

Market Statistics

Market

KSE 100 Close | 170,642 | Chg: 0.87%
KSE ALL Vol. (mn) | 1183.13
FIPI (\$. mn) | 0.357

Commodities

Brent Oil | US\$ 100.19 | +-24%
Crude WTI | US\$ 95.18 | +0.28%
Coal (RB) | US\$ 104 | -1%
Gold | US\$ 4,730.5 | -0.18%
Silver | US\$ 75.92 | -0.52%
Copper | US\$ 6.13 | +0.63%

Forex

US\$/PKR | \$ 278.85 | 0%
US\$/EUR | \$ 0.85 | -0.06%
US\$/JPY | \$ 159.29 | -0.06%
US\$/GBP | \$ 0.74 | -0.09%
DXY | \$ 98.53 | -0.24%

Major Global Stock Indices

S&P500 | +0.8%
Euro Stoxx 50 | -0.19%
FTSE100 | -0.75%
Nikkei | +1.84%
Shanghai | +0.15%

Today's Company announcement

GIL SHCM FCL AKBL PNSC
OML KAPCO CCPL THALL GEMPAPL
SHCI FIL OLPL ENGROH AHL
DCL FSWL DYN0 PTL AHTM
DIIL KHTM KCL SNBL THCCL
DWAE PSX FNBM MSCL
DFSM CJPL GWLC WTL
DSFL SMCPL LCI SIBL
DWTM SLYT IGIHL FFL
GLAXO ABOT BOP FECTC
ITTEFAQ ZAL PPP DSL
ICIBL SHDT POL HTL

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Morning News

Sugar sector: Govt's move to form body for deregulation welcomed- Positive

<https://www.brecorder.com/news/40418352/sugar-sector-govts-move-to-form-body-for-deregulation-welcomed>

New auto assemblers dodge localisation details- Neutral

<https://www.dawn.com/news/1995087/new-auto-assemblers-dodge-localisation-details>

Telcos to Launch 5G Testing Phase in Gilgit Baltistan After Govt Approval- Neutral

<https://propakistani.pk/2026/04/26/telcos-to-launch-5g-testing-phase-in-gilgit-baltistan-after-govt-approval/>

IMF executive board to meet on May 8 to approve disbursement of over \$1.2bn to Pakistan- Neutral

<https://www.dawn.com/news/1995256/imf-executive-board-to-meet-on-may-8-to-approve-disbursement-of-over-12bn-to-pakistan>

Iran war jitters to influence policy rate decision- Negative

<https://www.dawn.com/news/1995088/iran-war-jitters-to-influence-policy-rate-decision>

FinMin expects continuous progress under GSP+- Positive

<https://tribune.com.pk/story/2604074/finmin-expects-continuous-progress-under-gsp>

Govt mulls trade bloc with Iran, Oman- Neutral

<https://tribune.com.pk/story/2604797/govt-mulls-trade-bloc-with-iran-oman>

FPCCI opposes likely hike in interest rate- Neutral

<https://www.brecorder.com/news/40418350/fpcci-opposes-likely-hike-in-interest-rate>

PM orders action in Rs120b solar scam- Neutral

<https://tribune.com.pk/story/2604802/pm-orders-action-in-rs120b-solar-scam>

Pakistan to Close 70 Govt Bank Accounts to Unlock Rs. 300 Billion- Positive

<https://propakistani.pk/2026/04/25/pakistan-to-close-70-govt-bank-accounts-to-unlock-rs-300-billion/>

President visits heavy machinery manufacturer- Neutral

<https://www.brecorder.com/news/40418391/president-visits-heavy-machinery-manufacturer>

Pakistan aims to strengthen IP framework- Neutral

<https://tribune.com.pk/story/2604798/pakistan-aims-to-strengthen-ip-framework>

KPT terminals: minister announces 25-50pc storage charge waivers- Positive

<https://www.brecorder.com/news/40418390/kpt-terminals-minister-announces-25-50pc-storage-charge-waivers>

Pakistan notifies 6 land routes for transportation of goods to Iran amid blockade of Hormuz, Iranian ports- Positive

<https://www.dawn.com/news/1995253/pakistan-notifies-6-land-routes-for-transportation-of-goods-to-iran-amid-blockade-of-hormuz-iranian-ports>

Govt plans to scrap licensing, fees for small solar systems- Neutral

<https://mettisglobal.news/Govt-plans-to-scrap-licensing-fees-for-small-solar-systems-59984>

Pakistani exports to major European markets slow down amid ME conflict despite GSP+ status- Negative

<https://www.dawn.com/news/1995238/pakistani-exports-to-major-european-markets-slow-down-amid-me-conflict-despite-gsp-status>

Pakistan receives three LNG spot bids amid supply disruptions- Neutral

<https://mettisglobal.news/Pakistan-receives-three-LNG-spot-bids-amid-supply-disruptions-59982>

FMPAC warns Punjab Fertilizer Act enforcement may hurt compliant firms- Negative

<https://www.brecorder.com/news/40418402/fmpac-warns-punjab-fertilizer-act-enforcement-may-hurt-compliant-firms>

Punjab lines up one million livestock export drive amid sector overhaul push- Positive

<https://profit.pakistantoday.com.pk/2026/04/26/punjab-lines-up-one-million-livestock-export-drive-amid-sector-overhaul-push/>

Textile exporters decry 'undeclared war'- Neutral

<https://www.brecorder.com/news/40418403/textile-exporters-decry-undeclared-war>

Sesame exports to China hit \$32.1m in Q1- Positive

<https://tribune.com.pk/story/2604803/sesame-exports-to-china-hit-321m-in-q1>

IMF endorses diesel pricing formula- Neutral

<https://tribune.com.pk/story/2604796/imf-endorses-diesel-pricing-formula>

International

Japan's record bull run under threat as Mideast war clouds earnings season

<https://www.reuters.com/world/asia-pacific/japans-record-bull-run-under-threat-mideast-war-clouds-earnings-season-2026-04-26/>

Oil climbs nearly 2% as US-Iran peace talks stall

<https://www.reuters.com/business/energy/oil-jumps-more-than-2-us-iran-peace-talks-stall-2026-04-26/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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