

Investor Kit

Friday, February 26, 2021

Top News

Pakistan Again Gets Extension to Make Case for Exiting FATF List: A global anti-money laundering watchdog gave Pakistan time until June to show the nation had done enough to be removed from a monitoring list for terror-financing.
https://www.bloomberg.com/news/articles/2021-02-25/pakistan-again-gets-extension-to-make-case-for-exiting-fatf-list?utm_source=google&utm_medium=bd&cmpid=google

RESERVES FALL: KARACHI: Despite increase in the foreign exchange reserves of the State Bank, the country's reserves fell by \$17 million to \$20.041bn during the week ended on Feb 19, 2021. The SBP's reserves increased by \$19m to \$12.908bn.
<https://www.dawn.com/news/1609445/reserves-fall>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,199.2	45,965.6	31,647.9
Close (Prev.)	18,884.3	45,362.6	31,327.3
Chg	314.9	603.0	320.6
% Chg	1.7%	1.3%	1.0%
CYTD	2.9%	12.8%	9.1%
FYTD	20.8%	35.6%	26.7%
Volume (mn)	115.9	202.3	468.3
Value Trade (PKRbn)	10.1	12.8	23.3
Market Cap (USDbn)	1,315.9	1,987.3	8,262.5

Vol Leaders

Scrip	Price	Chg %	Vol
TELE	7.88	14.5%	35.90
BYCO	10.39	3.5%	34.60
UNITY	32.95	2.8%	33.07
KEL	4.18	3.5%	32.18
TRG	146.24	6.5%	30.14

Top Gainers

Scrip	Price	Chg	Chg %
FDIBL	3.5	0.8	32.2%
FEM	4.1	0.6	15.7%
TELE	7.9	1.0	14.5%
SPLC	1.7	0.2	12.0%
DFSM	2.9	0.3	10.6%

Top Losers

Scrip	Price	Chg	Chg %
JOPP	40.7	-3.3	-7.5%
SNAI	68.6	-5.6	-7.5%
JGICL	49.3	-4.0	-7.5%
STML	44.9	-3.6	-7.5%
JATM	14.1	-1.1	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,965.6	45,362.6	1.3%
SSE Composite	3,585.0	3,564.1	0.6%
BSE30	51,039.3	50,781.7	0.5%
Hang Seng	30,074.2	29,718.2	1.2%
KOSPI	3,099.7	2,995.0	3.5%
Nikkei 225	30,168.3	29,671.7	1.7%
FTSE 100	6,652.0	6,659.0	-0.1%
S&P 500	31,402.0	31,961.9	-1.8%
DJIA	12,828.3	13,302.2	-3.6%
MSCI EM	1,383.8	1,376.8	0.5%
MSCI FM	585.9	583.1	0.5%
MSCI AWCI	667.1	675.4	-1.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	5.0
SSE Composite	13.2	1.5	2.2
BSE30	29.9	3.6	1.1
Hang Seng	13.4	1.3	2.8
KOSPI	14.7	1.2	1.6
Nikkei 225	24.1	2.2	1.4
FTSE 100	15.0	1.6	3.8
S&P 500	20.7	4.5	2.0
DJIA	28.3	7.2	0.8
MSCI EM	16.3	1.9	2.2
MSCI FM	12.7	1.6	3.6
MSCI AWCI	20.2	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
25-Feb-21	14.8	-18.4	-3.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.5	-6.8	-8.6
Cement	0.4	0.7	-1.8
Banks	-1.3	-10.5	-9.0
Fertiliser	0.4	0.1	0.8
Food	-1.2	-2.8	-3.5
E&Ps	0.3	2.5	4.4
OMCs	0.0	1.1	-1.1
Power	0.0	2.4	7.5
Tech. & Comm.	-0.9	0.1	3.6
Tex. Comp.	-1.1	-1.2	-2.0
All others	-0.3	0.8	-7.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	3.2	32.7	76.9
Mutual Funds	1.6	-1.5	-0.5
Banks/DFIs	-0.6	-12.5	-25.8
Companies	-0.4	23.1	38.2
Insurance Comp.	0.7	-17.4	-44.8
Brokers	-0.8	-10.0	-21.9
Other Org.	-0.2	-7.3	-13.0
NBFC	0.0	-0.3	-0.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.21	7.17	4.0
6 month	7.51	7.45	6.0
12 month	7.80	7.79	1.0
3 year	9.21	9.19	2.0
5 year	9.85	9.84	1.0
7 year	9.95	9.95	0.0
10 year	10.20	10.20	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	158.3	158.6	-0.2%
EUR	192.8	193.2	-0.2%
JPY	1.5	1.5	-0.6%
GBP	221.8	224.6	-1.2%
CNY	24.5	24.6	-0.2%

USD/PKR

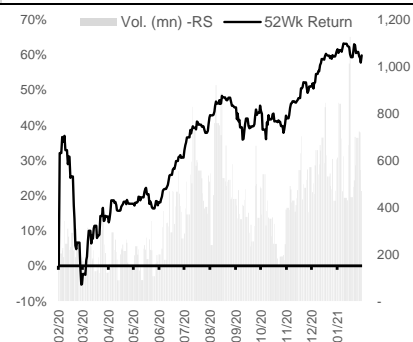
	Buy	Sell
Inter-bank	158.7	159.3
Open-market	159.0	159.7

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	65.3	63.7	2.5%
Brent (bbl)	66.1	66.4	-0.5%
WTI (bbl)	63.6	63.2	0.6%
Coal (USD/ton)	80.5	80.5	0.0%
Steel (USD/ton)	418.0	418.0	0.0%
HRC (USD/ton)	4,878.0	4,857.0	0.4%
CRC (USD/ton)	5,647.0	5,631.0	0.3%
Gold (USD/oz)	1,770.6	1,805.1	-1.9%
Domestic	Current	Previous	Chg. %
Cement	608.0	606.0	0.3%
Sona Urea	1,741.0	1,740.0	0.1%
DAP	4,826.0	4,564.0	5.7%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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