

Investor Kit

Tuesday, January 26, 2021

Top News

Pakistani Rupee Continues to Lose Value Against Most Major Currencies: The Pakistani Rupee (PKR) lost four paisas against the US Dollar (USD) in the interbank currency market on the opening day of this week after it had closed with a loss of 13 paisas on the final day of last week. It had closed at Rs. 160.79 to the USD on Monday (25 January) as compared to Rs. 160.74 on Friday.
<https://propakistani.pk/2021/01/25/pakistani-rupee-continues-to-lose-value-against-most-major-currencies/>

'Economic indicators, social spending on upward trajectory': ISLAMABAD: The Pakistan Tehreek-I-Insaf (PTI) government has started yielding results in the form of improved economic indicators, which was providing necessary cushion to further strengthen the social safety nets.
<https://epaper.brecorder.com/2021/01/26/3-page/867165-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,165.5	46,087.6	31,950.5
Close (Prev.)	19,061.0	45,868.0	31,840.9
Chg	104.5	219.6	109.5
% Chg	0.5%	0.5%	0.3%
CYTD	2.7%	13.1%	10.1%
FYTD	20.6%	35.9%	27.9%
Volume (mn)	127.0	258.0	469.5
Value Trade (PKRbn)	8.8	13.5	21.0
Market Cap (USDbn)	1,313.6	2,014.5	8,343.9

Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.13	0.5%	36.61
UNITY	34.31	4.2%	36.25
TRG	114.93	7.5%	29.80
ANL	30.81	7.2%	25.10
FFL	18.95	-1.0%	18.67

Top Gainers

Scrip	Price	Chg	Chg %
PMI	2.4	0.4	21.0%
FEM	3.4	0.3	9.8%
GAIL	6.8	0.6	9.5%
JSBL	7.5	0.6	9.0%
MTIL	13.2	1.0	8.2%

Top Losers

Scrip	Price	Chg	Chg %
UVIC	5.4	-1.0	-15.5%
PIM	5.6	-1.0	-14.6%
SPLC	1.6	-0.3	-13.7%
SIBL	8.0	-1.0	-10.9%
FANM	3.3	-0.3	-9.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,087.6	45,868.0	0.5%
SSE Composite	3,624.2	3,606.8	0.5%
BSE30	48,347.6	48,878.5	-1.1%
Hang Seng	30,159.0	29,447.9	2.4%
KOSPI	3,209.0	3,140.6	2.2%
Nikkei 225	28,822.3	28,631.5	0.7%
FTSE 100	6,638.9	6,695.1	-0.8%
S&P 500	30,960.0	30,997.0	-0.1%
DJIA	13,483.3	13,366.4	0.9%
MSCI EM	1,410.2	1,392.9	1.2%
MSCI FM	589.3	586.7	0.4%
MSCI AWCI	668.1	666.7	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.6
SSE Composite	14.1	1.6	2.2
BSE30	28.2	3.4	1.2
Hang Seng	13.6	1.3	2.7
KOSPI	15.4	1.3	1.6
Nikkei 225	25.5	2.1	1.4
FTSE 100	15.2	1.7	3.8
S&P 500	20.7	4.4	2.0
DJIA	31.2	7.8	0.7
MSCI EM	16.9	2.0	2.2
MSCI FM	12.8	1.8	3.3
MSCI AWCI	20.9	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
25-Jan-21	12.4	-17.4	-5.0
Sector-wise (Net)	Last	MTD	CYTD
Total	-5.0	2.3	2.3
Cement	1.2	0.2	0.2
Banks	-0.8	3.3	3.3
Fertiliser	0.0	0.9	0.9
Food	0.1	-0.7	-0.7
E&Ps	0.6	1.2	1.2
OMCs	-0.1	-0.6	-0.6
Power	0.1	5.6	5.6
Tech. & Comm.	-5.0	1.1	1.1
Tex. Comp.	-0.2	-0.8	-0.8
All others	-0.8	-7.9	-7.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	4.2	39.9	39.9
Mutual Funds	-1.0	-4.4	-4.4
Banks/DFIs	-3.7	-13.4	-13.4
Companies	2.2	9.2	9.2
Insurance Comp.	1.7	-20.3	-20.3
Brokers	1.7	-8.2	-8.2
Other Org.	0.0	-4.7	-4.7
NBFC	-0.1	-0.3	-0.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.15	7.16	-1.0
6 month	7.23	7.25	-2.0
12 month	7.34	7.35	-1.0
3 year	8.54	8.68	-14.0
5 year	9.50	9.70	-20.0
7 year	9.74	9.90	-16.0
10 year	10.01	10.11	-10.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.8	160.7	0.1%
EUR	195.2	195.6	-0.2%
JPY	1.5	1.5	0.1%
GBP	219.9	219.8	0.0%
CNY	24.8	24.8	0.1%

USD/PKR

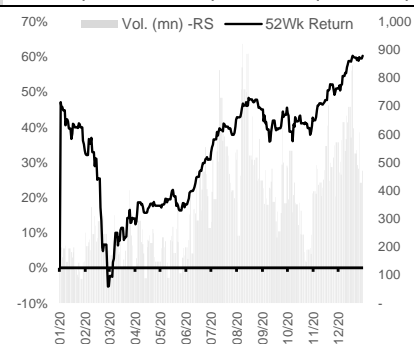
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.5	160.2

Commodities

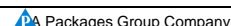
International	Last	Previous	Chg %
Arab Light (bbl)	55.5	55.0	1.1%
Brent (bbl)	55.5	54.8	1.3%
WTI (bbl)	52.8	52.3	1.0%
Coal (USD/ton)	89.3	89.3	0.0%
Steel (USD/ton)	458.0	457.0	0.2%
HRC (USD/ton)	4,501.0	4,513.0	-0.3%
CRC (USD/ton)	5,330.0	5,352.0	-0.4%
Gold (USD/oz)	1,855.9	1,855.6	0.0%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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