

# Investor Kit

Friday, July 2, 2021

## Top News

**June inflation eases to 9.7pc; SBP's rate move in focus:** ISLAMABAD: Annual consumer inflation eased to 9.7 percent in June compared to 10.9 percent in May as food and fuel price spikes were contained, according to official data on Thursday.  
<https://www.thenews.com.pk/print/857993-june-inflation-eases-to-9-7pc-sbp-s-rate-move-in-focus>

**Forex reserves rise:** KARACHI: Pakistan's foreign exchange reserves slightly increased to \$23.297 billion during the week ended June 25, from \$23.256 billion a week ago, the central bank said on Thursday.  
<https://www.thenews.com.pk/print/857999-forex-reserves-rise>

**FBR introduces fixed tax scheme for manufacturing SMEs:** ISLAMABAD: The Federal Board of Revenue (FBR) Thursday announced a special tax regime for manufacturing sector's small and medium enterprises (SME) from July 1. The FBR released the details of fixed tax scheme for the manufacturing SMEs.  
<https://epaper.brecorder.com/2021/07/02/6-page/891866-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,133.8	47,800.6	32,821.8
Close (Prev.)	18,961.9	47,356.0	32,479.8
Chg	171.9	444.6	341.9
% Chg	0.9%	0.9%	1.1%
CYTD	2.6%	17.3%	13.1%
FYTD	20.4%	41.0%	31.4%
Volume (mn)	45.4	140.0	759.8
Value Trade (PKRbn)	5.0	7.6	16.3
Market Cap (USDbn)	1,331.8	2,031.3	8,384.9

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	4.10	3.5%	199.48
SILK	2.00	-0.5%	51.44
TPL	19.03	-2.7%	48.34
HUMNL	8.55	6.6%	37.00
PACE	7.64	5.8%	29.90

## Top Gainers

Scrip	Price	Chg	Chg %
DNCCR	2.5	1.0	67.1%
DWTM	3.4	0.7	25.9%
DFSM	4.2	0.7	19.5%
PPVC	6.4	0.8	14.3%
DWSM	4.4	0.5	12.2%

## Top Losers

Scrip	Price	Chg	Chg %
RUBY	7.2	-0.6	-7.7%
BCML	51.1	-4.1	-7.5%
BIPLS	24.9	-2.0	-7.5%
CFL	57.6	-4.5	-7.2%
PKGI	3.6	-0.3	-7.0%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,800.6	47,356.0	0.9%
SSE Composite	3,588.8	3,591.2	-0.1%
BSE30	52,318.6	52,482.7	-0.3%
Hang Seng	28,828.0	28,828.0	0.0%
KOSPI	3,282.1	3,296.7	-0.4%
Nikkei 225	28,707.0	28,791.5	-0.3%
FTSE 100	7,125.2	7,037.5	1.2%
S&P 500	34,633.5	34,502.5	0.4%
DJIA	14,560.1	14,554.8	0.0%
MSCI EM	1,368.2	1,374.6	-0.5%
MSCI FM	648.5	646.5	0.3%
MSCI AWCI	721.8	720.0	0.3%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.3	0.9	6.0
SSE Composite	13.3	1.5	2.4
BSE30	21.9	3.3	1.3
Hang Seng	13.5	1.3	2.6
KOSPI	12.3	1.3	1.6
Nikkei 225	19.2	1.9	1.7
FTSE 100	13.5	1.8	3.9
S&P 500	20.1	4.9	1.8
DJIA	29.3	8.0	0.7
MSCI EM	14.5	1.9	2.5
MSCI FM	13.6	2.2	3.0
MSCI AWCI	19.5	2.8	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
1-Jul-21	6.4	-7.8	-1.39
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.4</b>	<b>-1.4</b>	<b>-110.1</b>
Cement	-0.3	-0.3	38.7
Banks	0.3	0.3	-25.7
Fertiliser	0.0	0.0	-8.3
Food	-0.3	-0.3	-5.0
E&Ps	-0.1	-0.1	-37.2
OMCs	0.0	0.0	-7.3
Power	-0.1	-0.1	-8.4
Tech. & Comm.	-0.5	-0.5	10.3
Tex. Comp.	-0.1	-0.1	-5.6
All others	-0.3	-0.3	-61.5

## LIPI

Client Type	Last	MTD	CYTD
Individuals	2.0	2.0	174.9
Mutual Funds	0.7	0.7	-9.7
Banks/DFIs	-0.3	-0.3	-26.3
Companies	-0.2	-0.2	47.0
Insurance Comp.	-0.4	-0.4	-93.5
Brokers	-0.4	-0.4	-23.3
Other Org.	0.1	0.1	41.9
NBFC	0.0	0.0	-1.0

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.28	7.28	0.0
6 month	7.53	7.53	0.0
12 month	7.81	7.81	0.0
3 year	8.99	8.99	0.0
5 year	9.49	9.49	0.0
7 year	9.73	9.73	0.0
10 year	9.94	9.94	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	158.1	157.7	0.2%
EUR	187.7	187.3	0.2%
JPY	1.4	1.4	-0.4%
GBP	218.3	218.3	0.0%
CNY	24.5	24.4	0.1%

## USD/PKR

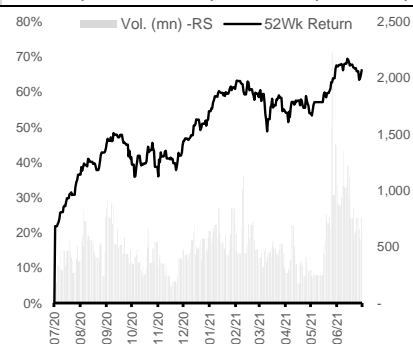
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

## Commodities

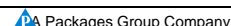
International	Last	Previous	Chg %
Arab Light (bbl)	75.9	75.0	1.2%
Brent (bbl)	76.2	75.1	1.4%
WTI (bbl)	75.2	73.5	2.4%
Coal (USD/ton)	114.1	115.1	-0.8%
Steel (USD/ton)	510.0	502.0	1.6%
HRC (USD/ton)	5,431.0	5,404.0	0.5%
CRC (USD/ton)	6,121.0	6,121.0	0.0%
Gold (USD/oz)	1,776.8	1,770.1	0.4%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	640.0	631.0	1.4%
Sona Urea	1,751.0	1,746.0	0.3%
DAP	5,555.0	5,554.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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