

Investor Kit

Tuesday, May 25, 2021

Top News

Pakistan, US agree to advance 'practical' cooperation: ISLAMABAD: Pakistan and the United States have agreed to advance "practical" cooperation on issues of mutual interest, bilateral ties, regional and global issues. The understanding was reached during a meeting of the National Security Adviser, Moeed Yusuf, with his American counterpart Jake Sullivan in Geneva, on Sunday.
<https://www.brecorder.com/news/40094942/pakistan-us-agree-to-advance-practical-cooperation>

Madina-like welfare state to be set up in phases: PM: ISLAMABAD: Prime Minister Imran Khan on Monday said that a welfare state on the pattern of the state of Madina would be established in phases and there was a need to ensure social justice in accordance with the principles of Islam.
<https://www.dawn.com/news/1625487/madina-like-welfare-state-to-be-set-up-in-phases-pm>

ISI briefs PM on national, regional security: ISLAMABAD: Prime Minister Imran Khan, along with his cabinet members and top military officials, on Monday visited the Inter-Services Intelligence (ISI) Headquarters, where they were given a briefing on the national and regional security situation.
<https://www.thenews.com.pk/print/839423-isi-briefs-pm-on-national-regional-security>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,780.5	46,097.1	31,199.4
Close (Prev.)	18,719.2	45,915.0	31,068.6
Chg	61.4	182.1	130.8
% Chg	0.3%	0.4%	0.4%
CYTD	0.7%	13.2%	7.5%
FYTD	18.2%	36.0%	24.9%
Volume (mn)	94.4	191.7	766.6
Value Trade (PKRbn)	10.5	12.9	19.9
Market Cap (USDbn)	1,307.2	1,972.6	7,999.4

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	2.14	13.8%	275.89
SILK	1.45	4.3%	36.61
SMBL	2.96	14.3%	36.49
HASCOL	10.71	0.0%	22.50
FFL	16.81	6.3%	22.32

Top Gainers

Scrip	Price	Chg	Chg %
DWTM	2.6	0.6	27.5%
UVIC	4.5	0.7	19.7%
TSMF	4.8	0.7	17.2%
KOHP	7.2	1.0	16.1%
FIBLM	3.0	0.4	15.4%

Top Losers

Scrip	Price	Chg	Chg %
FCIBL	5.6	-1.0	-14.8%
TRSM	2.1	-0.3	-10.9%
SINDM	8.2	-0.7	-8.3%
GAIL	7.8	-0.7	-7.8%
STJT	99.9	-8.1	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,097.1	45,915.0	0.4%
SSE Composite	3,497.3	3,486.6	0.3%
BSE30	50,651.9	50,540.5	0.2%
Hang Seng	28,412.3	28,458.4	-0.2%
KOSPI	3,144.3	3,156.4	-0.4%
Nikkei 225	28,364.6	28,317.8	0.2%
FTSE 100	7,051.6	7,018.1	0.5%
S&P 500	34,394.0	34,207.8	0.5%
DJIA	13,641.8	13,411.7	1.7%
MSCI EM	1,326.7	1,330.0	-0.3%
MSCI FM	628.6	623.7	0.8%
MSCI AWCI	706.2	701.6	0.7%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.4	0.9	5.3
SSE Composite	12.8	1.5	2.4
BSE30	21.9	3.1	1.4
Hang Seng	12.4	1.2	2.9
KOSPI	12.5	1.2	1.7
Nikkei 225	19.7	1.8	1.7
FTSE 100	14.1	1.8	3.9
S&P 500	20.4	4.9	1.8
DJIA	28.2	7.7	0.7
MSCI EM	14.3	1.8	2.5
MSCI FM	12.5	1.9	3.4
MSCI AWCI	19.4	2.8	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
24-May-21	15.7	-20.0	-4.3
Sector-wise (Net)	Last	MTD	CYTD
Total	-4.3	-52.6	-86.0
Cement	2.6	8.6	9.3
Banks	0.4	-0.2	-18.8
Fertiliser	-0.3	-0.5	-7.1
Food	-0.6	-2.0	-6.4
E&Ps	-4.9	-13.0	-9.1
OMCs	0.0	-1.0	-3.8
Power	-0.5	-1.8	-2.3
Tech. & Comm.	-0.2	1.6	4.4
Tex. Comp.	0.0	-0.1	-3.6
All others	-1.0	-44.3	-48.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.3	34.9	131.0
Mutual Funds	0.9	-1.1	-13.5
Banks/DFIs	0.5	-5.9	-32.1
Companies	-2.4	17.9	32.5
Insurance Comp.	1.1	-5.6	-38.5
Brokers	2.9	2.2	-18.4
Other Org.	0.9	10.1	26.4
NBFC	0.0	0.2	-1.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.33	7.32	1.0
6 month	7.58	7.57	1.0
12 month	7.69	7.69	0.0
3 year	8.86	8.84	2.0
5 year	9.29	9.27	2.0
7 year	9.54	9.54	0.0
10 year	9.90	9.89	1.0

Forex rates

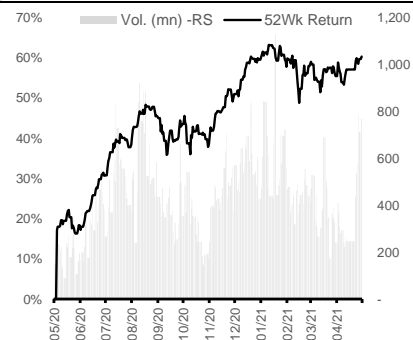
PKR	Last	Previous	Chg %
USD	153.9	153.3	0.4%
EUR	187.8	186.8	0.5%
JPY	1.4	1.4	0.4%
GBP	217.6	216.9	0.3%
CNY	23.9	23.8	0.5%
USD/PKR	Buy	Sell	
Inter-bank	153.2	153.7	
Open-market	153.8	154.5	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	67.8	65.3	3.9%
Brent (bbl)	67.9	66.4	2.3%
WTI (bbl)	66.2	63.7	3.9%
Coal (USD/ton)	100.9	96.6	4.5%
Steel (USD/ton)	504.5	506.0	-0.3%
HRC (USD/ton)	5,471.0	5,709.0	-4.2%
CRC (USD/ton)	6,222.0	6,419.0	-3.1%
Gold (USD/oz)	1,881.0	1,881.3	0.0%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Packages Group Company

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	