1	-0.9	-22.0%
FCIBL	5.2	-1.0	-15.4%
SGPL	3.4	-0.5	-12.8%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,363.7	44,948.5	-1.3%
SSE Composite	3,592.7	3,589.1	0.1%
BSE30	58,341.0	58,664.3	-0.6%
Hang Seng	24,685.5	24,651.6	0.1%
KOSPI	2,994.3	2,997.3	-0.1%
Nikkei 225	29,302.7	29,774.1	-1.6%
FTSE 100	7,286.3	7,266.7	0.3%
S&P 500	35,804.4	35,813.8	0.0%
DJIA	16,367.8	16,306.7	0.4%
MSCI EM	1,253.2	1,255.4	-0.2%
MSCI FM	668.3	666.2	0.3%
MSCI AWCI	749.3	749.2	0.0%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.4	0.9	7.4
SSE Composite	13.2	1.6	2.4
BSE30	25.0	3.6	1.2
Hang Seng	12.3	1.2	2.9
KOSPI	10.7	1.2	1.7
Nikkei 225	17.8	1.9	1.8
FTSE 100	12.4	1.8	4.0
S&P 500	18.4	4.9	1.8
DJIA	30.4	8.8	0.6
MSCI EM	13.2	1.8	2.8
MSCI FM	13.8	2.0	3.2
MSCI AWCI	19.0	3.0	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
24-Nov-21	6.2	-18.5	-12.26
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-12.3</b>	<b>-67.6</b>	<b>-290.5</b>
Cement	-1.8	-10.5	10.4
Banks	-3.7	-37.3	-134.8
Fertiliser	-2.5	-10.7	-46.8
Food	0.0	0.9	-8.1
E&Ps	-2.4	-9.5	-52.1
OMCs	-0.9	-1.5	-5.6
Power	-0.7	-1.5	4.9
Tech. & Comm.	0.4	3.3	33.4
Tex. Comp.	0.0	0.4	-6.3
All others	-0.7	-1.2	-85.5

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.3	10.6	221.8
Mutual Funds	0.0	-0.4	-12.5
Banks/DFIs	0.0	-1.8	-3.7
Companies	0.0	15.6	56.4
Insurance Comp.	0.0	26.9	-35.3
Brokers	0.0	1.2	-32.8
Other Org.	0.0	3.5	82.2
NBFC	0.0	-0.1	2.4

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	9.75	9.75	0.0
6 month	10.19	10.15	4.0
12 month	10.92	10.79	13.0
3 year	11.70	11.60	10.0
5 year	11.74	11.70	4.0
7 year	11.85	11.82	3.0
10 year	12.06	12.05	1.0

## Forex rates

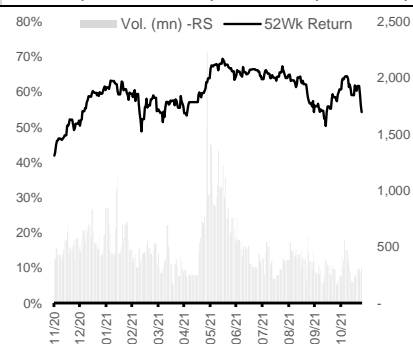
PKR	Last	Previous	Chg %
USD	175.7	175.3	0.2%
EUR	196.8	197.2	-0.2%
JPY	1.5	1.5	0.0%
GBP	234.4	234.3	0.1%
CNY	27.5	27.4	0.2%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	174.4	174.9	
Open-market	176.0	177.5	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	82.5	79.6	3.6%
Brent (bbl)	81.4	81.7	-0.3%
WTI (bbl)	78.4	78.5	-0.1%
Coal (USD/ton)	157.3	150.1	4.8%
Steel (USD/ton)	495.0	494.0	0.2%
HRC (USD/ton)	4,750.0	4,700.0	1.1%
CRC (USD/ton)	5,478.0	5,456.0	0.4%
Gold (USD/oz)	1,788.6	1,789.2	0.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	742.0	739.0	0.4%
Sona Urea	2,082.0	2,050.0	1.6%
DAP	8,285.0	7,915.0	4.7%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



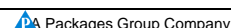
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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