

Investor Kit

Thursday, October 28, 2021

Top News

UK eyes solid economic recovery despite strong inflation: London: Britain's pandemic-hit economy is set to extend its solid recovery into next year despite strong inflationary pressures, finance minister Rishi Sunak announced Wednesday. Confirming plans for multi-billion-pound funding projects, Sunak said in a budget speech that the government was reducing state debt that soared during the pandemic. <https://www.thenews.com.pk/print/903644-uk-eyes-solid-economic-recovery-despite-strong-inflation>

U.S. demand for oil surges, depleting tanks in Oklahoma: NEW YORK, Oct 27 (Reuters) - Crude oil tanks at the Cushing, Oklahoma storage and delivery hub for U.S. crude futures are more depleted than they have been in the last three years, and prices of further dated oil contracts suggest they will stay lower for months. <https://www.reuters.com/business/energy/us-demand-oil-surges-depleting-tanks-oklahoma-2021-10-27/>

IMF asks for continued debt relief to poor countries: Washington: With a pandemic debt suspension program in its final weeks, IMF Managing Director Kristalina Georgieva on Wednesday encouraged creditors in more advanced nations to continue offering aid to poor countries. <https://www.thenews.com.pk/print/903639-imf-asks-for-continued-debt-relief-to-poor-countries>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,911.5	45,791.9	31,305.1
Close (Prev.)	17,697.7	45,256.0	31,001.5
Chg	213.8	535.9	303.6
% Chg	1.2%	1.2%	1.0%
CYTD	-4.0%	12.4%	7.9%
FYTD	12.7%	35.1%	25.3%
Volume (mn)	47.2	88.0	180.4
Value Trade (PKRbn)	4.3	5.4	7.2
Market Cap (USDbn)	-	-	-

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	2.39	4.4%	11.84
UNITY	29.74	1.1%	11.01
HUMNL	6.72	-0.7%	10.13
BYCO	7.13	0.6%	8.94
GGL	31.25	4.6%	7.56

Top Gainers

Scrip	Price	Chg	Chg %
MERITR2	1.0	1.0	10000.0%
PKGI	4.8	0.9	21.7%
SLL	3.9	0.6	19.9%
FFLM	4.2	0.6	16.4%
CWSM	2.7	0.3	13.6%

Top Losers

Scrip	Price	Chg	Chg %
ALAC	7.0	-1.0	-12.1%
FIBLM	7.3	-0.9	-11.1%
HIFA	2.7	-0.3	-8.5%
OML	18.4	-1.5	-7.5%
SAPT	1,156.0	-92.9	-7.4%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,851.0	45,256.0	1.3%
SSE Composite	3,562.3	3,597.6	-1.0%
BSE30	61,143.3	61,350.3	-0.3%
Hang Seng	25,628.7	26,038.3	-1.6%
KOSPI	3,025.5	3,049.1	-0.8%
Nikkei 225	29,098.2	29,106.0	0.0%
FTSE 100	7,253.3	7,277.6	-0.3%
S&P 500	35,490.7	35,756.9	-0.7%
DJIA	15,598.4	15,559.5	0.3%
MSCI EM	1,282.9	1,296.1	-1.0%
MSCI FM	685.2	679.8	0.8%
MSCI AWCI	741.8	745.8	-0.5%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.4	0.8	6.8
SSE Composite	13.0	1.6	2.4
BSE30	26.2	3.7	1.1
Hang Seng	12.8	1.3	2.8
KOSPI	11.1	1.2	1.7
Nikkei 225	17.6	1.9	1.8
FTSE 100	12.7	1.8	4.0
S&P 500	18.5	4.8	1.8
DJIA	29.1	8.5	0.7
MSCI EM	13.5	1.9	2.7
MSCI FM	14.7	2.3	3.3
MSCI AWCI	19.0	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
27-Oct-21	4.0	-6.2	-2.27
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.3	-29.2	-221.3
Cement	-0.4	-6.7	20.3
Banks	-1.1	-23.9	-96.2
Fertiliser	-0.4	-22.6	-35.4
Food	-0.5	-3.0	-8.9
E&Ps	0.0	-2.3	-42.9
OMCs	0.0	-1.4	-4.0
Power	-0.1	14.5	6.6
Tech. & Comm.	0.2	0.2	29.9
Tex. Comp.	0.0	-1.3	-7.0
All others	0.1	17.2	-83.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.8	6.5	212.0
Mutual Funds	2.6	6.1	-11.7
Banks/DFIs	0.0	3.0	-1.7
Companies	0.3	-19.2	40.5
Insurance Comp.	-0.2	18.7	-64.2
Brokers	0.7	4.0	-33.8
Other Org.	0.6	9.3	77.9
NBFC	0.0	0.9	2.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.18	8.19	-1.0
6 month	8.79	8.80	-1.0
12 month	9.23	9.30	-7.0
3 year	10.00	10.34	-34.0
5 year	10.28	10.60	-32.0
7 year	10.73	10.90	-17.0
10 year	11.00	11.13	-13.0

Forex rates

PKR	Last	Previous	Chg %
USD	173.2	175.3	-1.2%
EUR	201.2	203.6	-1.2%
JPY	1.5	1.5	-0.8%
GBP	237.9	242.0	-1.7%
CNY	27.1	27.5	-1.4%

USD/PKR

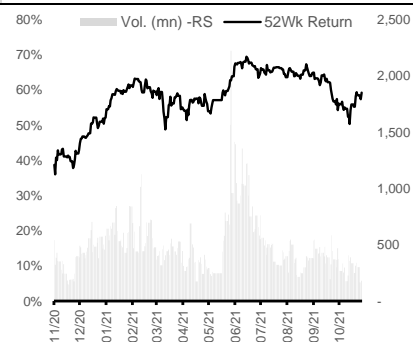
	Buy	Sell
Inter-bank	174.0	174.5
Open-market	173.9	176.9

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	84.7	84.8	-0.2%
Brent (bbl)	83.6	85.5	-2.3%
WTI (bbl)	82.7	84.7	-2.4%
Coal (USD/ton)	170.4	184.3	-7.6%
Steel (USD/ton)	481.0	483.5	-0.5%
HRC (USD/ton)	5,550.0	5,608.0	-1.0%
CRC (USD/ton)	6,232.0	6,373.0	-2.2%
Gold (USD/oz)	1,796.8	1,792.9	0.2%
Domestic	Current	Previous	Chg. %
Cement	714.0	704.0	1.4%
Sona Urea	1,860.0	1,822.0	2.1%
DAP	7,036.0	6,762.0	4.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



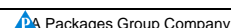
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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