

Investor Kit

Wednesday, July 28, 2021

Top News

Policy rate kept on hold at 7pc to support growth: KARACHI: The Monetary Policy Committee (MPC) of the State Bank of Pakistan (SBP) has decided to maintain the policy rate at 7 percent to support the economic growth through accommodative monetary policy as Covid pandemic still persists. <https://epaper.brecorder.com/2021/07/28/1-page/894812-news.html>

ECC to consider STPF 2020-25 today: ISLAMABAD: The Economic Coordination Committee (ECC) of the Cabinet is all set to consider Strategic Trade Policy Framework (STPF) 2020-25 on Wednesday (July 28) as the Commerce Ministry has addressed concerns of the SBP and the FBR, official sources told Business Recorder. <https://epaper.brecorder.com/2021/07/28/1-page/894816-news.html>

IMF revises GDP growth projection upward to 3.9pc: ISLAMABAD: The International Monetary Fund (IMF) has revised upward the GDP growth projection for Pakistan to 3.9 percent for 2021 from its earlier projection of 1.5 percent. <https://epaper.brecorder.com/2021/07/28/1-page/894811-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,129.6	47,687.0	32,528.6
Close (Prev.)	19,106.9	47,672.7	32,578.5
Chg	22.7	14.3	-49.8
% Chg	0.1%	0.0%	-0.2%
CYTD	2.5%	17.1%	12.1%
FYTD	20.4%	40.7%	30.2%
Volume (mn)	31.2	162.3	432.4
Value Trade (PKRbn)	3.8	13.9	13.9
Market Cap (USDbn)	1,327.1	8,335.7	2,026.9

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.74	-2.6%	36.63
BYCO	10.06	-2.0%	34.55
KASBM	3.34	14.0%	17.83
TPL	24.12	0.4%	17.72
ASC	20.76	-0.1%	16.43

Top Gainers

Scrip	Price	Chg	Chg %
PAKMI	4.4	1.0	29.4%
FPJM	3.7	0.6	18.7%
FPRM	6.8	1.0	17.1%
KASBM	3.3	0.4	14.0%
PMI	3.0	0.3	11.6%

Top Losers

Scrip	Price	Chg	Chg %
PPVC	5.2	-0.6	-9.8%
DFML	11.0	-1.0	-8.4%
DEL	23.0	-1.9	-7.5%
AMBL	15.2	-1.2	-7.5%
ASHT	21.6	-1.7	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,687.0	47,672.7	0.0%
SSE Composite	3,381.2	3,467.4	-2.5%
BSE30	52,578.8	52,852.3	-0.5%
Hang Seng	25,086.4	26,192.3	-4.2%
KOSPI	3,232.5	3,225.0	0.2%
Nikkei 225	27,970.2	27,833.3	0.5%
FTSE 100	6,996.1	7,025.4	-0.4%
S&P 500	35,058.5	35,144.3	-0.2%
DJIA	14,957.0	15,126.0	-1.1%
MSCI EM	1,252.4	1,280.0	-2.2%
MSCI FM	635.6	635.3	0.0%
MSCI AWCI	722.4	726.7	-0.6%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.1
SSE Composite	12.3	1.4	2.5
BSE30	22.9	3.2	1.3
Hang Seng	12.1	1.2	2.9
KOSPI	12.1	1.3	1.6
Nikkei 225	18.4	1.8	1.8
FTSE 100	13.1	1.8	4.1
S&P 500	19.5	4.9	1.8
DJIA	30.0	8.3	0.7
MSCI EM	13.2	1.8	2.7
MSCI FM	12.9	2.0	3.3
MSCI AWCI	19.3	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
27-Jul-21	9.7	-11.4	-1.65
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.7	-26.1	-134.8
Cement	0.0	2.4	41.4
Banks	-2.0	-0.8	-26.9
Fertiliser	0.2	0.0	-8.3
Food	-0.3	-2.2	-7.0
E&Ps	0.1	2.6	-34.5
OMCs	0.2	1.7	-5.6
Power	-0.1	0.1	-8.2
Tech. & Comm.	0.6	1.9	12.7
Tex. Comp.	0.4	-1.2	-6.7
All others	-0.7	-30.5	-91.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.3	13.4	186.4
Mutual Funds	1.0	0.6	-9.8
Banks/DFIs	0.7	1.2	-24.8
Companies	-1.9	7.8	55.0
Insurance Comp.	0.5	5.2	-87.9
Brokers	0.2	-5.5	-28.3
Other Org.	0.1	3.1	44.9
NBFC	-0.2	0.3	-0.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.25	7.24	1.0
6 month	7.49	7.50	-1.0
12 month	7.75	7.75	0.0
3 year	8.92	8.91	1.0
5 year	9.45	9.45	0.0
7 year	9.75	9.75	0.0
10 year	9.95	9.95	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	161.9	162.3	-0.2%
EUR	190.8	191.2	-0.2%
JPY	1.5	1.5	-0.1%
GBP	223.1	223.7	-0.2%
CNY	24.9	25.0	-0.5%

USD/PKR

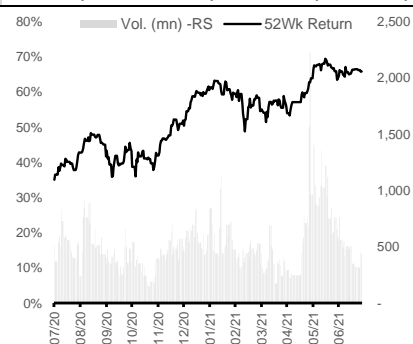
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	74.5	74.1	0.4%
Brent (bbl)	73.9	74.2	-0.4%
WTI (bbl)	71.7	71.9	-0.4%
Coal (USD/ton)	131.0	131.0	0.0%
Steel (USD/ton)	486.5	488.0	-0.3%
HRC (USD/ton)	5,876.0	5,840.0	0.6%
CRC (USD/ton)	6,525.0	6,494.0	0.5%
Gold (USD/oz)	1,799.1	1,797.6	0.1%
Domestic	Current	Previous	Chg. %
Cement	651.0	652.0	-0.2%
Sona Urea	1,745.0	1,746.0	-0.1%
DAP	5,601.0	5,584.0	0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



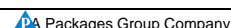
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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