

Investor Kit

Thursday, May 27, 2021

Top News

Sehat Cards to ensure full health coverage: PM: ISLAMABAD: Prime Minister Imran Khan Wednesday said provision of Sehat Cards to citizens would ensure complete and free of cost health coverage, which was unimaginable in the country's history.
<https://www.brecorder.com/news/40095626/sehat-cards-to-ensure-full-health-coverage-pm>

Taliban warn Afghan 'neighbours' against allowing US bases: KABUL: The Taliban warned Afghanistan's 'neighbours' Wednesday against allowing the United States to operate military bases on their soil, the insurgents insisting they would thwart such a "historic mistake".
<https://www.brecorder.com/news/40095620/taliban-warn-afghan-neighbours-against-allowing-us-bases>

EU reassured 27 GSP+ conventions will be implemented: ISLAMABAD: Foreign Minister Shah Mahmood Qureshi Wednesday reassured Pakistan's commitment to the European Union (EU) for effective implementation of the GSP-Plus related 27 international conventions and underscored that the facility had been mutually beneficial and played an important role in growth of trade between the two sides.
<https://www.brecorder.com/news/40095622/eu-reassured-27-gsp-conventions-will-be-implemented>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,126.9	46,812.3	31,582.7
Close (Prev.)	18,898.2	46,300.7	31,248.8
Chg	228.7	511.6	333.8
% Chg	1.2%	1.1%	1.1%
CYTD	2.5%	14.9%	8.9%
FYTD	20.3%	38.1%	26.4%
Volume (mn)	132.4	306.3	1563.4
Value Trade (PKRbn)	13.2	17.6	28.3
Market Cap (USDbn)	1,331.3	2,003.2	8,097.5

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.22	41.2%	707.73
HUMNL	7.81	14.7%	112.49
UNITY	45.22	3.5%	45.13
BYCO	10.27	1.4%	36.87
PIAA	5.35	22.1%	36.53

Top Gainers

Scrip	Price	Chg	Chg %
WTL	3.2	0.9	41.2%
JUBS	4.9	0.9	22.6%
PIAA	5.4	1.0	22.1%
PASL	1.9	0.3	18.5%
PIL	1.6	0.2	17.6%

Top Losers

Scrip	Price	Chg	Chg %
KOHP	7.4	-0.8	-10.0%
TSMF	5.0	-0.5	-8.4%
SHJS	63.6	-5.2	-7.5%
AEL	13.0	-1.1	-7.5%
DADX	39.1	-3.2	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,812.3	46,300.7	1.1%
SSE Composite	3,593.4	3,581.3	0.3%
BSE30	51,017.5	50,637.5	0.8%
Hang Seng	29,166.0	28,910.9	0.9%
KOSPI	3,168.4	3,171.3	-0.1%
Nikkei 225	28,642.2	28,554.0	0.3%
FTSE 100	7,026.9	7,029.8	0.0%
S&P 500	34,323.1	34,312.5	0.0%
DJIA	13,702.7	13,657.7	0.3%
MSCI EM	1,352.0	1,345.5	0.5%
MSCI FM	632.2	631.7	0.1%
MSCI AWCI	708.5	707.3	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.5	1.0	5.1
SSE Composite	13.1	1.5	2.4
BSE30	22.1	3.1	1.4
Hang Seng	12.7	1.2	2.8
KOSPI	12.6	1.2	1.6
Nikkei 225	19.9	1.9	1.7
FTSE 100	14.0	1.8	3.8
S&P 500	20.4	4.9	1.8
DJIA	28.3	7.7	0.7
MSCI EM	14.5	1.9	2.5
MSCI FM	12.7	1.9	3.4
MSCI AWCI	19.4	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
26-May-21	21.8	-24.9	-3.1
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.1	-54.9	-88.3
Cement	1.3	10.6	11.3
Banks	-0.1	3.0	-15.6
Fertiliser	-0.3	-1.5	-8.0
Food	2.0	0.0	-4.4
E&Ps	-2.1	-17.2	-13.2
OMCs	0.0	-1.1	-4.0
Power	-0.6	-2.5	-3.1
Tech. & Comm.	-0.5	1.0	3.9
Tex. Comp.	-1.7	-1.8	-5.4
All others	-1.2	-45.5	-49.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	-7.4	27.6	123.7
Mutual Funds	1.3	-1.2	-13.6
Banks/DFIs	3.5	-3.0	-29.2
Companies	3.3	20.5	35.1
Insurance Comp.	-0.6	-8.4	-41.3
Brokers	2.0	6.0	-14.6
Other Org.	1.1	13.3	29.6
NBFC	0.0	0.2	-1.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.40	7.34	6.0
6 month	7.60	7.59	1.0
12 month	7.70	7.70	0.0
3 year	8.92	8.90	2.0
5 year	9.34	9.32	2.0
7 year	9.56	9.56	0.0
10 year	9.90	9.90	0.0

Forex rates

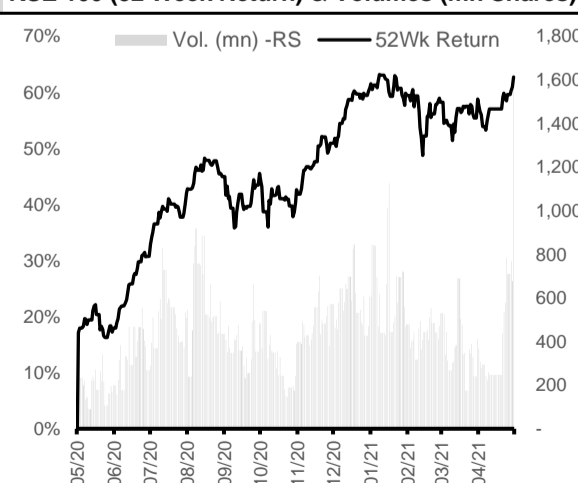
PKR	Last	Previous	Chg %
USD	155.2	154.0	0.8%
EUR	189.0	189.0	0.0%
JPY	1.4	1.4	0.1%
GBP	218.8	218.3	0.2%
CNY	24.3	24.1	0.8%
USD/PKR		Buy	Sell
Inter-bank		153.2	153.7
Open-market		153.8	154.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	68.1	68.1	0.0%
Brent (bbl)	68.2	68.0	0.3%
WTI (bbl)	66.2	66.3	-0.1%
Coal (USD/ton)	99.5	99.5	0.0%
Steel (USD/ton)	500.0	502.0	-0.4%
HRC (USD/ton)	5,400.0	5,441.0	-0.8%
CRC (USD/ton)	6,157.0	6,195.0	-0.6%
Gold (USD/oz)	1,896.7	1,899.3	-0.1%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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