Investor Kit

Monday, July 27, 2026

IGI Securities
SERVING YOU SINCE 1994

Market Statistics

Market

KSE 100 Close | 171,021.2 | Chg: -0.42%
KSE ALL Vol. (mn) | 572.65
FIPI ($. mn) | 0.416

Commodities

Brent Oil | US$ 88.48| -24%
Crude WTI | US$ 85.69| 0.28%
Coal (RB) | US$ 107.3| 0%
Gold | US$ 4,097.65| +0.67%
Silver | US$ 59.68| +1.33%
Copper | US$ 6.35| -0.07%

Forex

US$/PKR | $ 278.87| 0.01%
US$/EUR | $ 0.88| -0.34%
US$/JPY | $ 163.57| -0.16%
US$/GBP | $ 0.75| -0.25%
DXY | $ 101.47| +0.02%

Major Global Stock Indices

S&P500 | +0.05%
Euro Stoxx 50 | +1.14%
FTSE100 | +0.91%
Nikkei | +0.21%
Shanghai | +0.31%

Today's Company announcement

FFL
NONS
ADAMS
JDWS
AGSML
SHSML
ANSM

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Morning News

PM Shehbaz inaugurates Pakistan's 'first-ever' Sky47 AI data centre

https://www.thenews.pk/story/1428016-pm-shehbaz-inaugurates-pakistans-first-ever-sky47-ai-data-centre

Pakistan's major reservoirs surpass 8MAF storage mark

https://www.thenews.pk/print/1428591-pakistan-s-major-reservoirs-surpass-8maf-storage-mark

Nationwide deaths this monsoon cross 100 mark: NDMA

https://epaper.brecorder.com/2026/07/27/8-page/1113418-news.html

Iran halts strikes as Trump gives talks 'some space'

https://www.thenews.pk/print/1428579-iran-halts-strikes-as-trump-gives-talks-some-space

First phase of AJK polls today

https://epaper.brecorder.com/2026/07/27/1-page/1113351-news.html

Monetary policy today

https://epaper.brecorder.com/2026/07/27/1-page/1113353-news.html

No change in petrol, diesel prices today, tomorrow

https://www.thenews.pk/print/1428412-no-change-in-petrol-diesel-prices-today-tomorrow

OGDC finds high-grade geothermal lithium in Sindh brines

https://e.thenews.pk/detail?id=496890

Power, gas sectors: PSO liquidity squeezed by rising receivables

https://epaper.brecorder.com/2026/07/27/1-page/1113354-news.html

Pak goods to face 10% US tariff

https://tribune.com.pk/story/2620167/pak-goods-to-face-10-us-tariff

War dries up unofficial dollar inflows

https://www.dawn.com/news/2018391

Ahsan Iqbal calls for fast-track transition to electric vehicles https://www.dawn.com/news/2018388/ahsan-iqbal-calls-for-fast-track-transition-to-electric-vehicles

Cabinet panel approves prices of 52 life-saving medicines

https://www.dawn.com/news/2018406/cabinet-panel-approves-prices-of-52-life-saving-medicines

Pakistan Sees Sudden 6x Jump in Credit Card ATM Transactions

https://propakistani.pk/2026/07/26/pakistan-sees-sudden-6x-jump-in-credit-card-atm-transactions/

Daily petrol price revisions fuel fears of inflation

https://www.thenews.pk/print/1428521-daily-petrol-price-revisions-fuel-fears-of-inflation

Exports to key markets fall sharply in June

https://e.thenews.pk/detail?id=496722

Service Industries rolls out new tyre venture

https://mettisglobal.news/Service-Industries-rolls-out-new-tyre-venture-62104

SECP approves Fauji Foundation's takeover of 51% stake in Askari General Insurance, Askari Life Assurance

https://profit.pakistantoday.com.pk/2026/07/24/secp-approves-fauji-foundations-takeover-of-51percent-stake-in-askari-general-insurance-askari-life-assurance

Pakistan General Insurance gets SECP nod to launch Window Takaful operations

https://mettisglobal.news/Pakistan-General-Insurance-gets-SECP-nod-to-launch-Window-Takaful-operations-62116

Key hydropower projects hit by cost escalation

https://epaper.brecorder.com/2026/07/27/1-page/1113350-news.html

Mark-up rate on uplift loans, advances reduced

https://www.brecorder.com/news/40431734/mark-up-rate-on-uplift-loans-advances-reduced

Govt to import 1m tonnes of wheat

https://tribune.com.pk/story/2620145/govt-to-import-1m-tonnes-of-wheat

Rice worth of $2.29b exported in FY2026

https://www.nation.com.pk/25-Jul-2026/rice-worth-dollar-2-29b-exported-fy2026

International

Shares, bonds bounce as oil skid offers inflation relief

https://www.reuters.com/world/china/global-markets-wrapup-1-2026-07-27/

Oil slips 5% after US, Iran pause fighting over weekend

https://www.reuters.com/business/energy/oil-slips-more-than-5-after-us-pauses-strikes-iran-2026-07-26/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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