Investor Kit

Monday, September 28, 2026

IGI Securities
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Market Statistics

Market

KSE 100 Close | 170,765.2 | Chg: 0.16%
KSE ALL Vol. (mn) | 481.66
FIPI ($. mn) | 0.117

Commodities

Brent Oil | US$ 98.74| +-24%
Crude WTI | US$ 93.8| +0.28%
Coal (RB) | US$ 123.1| -0.36%
Gold | US$ 4,226.45| -2.19%
Silver | US$ 62.38| -3.69%
Copper | US$ 6.66| -1.73%

Forex

US$/PKR | $ 277.16| 0%
US$/EUR | $ 0.88| +0.06%
US$/JPY | $ 157.8| +0.34%
US$/GBP | $ 0.76| +0.05%
DXY | $ 100.97| -0.31%

Major Global Stock Indices

S&P500 | +0.51%
Euro Stoxx 50 | +0.48%
FTSE100 | +0.14%
Nikkei | -0.27%
Shanghai | -1.74%

Today's Company announcement

DCL	HUSI	GEMBCEM
DFSM	SHEZ	STML
BFBIO	ANTM	SURC
DSFL	MIRKS	STYLERS
SELECT	TOWL	CFL
NETSOL	SARC	PNSC
FIMM	PGLC	JUBS
ELCM	UDPL	DWAE
REWM	NPL	
GFIL	NCPL	
KML	MUBT	
SITC	FDPL	

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Morning News

Short-term inflation surges on costly food, energy

https://www.dawn.com/news/2032674/short-term-inflation-surges-on-costly-food-energy

Petrol price up by Rs2.02, HSD's down by Rs3.59

https://epaper.brecorder.com/2026/09/26/1-page/1120848-news.html

Petrol subsidy; Govt likely to continue scheme for 10 months

https://epaper.brecorder.com/2026/09/28/1-page/1121076-news.html

BYD-MMC, Pakistan reaches 10,000-vehicle milestone

https://epaper.brecorder.com/2026/09/26/8-page/1120934-news.html

Hybrid vehicle prices slashed

https://www.dawn.com/news/2032673/hybrid-vehicle-prices-slashed

Changes to Electric Power Act conditionally approved

https://www.thenews.pk/print/1439505-changes-to-electric-power-act-conditionally-approved

Pharma markets face shortage of over 100 life-saving drugs

https://epaper.brecorder.com/2026/09/28/7-page/1121110-news.html

PTI postpones march on capital until Oct 4

https://www.dawn.com/news/2032700/pti-postpones-march-on-capital-until-oct-4

CPF 2026-35; WB Group pledges to mobilise up to USD2bn annually over next decade

https://epaper.brecorder.com/2026/09/26/1-page/1120863-news.html

Pakistan-Canada economic engagement opens new avenues for joint ventures

https://www.nation.com.pk/26-Sep-2026/pakistan-canada-economic-engagement-opens-new-avenues-joint-ventures

New values on import of Sodium Sulphate Anhydrous fixed

https://epaper.brecorder.com/2026/09/26/8-page/1120939-news.html

Malaysia agrees to boost Pakistani rice exports

https://epaper.brecorder.com/2026/09/28/1-page/1121078-news.html

Meagre flour price cut brings no relief

https://www.dawn.com/news/2032969/meagre-flour-price-cut-brings-no-relief

Edible oil processing zone at Port Qasim proposed

https://tribune.com.pk/story/2631468/edible-oil-processing-zone-at-port-qasim-proposed

Azerbaijan signs investment agreements worth more than USD10bn

https://epaper.brecorder.com/2026/09/27/1-page/1120943-news.html

SIFC advances Pakistan-Portugal investment cooperation

https://epaper.brecorder.com/2026/09/27/1-page/1120947-news.html

No govt financing, sovereign-guaranteed loans for new PIA aircraft: adviser to finmin

https://www.dawn.com/news/2033062/no-govt-financing-sovereign-guaranteed-loans-for-new-pia-aircraft-adviser-to-finmin

OMC sector earnings rise 8pc to Rs37bn in FY26

https://www.thenews.pk/print/1439364-omc-sector-earnings-rise-8pc-to-rs37bn-in-fy26

CCOE weighs debt reduction

https://tribune.com.pk/story/2631575/ccoe-weighs-debt-reduction

Nepra proposes higher grid-sharing charges

https://www.dawn.com/news/2032676/nepra-proposes-higher-grid-sharing-charges

Sazgar eyes EV launch

https://www.dawn.com/news/2032965/sazgar-eyes-ev-launch

First SCO national coordinators meeting today in Islamabad

https://epaper.brecorder.com/2026/09/28/1-page/1121069-news.html

Improved external account shows economic resilience: SBP Governor https://epaper.brecorder.com/2026/09/26/1-page/1120862-news.html

SBP launches remittance reward scheme

https://epaper.brecorder.com/2026/09/26/1-page/1120861-news.html

Rs32.5m collected under fixed tax

https://tribune.com.pk/story/2631460/rs325m-collected-under-fixed-tax

Sindh to expand urban property tax base five-fold to 2.15m properties

https://epaper.brecorder.com/2026/09/28/1-page/1121077-news.html

Trade gap with Gulf widens

https://www.dawn.com/news/2032968/trade-gap-with-gulf-widens

Govt cuts RLNG prices by over 21pc as Qatar supplies two September cargoes

https://www.thenews.pk/print/1439365-govt-cuts-rlng-prices-by-over-21pc-as-qatar-supplies-two-september-cargoes

Gas load management begins as Pakistan faces winter LNG supply risks

https://www.thenews.pk/print/1439727-gas-load-management-begins-as-pakistan-faces-winter-lng-supply-risks

Govt plans more gas tariff slabs

https://tribune.com.pk/story/2631463/govt-plans-more-gas-tariff-slabs

Higher fuel prices; Refineries report Rs54.8bn profit in FY26

https://epaper.brecorder.com/2026/09/26/1-page/1120856-news.html

TCP sugar export; USD660/ton reserve price may deter bidders

https://epaper.brecorder.com/2026/09/28/1-page/1121079-news.html

PSMA calls for complete sugar sector deregulation

https://epaper.brecorder.com/2026/09/26/1-page/1120865-news.html

International

Oil heads higher as US-Iran peace talks in stalemate

https://www.reuters.com/business/energy/oil-rebounds-after-trump-rejects-iran-peace-deal-2026-09-27/

Stocks cautious in Asia as oil gains, yields rise

https://www.reuters.com/world/china/global-markets-global-markets-2026-09-28/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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