Investor Kit

Thursday, November 26, 2026

Market Statistics

Market

KSE 100 Close | 178,121.3 | Chg: -0.24%
KSE ALL Vol. (mn) | 642.15
FIPI ($. mn) | 1.205

Commodities

Brent Oil | US$ 91.03| +-24%
Crude WTI | US$ 84.31| +0.28%
Coal (RB) | US$ 125.9| +0.32%
Gold | US$ 3,574.6| +1.22%
Silver | US$ 41.47| +3.6%
Copper | US$ 5.41| +0.22%

Forex

US$/PKR | $ 276.46| 0%
US$/EUR | $ 0.91| +0.15%
US$/JPY | $ 159.2| +0.03%
US$/GBP | $ 0.76| +0.14%
DXY | $ 103.81| +0.14%

Major Global Stock Indices

S&P500 | -0.25%
Euro Stoxx 50 | -1.88%
FTSE100 | -0.38%
Nikkei | +1.51%
Shanghai | -0.03%

Today's Company announcement

TELE
PAKOXY
EXIDE
BLUEX
FSWL
FIL
AKBL
SIEM
SBL

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Morning News

Pakistan, China agree to fast-track energy investment projects – Positive

https://e.thenews.pk/detail/?id=522426

Pakistan, Qatar's Baladna explore joint ventures in dairy and animal feed – Positive

https://mettisglobal.news/Pakistan-Qatars-Baladna-explore-joint-ventures-in-dairy-livestock-and-animal-feed-65234

Pakistan, Russia target $5bn bilateral trade by 2030 under new economic pact – Positive

https://profit.pakistantoday.com.pk/2026/11/25/pakistan-russia-target-dollar5bn-bilateral-trade-by-2030-under-new-economic-pact

Dasu Hydropower Project: NGC rejects delay claims by Chinese contractor – Positive

https://epaper.brecorder.com/2026/11/26/1-page/1128566-news.html

Meezan Bank named among top five lenders under Apna Ghar housing scheme – Positive

https://e.thenews.pk/detail/?id=522434

PSO expects higher OMC margins after digitization drive by April 2027 – Positive

https://e.thenews.pk/detail/?id=522424

ADB approves $250m loan to strengthen PPP framework – Positive

https://e.thenews.pk/detail/?id=522422

Govt raises Rs690bn from T-bills auction – Neutral

https://e.thenews.pk/detail/?id=522428

PM orders 'swift' privatization of loss-making SOEs – Positive

https://epaper.brecorder.com/2026/11/26/1-page/1128570-news.html

WB flags weak property tax collection in Karachi – Negative

https://epaper.brecorder.com/2026/11/26/1-page/1128574-news.html

Cabinet approves deregulation of sugar sector to meet vital IMF benchmark – Positive

https://www.dawn.com/news/2046808/cabinet-approves-deregulation-of-sugar-sector-to-meet-imf-benchmark

FoodAg 2026 generates $658m in expected business – Positive

https://tribune.com.pk/story/2642153/foodag-2026-generates-658m-in-expected-business

Pakistan Gets Rare US Export Advantage Over Asia and Europe – Positive

https://propakistani.pk/2026/11/26/pakistan-lowest-us-tariff-among-rivals-india-vietnam-bangladesh/

Pakistan to receive second Qatari LNG cargo in November on Friday – Positive

https://e.thenews.pk/detail/?id=522423

Dar reviews steps to slash power sector debt – Positive

https://epaper.brecorder.com/2026/11/26/1-page/1128572-news.html

International

Oil prices rise after Houthis claim attack on Saudi refinery – Negative

https://www.reuters.com/business/energy/oil-prices-fall-supply-glut-concerns-offset-middle-east-disruption-fears-2026-11-25/

Saudi coalition says struck Yemen port city – Negative

https://epaper.brecorder.com/2026/11/26/1-page/1128564-news.html

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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