

Investor Kit

Monday, June 28, 2021

Top News

Amended Finance Bill 2021 may be laid in NA today: ISLAMABAD: The amended Finance Bill 2021 is expected to be tabled in the National Assembly today (Monday), with substantial relief to different sectors including poultry, dairy, flour products, real estate investment trusts and withdrawal of income tax on medical bills/provident funds of the government employees. <https://www.brecorder.com/news/40103391/amended-finance-bill-2021-may-be-laid-in-na-today>

Pakistan to remain on FATF grey list: The Financial Action Task Force (FATF) announced on Friday that Pakistan will continue to remain on the watchdog's "increased monitoring list", also known as the grey list, till it addresses the single remaining item on the original action plan agreed to in June 2018 as well as all items on a parallel action plan handed out by the watchdog's regional partner – the Asia Pacific Group (APG) – in 2019. <https://www.dawn.com/news/1631409>

PM says satisfied with RDA performance: ISLAMABAD: Prime Minister Imran Khan Sunday expressing his satisfaction said that Roshan Digital Account achieved more milestones as the inflows of deposits crossed \$1.5 billion mark on Friday, with investment in Naya Pakistan certificates surpassing \$1 billion. <https://www.brecorder.com/news/40103395/pm-says-satisfied-with-rda-performance>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,149.6	47,703.9	32,637.7
Close (Prev.)	19,298.6	47,962.5	32,726.2
Chg	-149.0	-258.6	-88.5
% Chg	-0.8%	-0.5%	-0.3%
CYTD	2.6%	17.1%	12.5%
FYTD	20.5%	40.7%	30.6%
Volume (mn)	72.3	261.3	757.7
Value Trade (PKRbn)	8.2	13.3	21.6
Market Cap (USDbn)	1,330.4	2,023.0	8,316.6

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.99	9.3%	142.05
BYCO	12.20	-2.4%	53.71
PACE	6.92	1.0%	44.98
TPL	17.70	6.2%	28.76
KEL	4.11	-0.2%	28.54

Top Gainers

Scrip	Price	Chg	Chg %
TRSM	3.3	0.6	24.1%
SLL	4.5	0.5	12.8%
AMBLR4	4.5	0.4	10.9%
DFML	10.2	1.0	10.9%
HMM	9.5	0.9	10.3%

Top Losers

Scrip	Price	Chg	Chg %
JSCLR1	3.0	-1.0	-24.9%
PPVC	6.0	-0.8	-11.6%
DWSM	4.0	-0.4	-9.7%
AGSML	10.1	-0.9	-8.4%
OTSU	272.9	-22.1	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,603.4	47,962.5	-0.7%
SSE Composite	3,607.6	3,566.7	1.1%
BSE30	52,925.0	52,699.0	0.4%
Hang Seng	29,288.2	28,882.5	1.4%
KOSPI	3,302.8	3,286.1	0.5%
Nikkei 225	29,066.2	28,875.2	0.7%
FTSE 100	7,136.1	7,110.0	0.4%
S&P 500	34,433.8	34,196.8	0.7%
DJIA	14,345.2	14,366.0	-0.1%
MSCI EM	1,379.6	1,367.4	0.9%
MSCI FM	640.8	639.0	0.3%
MSCI AWCI	721.9	718.7	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.5	1.0	5.5
SSE Composite	13.3	1.5	2.4
BSE30	22.2	3.3	1.3
Hang Seng	13.7	1.3	2.6
KOSPI	12.5	1.3	1.5
Nikkei 225	19.5	1.9	1.7
FTSE 100	13.9	1.8	3.8
S&P 500	20.1	4.9	1.8
DJIA	29.2	8.1	0.7
MSCI EM	14.7	1.9	2.4
MSCI FM	13.7	2.3	3.1
MSCI AWCI	19.7	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
25-Jun-21	10.8	-16.8	-5.92
Sector-wise (Net)	Last	MTD	CYTD
Total	-5.9	-25.1	-101.9
Cement	0.1	6.7	39.4
Banks	-0.7	-8.4	-22.7
Fertiliser	0.0	0.5	-7.7
Food	0.2	-1.7	-5.1
E&Ps	0.2	-5.3	-37.2
OMCs	-0.1	-3.0	-7.0
Power	-0.1	-3.5	-8.0
Tech. & Comm.	0.1	-2.3	12.0
Tex. Comp.	0.0	0.4	-5.3
All others	-5.5	-8.5	-60.1
LIPI	Last	MTD	CYTD
Individuals	6.4	41.8	164.0
Mutual Funds	-4.5	20.9	1.2
Banks/DFIs	4.2	0.7	-30.2
Companies	4.9	6.7	35.7
Insurance Comp.	-7.5	-35.1	-79.4
Brokers	2.2	-15.1	-26.6
Other Org.	0.1	4.7	38.2
NBFC	0.0	0.5	-0.8

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.28	7.28	0.0
6 month	7.53	7.53	0.0
12 month	7.78	7.73	5.0
3 year	9.02	9.03	-1.0
5 year	9.54	9.54	0.0
7 year	9.74	9.72	2.0
10 year	9.96	9.96	0.0

Forex rates

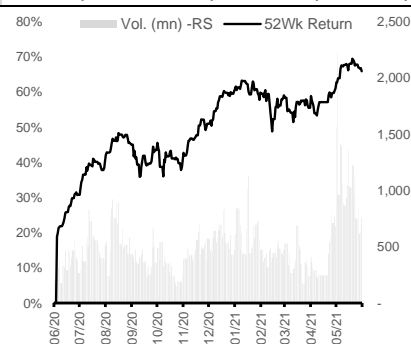
PKR	Last	Previous	Chg %
USD	157.8	157.8	0.0%
EUR	188.8	188.6	0.1%
JPY	1.4	1.4	0.2%
GBP	219.5	219.7	-0.1%
CNY	24.5	24.4	0.2%
USD/PKR	Buy	Sell	
Inter-bank	155.5	156.0	
Open-market	155.3	156.3	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	74.5	74.8	-0.4%
Brent (bbl)	75.8	75.3	0.7%
WTI (bbl)	74.3	73.5	1.1%
Coal (USD/ton)	113.9	113.9	0.0%
Steel (USD/ton)	500.0	500.0	0.0%
HRC (USD/ton)	5,365.0	5,341.0	0.4%
CRC (USD/ton)	6,110.0	6,117.0	-0.1%
Gold (USD/oz)	1,781.4	1,775.2	0.4%
Domestic	Current	Previous	Chg. %
Cement	626.0	622.0	0.6%
Sona Urea	1,747.0	1,746.0	0.1%
DAP	5,536.0	5,537.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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