

# Investor Kit

Thursday, August 26, 2021

## Top News

**Afghan situation adds new facet to bilateral trade:**  
 ISLAMABAD: The Afghanistan-Pakistan Transit Trade Agreement (APTTA) draft is almost final, and will be shared with the new government as soon as things settle down in Kabul.  
<https://epaper.brecorder.com/2021/08/26/1-page/898263-news.html>

**Steel, oil & ghee industry supplies; New tax law may grant exemption from 3pc further GST:** | The Tax Laws (Third) Amendment Ordinance, 2021 is expected to exempt steel sector and ghee and cooking oil industry from payment of three percent further sales tax on the supplies made to the unregistered persons.  
<https://bit.ly/3Be6pOg>

**First 'smart forest' launched: Ravi Riverfront project may generate \$40bn:** PM Prime Minister Imran Wednesday launched the country's first 'smart forest' in Rakh Jhok Forest, Sheikhpura. The Rakh Jhok Forest is a part of the Ravi Riverfront Urban Development project covering 24,000 kanals of land.  
<https://bit.ly/3yhX6Lk>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,090.1	47,635.9	32,570.2
Close (Prev.)	19,166.0	47,828.7	32,659.6
Chg	-75.9	-192.8	-89.3
% Chg	-0.4%	-0.4%	-0.3%
CYTD	2.3%	16.9%	12.3%
FYTD	20.1%	40.5%	30.4%
Volume (mn)	32.8	128.9	384.6
Value Trade (PKRbn)	3.4	6.0	11.5
Market Cap (USDbn)	1,324.3	2,024.0	8,342.4

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.32	0.3%	38.05
ANL	28.17	1.6%	33.39
GGL	45.72	-5.3%	22.05
FNEL	9.56	4.4%	17.69
KOSM	5.40	4.2%	13.06

## Top Gainers

Scrip	Price	Chg	Chg %
BILF	4.3	0.7	19.9%
YOUW	7.1	1.0	16.3%
DFSM	5.3	0.7	14.7%
IMAGER1	10.7	1.0	10.4%
KHSM	10.9	1.0	10.0%

## Top Losers

Scrip	Price	Chg	Chg %
TSMF	7.7	-0.9	-10.5%
SPLC	2.7	-0.3	-8.8%
PAKMI	4.7	-0.4	-8.0%
SERFR	11.9	-1.0	-7.8%
TRSM	3.3	-0.3	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,635.9	47,828.7	-0.4%
SSE Composite	3,540.4	3,514.5	0.7%
BSE30	55,944.2	55,959.0	0.0%
Hang Seng	25,694.0	25,727.9	-0.1%
KOSPI	3,146.8	3,138.3	0.3%
Nikkei 225	27,724.8	27,732.1	0.0%
FTSE 100	7,150.1	7,125.8	0.3%
S&P 500	35,405.5	35,366.3	0.1%
DJIA	15,368.9	15,357.7	0.1%
MSCI EM	1,275.3	1,270.0	0.4%
MSCI FM	656.1	653.5	0.4%
MSCI AWCI	735.8	734.6	0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.5
SSE Composite	13.0	1.5	2.4
BSE30	24.2	3.4	1.2
Hang Seng	12.3	1.2	2.9
KOSPI	11.3	1.2	1.6
Nikkei 225	17.0	1.8	1.8
FTSE 100	12.7	1.8	4.1
S&P 500	19.3	4.9	1.8
DJIA	29.2	8.5	0.7
MSCI EM	13.3	1.8	2.7
MSCI FM	13.2	2.2	3.2
MSCI AWCI	19.0	2.9	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
25-Aug-21	9.6	-8.0	1.67
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>1.7</b>	<b>-5.3</b>	<b>-142.6</b>
Cement	0.0	-2.2	39.2
Banks	0.3	0.2	-27.6
Fertiliser	0.0	-0.1	-8.1
Food	0.0	0.0	-7.1
E&Ps	0.2	-1.3	-36.5
OMCs	0.1	0.4	-5.2
Power	0.0	0.6	-7.9
Tech. & Comm.	0.2	9.7	22.0
Tex. Comp.	0.1	0.1	-6.6
All others	0.8	-12.6	-104.7

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.8	7.8	182.4
Mutual Funds	-2.2	-7.5	-11.0
Banks/DFIs	-0.2	-1.2	-21.1
Companies	0.4	11.8	66.7
Insurance Comp.	-0.5	-14.9	-99.7
Brokers	0.0	2.6	-27.2
Other Org.	0.1	6.2	52.3
NBFC	0.1	0.5	0.1

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.22	0.0
6 month	7.40	7.40	0.0
12 month	7.66	7.67	-1.0
3 year	8.79	8.79	0.0
5 year	9.35	9.35	0.0
7 year	9.70	9.70	0.0
10 year	9.90	9.90	0.0

## Forex rates

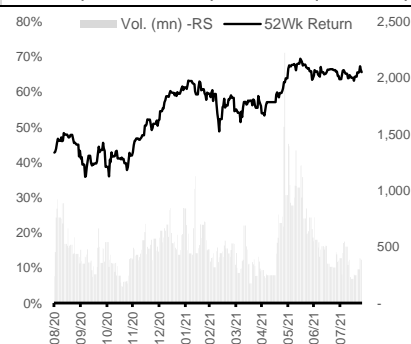
PKR	Last	Previous	Chg %
USD	165.9	165.3	0.4%
EUR	194.7	194.3	0.2%
JPY	1.5	1.5	-0.1%
GBP	227.3	226.8	0.2%
CNY	25.6	25.5	0.3%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank		164.0	164.5
Open-market		163.9	164.2

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	71.4	70.9	0.8%
Brent (bbl)	70.7	70.3	0.6%
WTI (bbl)	68.4	67.7	1.1%
Coal (USD/ton)	143.5	136.0	5.6%
Steel (USD/ton)	455.0	455.0	0.0%
HRC (USD/ton)	5,728.0	5,717.0	0.2%
CRC (USD/ton)	6,490.0	6,484.0	0.1%
Gold (USD/oz)	1,791.0	1,802.9	-0.7%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	672.0	669.0	0.4%
Sona Urea	1,779.0	1,765.0	0.8%
DAP	6,033.0	5,856.0	3.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Syed Muzammil Hasan Rizvi	Research Trainee	Tel: (+92-21) 111-234-234 Ext: 912	muzammil.rizvi@IGI.COM.PK
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2 ,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	