

Investor Kit

Wednesday, January 27, 2021

Top News

Profit, dividend: Foreign investors repatriate \$892m in H1: KARACHI: Foreign investors repatriated some \$892 million abroad on account of profit and dividend during the first half of this fiscal year (FY21). <https://epaper.brecorder.com/2021/01/27/1-page/867343-news.html>

First 5 months of FY21: Fiscal deficit stands at 1.8pc of GDP: ISLAMABAD: The fiscal deficit during the first five months of the current fiscal year stood at 1.8 percent of GDP, 0.2 percent higher over 1.6 percent last year, however, primary balance remained in surplus of Rs216 billion (0.5 percent of GDP) as opposed to 0.3 percent of GDP or Rs117 billion for the same period a year before, according to monthly economic update and outlook for Jan 2021 uploaded by Finance Ministry on its website. <https://epaper.brecorder.com/2021/01/27/1-page/867345-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,259.0	46,287.4	32,025.5
Close (Prev.)	19,165.5	46,087.6	31,950.5
Chg	93.5	199.7	75.0
% Chg	0.5%	0.4%	0.2%
CYTD	3.2%	13.6%	10.4%
FYTD	21.2%	36.5%	28.2%
Volume (mn)	181.2	341.6	603.2
Value Trade (PKRbn)	12.3	18.6	26.8
Market Cap (USDbn)	1,320.0	2,023.3	8,364.2

Vol Leaders

Scrip	Price	Chg %	Vol
JSBL	7.26	-3.3%	65.35
TRG	118.39	3.0%	36.20
FFBL	27.88	-3.1%	36.02
HASCOL	14.78	4.6%	31.25
UNITY	34.46	0.4%	30.86

Top Gainers

Scrip	Price	Chg	Chg %
KASBM	1.7	0.2	12.7%
ARM	10.2	1.0	10.9%
AWWAL	9.8	1.0	11.4%
NETSOL	219.1	15.3	7.5%
PIOC	118.4	8.3	7.5%

Top Losers

Scrip	Price	Chg	Chg %
SMTM	7.1	-0.9	-10.7%
FCIBL	9.0	-0.9	-8.6%
KPUS	56.0	-4.5	-7.5%
MFFL	439.2	-32.6	-6.9%
KHSM	18.4	-1.5	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,287.4	46,087.6	0.4%
SSE Composite	3,569.4	3,624.2	-1.5%
BSE30	48,347.6	48,347.6	0.0%
Hang Seng	29,391.3	30,159.0	-2.5%
KOSPI	3,140.3	3,209.0	-2.1%
Nikkei 225	28,546.2	28,822.3	-1.0%
FTSE 100	6,654.0	6,638.9	0.2%
S&P 500	30,937.0	30,960.0	-0.1%
DJIA	13,490.2	13,483.3	0.1%
MSCI EM	1,388.8	1,410.2	-1.5%
MSCI FM	586.2	589.3	-0.5%
MSCI AWCI	666.1	668.1	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.6
SSE Composite	13.9	1.5	2.2
BSE30	28.2	3.4	1.2
Hang Seng	13.2	1.2	2.8
KOSPI	15.2	1.2	1.6
Nikkei 225	25.2	2.1	1.5
FTSE 100	15.2	1.7	3.7
S&P 500	20.7	4.4	2.0
DJIA	31.2	7.8	0.7
MSCI EM	16.7	1.9	2.2
MSCI FM	12.8	1.7	3.3
MSCI AWCI	20.8	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
26-Jan-21	11.9	-14.1	-2.2
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.2	0.1	0.1
Cement	-0.5	-0.3	-0.3
Banks	-0.3	2.9	2.9
Fertiliser	0.2	1.1	1.1
Food	-0.1	-0.8	-0.8
E&Ps	0.3	1.5	1.5
OMCs	-1.0	-1.6	-1.6
Power	0.1	5.7	5.7
Tech. & Comm.	-0.8	0.3	0.3
Tex. Comp.	-0.1	-0.9	-0.9
All others	0.0	-7.9	-7.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.6	42.5	42.5
Mutual Funds	0.9	-3.5	-3.5
Banks/DFIs	-1.3	-14.7	-14.7
Companies	0.5	9.7	9.7
Insurance Comp.	-0.9	-21.1	-21.1
Brokers	0.0	-8.3	-8.3
Other Org.	0.3	-4.4	-4.4
NBFC	0.0	-0.3	-0.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.15	7.15	0.0
6 month	7.23	7.23	0.0
12 month	7.34	7.34	0.0
3 year	8.55	8.54	1.0
5 year	9.49	9.50	-1.0
7 year	9.72	9.74	-2.0
10 year	10.01	10.01	0.0

Forex rates

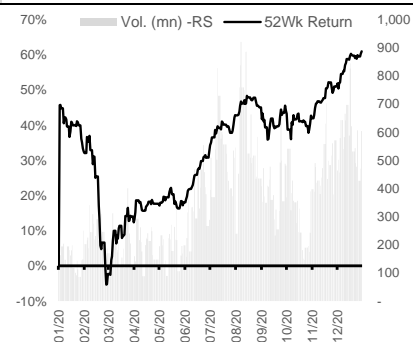
PKR	Last	Previous	Chg %
USD	160.8	160.8	0.0%
EUR	195.6	195.2	0.2%
JPY	1.6	1.5	0.2%
GBP	221.0	219.9	0.5%
CNY	24.9	24.8	0.3%
USD/PKR	Buy	Sell	
Inter-bank	159.6	160.1	
Open-market	159.5	160.2	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	55.4	55.5	-0.2%
Brent (bbl)	55.5	55.5	0.1%
WTI (bbl)	52.6	52.8	-0.3%
Coal (USD/ton)	84.0	89.3	-5.9%
Steel (USD/ton)	458.0	458.0	0.0%
HRC (USD/ton)	4,517.0	4,501.0	0.4%
CRC (USD/ton)	5,342.0	5,330.0	0.2%
Gold (USD/oz)	1,850.9	1,855.9	-0.3%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



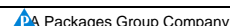
Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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