

# Investor Kit

Friday, November 26, 2021

## Top News

### High inflation poses risks for emerging markets:

Fitch: High inflation presents particular risks for emerging markets as they often face higher and more volatile inflation than developed markets. Fitch Ratings said Thursday. <https://nation.com.pk/26-Nov-2021/high-inflation-poses-risks-for-emerging-markets-fitch>

### Trade deficit compelled govt to approach IMF: PM

Imran: ISLAMABAD: Prime Minister Imran Khan on Thursday said that the country's trade deficit was the basic compulsion for the government to go to the International Monetary Fund (IMF). <https://www.dawn.com/news/1660307/trade-deficit-compelled-govt-to-approach-imf-pm-imran>

### Oil dips, focus on OPEC+ response to U.S.-led oil

release: Nov 25 (Reuters) - Oil prices dipped in thin trading on Thursday, the U.S. Thanksgiving holiday, as investors eyed how major producers respond to the U.S.-led emergency oil release designed to cool the market and with OPEC now expecting the release to swell inventories.

<https://www.reuters.com/markets/commodities/oil-slips-awaiting-opec-response-us-led-crude-release-2021-11-25/>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,939.3	43,935.8	30,249.3
Close (Prev.)	17,124.0	44,363.7	30,462.8
Chg	-184.7	-427.9	-213.5
% Chg	-1.1%	-1.0%	-0.7%
CYTD	-9.2%	7.9%	4.3%
FYTD	6.6%	29.6%	21.1%
Volume (mn)	55.6	97.3	195.1
Value Trade (PKRbn)	5.4	6.5	8.4
Market Cap (USDbn)	1,159.0	1,815.9	7,574.1

## Vol Leaders

Scrip	Price	Chg %	Vol
TPLP	42.73	0.8%	16.33
BYCO	6.44	1.9%	12.23
HUBC	69.94	-3.1%	9.50
WTL	2.11	0.0%	8.39
TRG	88.80	-1.5%	7.95

## Top Gainers

Scrip	Price	Chg	Chg %
DFML	6.3	0.7	11.7%
PIM	13.3	1.0	8.1%
BRR	11.9	0.8	7.6%
RCML	187.2	13.1	7.5%
NATM	30.1	2.1	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
MODAMR	0.1	-0.1	-57.1%
UVIC	4.3	-0.7	-13.8%
HAEL	9.0	-1.0	-10.0%
KHSM	7.2	-0.8	-10.0%
DWSM	3.8	-0.4	-9.0%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,935.8	44,363.7	-1.0%
SSE Composite	3,584.2	3,592.7	-0.2%
BSE30	58,795.1	58,341.0	0.8%
Hang Seng	24,740.2	24,685.5	0.2%
KOSPI	2,980.3	2,994.3	-0.5%
Nikkei 225	29,499.3	29,302.7	0.7%
FTSE 100	7,310.4	7,286.3	0.3%
S&P 500	35,804.4	35,804.4	0.0%
DJIA	16,367.8	16,367.8	0.0%
MSCI EM	1,254.7	1,253.2	0.1%
MSCI FM	669.5	668.3	0.2%
MSCI AWCI	750.3	749.3	0.1%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.9	7.5
SSE Composite	13.2	1.6	2.4
BSE30	25.2	3.6	1.2
Hang Seng	12.3	1.2	2.9
KOSPI	10.7	1.2	1.7
Nikkei 225	17.9	1.9	1.8
FTSE 100	12.4	1.8	4.0
S&P 500	18.4	4.9	1.8
DJIA	30.3	8.8	0.6
MSCI EM	13.2	1.8	2.8
MSCI FM	13.8	2.0	3.2
MSCI AWCI	19.0	3.0	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
25-Nov-21	5.3	-14.8	-9.50
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-9.5</b>	<b>-77.1</b>	<b>-300.0</b>
Cement	-1.7	-12.2	8.6
Banks	-4.4	-41.6	-139.2
Fertiliser	-1.3	-12.0	-48.1
Food	0.0	0.9	-8.1
E&Ps	-0.7	-10.2	-52.8
OMCs	-0.3	-1.8	-5.9
Power	-1.0	-2.5	3.9
Tech. & Comm.	0.2	3.5	33.5
Tex. Comp.	0.0	0.4	-6.2
All others	-0.3	-1.5	-85.8

## LIPI

Client Type	Last	MTD	CYTD
Individuals	4.3	17.5	228.8
Mutual Funds	1.1	2.0	-10.1
Banks/DFIs	2.0	2.3	0.4
Companies	4.1	23.9	64.7
Insurance Comp.	-2.5	24.6	-37.6
Brokers	0.4	2.1	-32.0
Other Org.	0.1	4.7	83.4
NBFC	0.0	-0.1	2.4

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	9.75	9.75	0.0
6 month	10.18	10.19	-1.0
12 month	10.99	10.92	7.0
3 year	11.73	11.70	3.0
5 year	11.80	11.74	6.0
7 year	11.91	11.85	6.0
10 year	12.10	12.06	4.0

## Forex rates

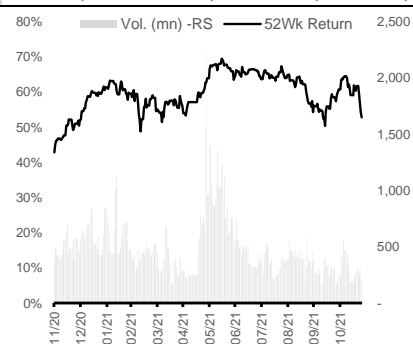
PKR	Last	Previous	Chg %
USD	175.6	175.7	-0.1%
EUR	196.8	196.8	0.0%
JPY	1.5	1.5	-0.2%
GBP	233.9	234.4	-0.2%
CNY	27.5	27.5	0.0%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	174.4	174.9	
Open-market	176.0	177.5	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	81.6	82.5	-1.0%
Brent (bbl)	81.1	81.4	-0.4%
WTI (bbl)	78.4	78.4	0.0%
Coal (USD/ton)	157.3	157.3	0.0%
Steel (USD/ton)	496.5	495.0	0.3%
HRC (USD/ton)	4,802.0	4,750.0	1.1%
CRC (USD/ton)	5,492.0	5,478.0	0.3%
Gold (USD/oz)	1,788.9	1,788.6	0.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	742.0	739.0	0.4%
Sona Urea	2,082.0	2,050.0	1.6%
DAP	8,285.0	7,915.0	4.7%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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