

# Investor Kit

Monday, September 27, 2021

## Top News

**SPI down 0.07pc WoW:** ISLAMABAD: The Sensitive Price Indicator (SPI) for the week ended September 23, 2021 recorded a decrease of 0.07 percent due to decline in the prices of some food items including bananas (7.87 percent), onions (4.69 percent), garlic (2.12 percent), moong (2.11 percent), and wheat flour bag (1.60 percent), says the Pakistan Bureau of Statistics (PBS).  
<https://epaper.brecorder.com/2021/09/25/1-page/901841-news.html>

**Pakistan seeks trade deals with Saudi Arabia, UAE, Oman:** DUBAI: Pakistan will pursue individual trade deals with Saudi Arabia, the United Arab Emirates and Oman, Abdul Razak Dawood said on Sunday, as talks with the Gulf Cooperation Council remain stalled.  
<https://www.brecorder.com/news/40122823/pakistan-seeks-trade-deals-with-saudi-arabia-uae-oman>

**CPEC panel okays ambitious Karachi coastline plan:** KARACHI: Calling it a "game-changer", the federal government on Saturday unveiled an ambitious plan to rebuild Karachi's coastline under the China-Pakistan Economic Corridor (CPEC) with \$3.5 billion "direct Chinese investment" that aims to overhaul city's seaboard with new berths for the port, a new fishery port and a 'majestic harbour bridge' connecting it with Manora islands and Sandspit beach.  
<https://www.dawn.com/news/1648433/cpec-panel-okays-ambitious-karachi-coastline-plan>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,742.4	45,073.5	30,777.7
Close (Prev.)	17,810.5	45,296.9	30,940.6
Chg	-68.2	-223.4	-162.9
% Chg	-0.4%	-0.5%	-0.5%
CYTD	-4.9%	10.7%	6.1%
FYTD	11.6%	33.0%	23.2%
Volume (mn)	79.4	186.7	369.5
Value Trade (PKRbn)	6.1	8.0	11.8
Market Cap (USDbn)	1,207.6	1,887.3	7,831.3

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	2.87	-2.7%	39.71
UNITY	31.91	-3.2%	36.18
BYCO	7.56	-3.3%	29.57
HUMNL	5.77	-3.8%	18.89
KEL	3.25	-4.4%	14.92

## Top Gainers

Scrip	Price	Chg	Chg %
SLYT	6.5	1.0	18.2%
SIBL	6.9	0.9	14.6%
KHSM	9.1	0.9	11.7%
FCIBL	10.4	1.0	10.7%
GFIL	9.3	0.8	0.0%

## Top Losers

Scrip	Price	Chg	Chg %
PKGJ	4.2	-1.0	-18.8%
FFLM	4.0	-0.5	-10.7%
PIL	1.4	-0.2	-10.0%
FPRM	5.6	-0.6	-9.8%
DSML	9.0	-1.0	-10.0%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,073.5	45,296.9	-0.5%
SSE Composite	3,613.1	3,642.2	-0.8%
BSE30	60,048.5	59,885.4	0.3%
Hang Seng	24,192.2	24,511.0	-1.3%
KOSPI	3,125.2	3,127.6	-0.1%
Nikkei 225	30,248.8	29,639.4	2.1%
FTSE 100	7,051.5	7,078.4	-0.4%
S&P 500	34,798.0	34,764.8	0.1%
DJIA	15,329.7	15,316.6	0.1%
MSCI EM	1,265.1	1,272.5	-0.6%
MSCI FM	662.5	663.4	-0.1%
MSCI AWCI	730.5	731.6	-0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.8	6.8
SSE Composite	13.1	1.6	2.4
BSE30	25.9	3.7	1.1
Hang Seng	12.1	1.2	2.9
KOSPI	11.3	1.2	1.6
Nikkei 225	18.1	1.9	1.7
FTSE 100	12.5	1.8	4.1
S&P 500	18.9	4.8	1.8
DJIA	28.9	8.3	0.7
MSCI EM	13.3	1.8	2.7
MSCI FM	14.1	2.2	3.3
MSCI AWCI	18.9	2.9	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
24-Sep-21	9.9	-9.8	0.17
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>0.2</b>	<b>-26.9</b>	<b>-174.0</b>
Cement	-0.2	-8.9	27.5
Banks	0.0	-29.4	-60.0
Fertiliser	-0.2	-2.7	-10.8
Food	0.0	0.9	-6.2
E&Ps	0.0	0.1	-36.5
OMCs	0.3	2.6	-2.5
Power	-0.1	-0.1	-7.9
Tech. & Comm.	0.9	6.8	28.7
Tex. Comp.	-0.2	0.5	-5.7
All others	-0.3	3.2	-100.7

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-3.9	28.4	204.8
Mutual Funds	0.4	-12.6	-15.7
Banks/DFIs	1.3	7.5	-13.9
Companies	0.1	-9.6	57.9
Insurance Comp.	1.2	8.6	-90.6
Brokers	-0.8	-5.8	-33.4
Other Org.	1.6	10.0	63.8
NBFC	0.0	0.4	1.0

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.60	7.58	2.0
6 month	8.00	8.01	-1.0
12 month	8.60	8.58	2.0
3 year	9.61	9.57	4.0
5 year	9.85	9.85	0.0
7 year	9.97	9.97	0.0
10 year	10.15	10.15	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	169.3	169.3	0.0%
EUR	198.5	198.7	-0.1%
JPY	1.5	1.5	-0.3%
GBP	231.5	232.2	-0.3%
CNY	26.2	26.2	-0.1%

## USD/PKR

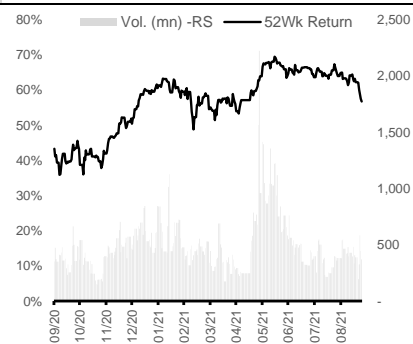
	Buy	Sell
Inter-bank	167.5	168.0
Open-market	167.9	169.4

## Commodities

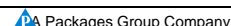
International	Last	Previous	Chg %
Arab Light (bbl)	77.5	76.5	1.3%
Brent (bbl)	77.7	76.9	1.0%
WTI (bbl)	74.1	73.5	0.9%
Coal (USD/ton)	174.2	170.3	2.3%
Steel (USD/ton)	442.0	442.5	-0.1%
HRC (USD/ton)	5,765.0	5,782.0	-0.3%
CRC (USD/ton)	6,465.0	6,483.0	-0.3%
Gold (USD/oz)	1,750.4	1,742.8	0.4%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	678.0	676.0	0.3%
Sona Urea	1,812.0	1,800.0	0.7%
DAP	6,491.0	6,479.0	0.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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