Investor Kit

Tuesday, July 28, 2026

IGI Securities
SERVING YOU SINCE 1994

Market Statistics

Market

KSE 100 Close | 178,262.3 | Chg: 4.23%
KSE ALL Vol. (mn) | 1028.26
FIPI ($. mn) | 3.808

Commodities

Brent Oil | US$ 84.81| -24%
Crude WTI | US$ 81.54| 0.28%
Coal (RB) | US$ 106.25| -0.98%
Gold | US$ 4,049.8| -0.67%
Silver | US$ 57.69| -1.77%
Copper | US$ 6.36| -0.56%

Forex

US$/PKR | $ 277.86| 0%
US$/EUR | $ 0.88| -0.08%
US$/JPY | $ 163.74| -0.01%
US$/GBP | $ 0.75| -0.09%
DXY | $ 101.46| -0.08%

Major Global Stock Indices

S&P500 | +0.02%
Euro Stoxx 50 | +0.09%
FTSE100 | +0.42%
Nikkei | -3.83%
Shanghai | -0.98%

Today's Company announcement

PTC
DWSM
POL
ARPL
HINO
ALNRS
PIOC
ITANZ

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Morning News

FBR assures steel sector; Outstanding refund payments to be cleared

https://epaper.brecorder.com/2026/07/28/8-page/1113528-news.html

3 export finance subsidy schemes approved

https://www.thenews.pk/print/1428778-3-export-finance-subsidy-schemes-approved

Pakistan’s consumer confidence falls below 36 points in July 2026

https://mettisglobal.news/Pakistans-consumer-confidence-falls-below-36-points-in-July-2026-62177

Pakistan, China sign $1.4bn investment deals to boost industry

https://mettisglobal.news/Pakistan-China-sign-14bn-investment-deals-to-boost-industry-62174

Kuwaiti Foreign Affairs Minister due today

https://epaper.brecorder.com/2026/07/28/8-page/1113532-news.html

Iraq proposes strategic economic ties

https://tribune.com.pk/story/2620694/iraq-proposes-strategic-economic-ties

Pakistan International Container Terminal enters logistics business as part of expansion strategy

https://profit.pakistantoday.com.pk/2026/07/27/pakistan-international-container-terminal-enters-logistics-business-as-part-of-expansion-strategy

Imports of PVC resin; NTC imposes provisional anti-dumping duties

https://epaper.brecorder.com/2026/07/28/1-page/1113426-news.html

Pakistan's central bank holds key policy rate at 11.5%

https://www.reuters.com/world/asia-pacific/pakistans-cenbank-holds-key-policy-rate-115-2026-07-27/

SBP projects 3.5-4.5pc GDP growth in FY2026-27

https://epaper.brecorder.com/2026/07/28/1-page/1113437-news.html

Around USD6bn external debt rolled over in July: SBP

https://epaper.brecorder.com/2026/07/28/1-page/1113435-news.html

Govt PSDP spending surges to 111% in FY26

https://www.brecorder.com/news/40431995/govt-psdp-spending-surges-to-111-in-fy26

Govt cuts petrol by Rs1, raises diesel by Rs3.37 from July 28

https://mettisglobal.news/Govt-cuts-petrol-by-Rs1-raises-diesel-by-Rs337-from-July-28-62179

ECC approves Rs4bn grant for international IPP arbitration cases

https://profit.pakistantoday.com.pk/2026/07/27/ecc-approves-rs4bn-grant-for-international-ipp-arbitration-cases

WorldCall to slash share capital by 90%, split stock

https://mettisglobal.news/WorldCall-to-slash-share-capital-by-90-split-stock-62165

International

Oil prices fall 1% as investors weigh pause in US strikes on Iran

https://www.reuters.com/business/energy/oil-prices-fall-1-investors-weigh-pause-us-strikes-iran-2026-07-28/

CDF, US lawmakers discuss security, economic cooperation

https://www.thenews.pk/print/1428770-cdf-us-lawmakers-discuss-security-economic-cooperation

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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