

Investor Kit

Monday, November 29, 2021

Top News

Cabinet approves \$4.2b Saudi loan package: ISLAMABAD: The federal cabinet on Saturday approved two loan agreements worth \$4.2 billion reached with Saudi Arabia, including the \$3 billion cash deposit that the kingdom has extended for a period of one year but can withdraw it anytime by giving a three-day notice.
<https://tribune.com.pk/story/2331463/cabinet-approves-42b-saudi-loan-package>

Tax exemptions to go: Tarin: KARACHI: Adviser to the Prime Minister on Finance and Revenue, Shaukat Tarin Friday said the government will not impose new taxes, however tax exemptions to various sectors would be withdrawn.
<https://www.brecorder.com/news/40136221/tax-exemptions-to-go-tarin>

Oil recoups losses from Friday, focusing on Omicron spread, Iran talks: TOKYO, Nov 29 (Reuters) - Oil prices rose on Monday, recouping some losses after Friday's plunge of about \$10 a barrel, as investors looked for bargains but remained cautious with the focus on the Omicron coronavirus variant and Iran nuclear deal negotiations.
<https://www.reuters.com/markets/commodities/oil-recoups-losses-friday-focusing-omicron-spread-iran-talks-2021-11-29/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,034.0	44,114.2	30,302.3
Close (Prev.)	16,939.3	43,935.8	30,249.3
Chg	94.7	178.4	53.0
% Chg	0.6%	0.4%	0.2%
CYTD	-8.7%	8.3%	4.4%
FYTD	7.2%	30.1%	21.3%
Volume (mn)	59.6	116.7	288.2
Value Trade (PKRbn)	6.0	7.4	10.2
Market Cap (USDbn)	1,165.5	1,823.2	7,587.8

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	2.11	0.0%	34.15
TPLP	43.23	1.2%	16.87
BYCO	6.43	-0.2%	15.03
HUMNL	6.29	-2.2%	13.98
MODAMR	0.02	-66.7%	12.98

Top Gainers

Scrip	Price	Chg	Chg %
DFML	7.1	0.7	11.7%
HAEL	9.8	0.8	8.9%
HIFA	2.6	0.2	8.3%
UCAPM	2.6	0.2	8.0%
TSBL	13.5	1.0	8.0%

Top Losers

Scrip	Price	Chg	Chg %
MODAMR	0.0	0.0	-66.7%
TSMF	7.1	-0.9	-11.3%
JUBS	5.5	-0.5	-8.7%
GRYL	3.7	-0.3	-7.5%
RCML	173.2	-14.0	0.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,114.2	43,935.8	0.4%
SSE Composite	3,564.1	3,584.2	-0.6%
BSE30	57,107.2	58,795.1	-2.9%
Hang Seng	24,080.5	24,740.2	-2.7%
KOSPI	2,936.4	2,980.3	-1.5%
Nikkei 225	28,751.6	29,499.3	-2.5%
FTSE 100	7,044.0	7,310.4	-3.6%
S&P 500	34,899.3	35,804.4	-2.5%
DJIA	16,025.6	16,367.8	-2.1%
MSCI EM	1,223.1	1,254.7	-2.5%
MSCI FM	666.6	669.5	-0.4%
MSCI AWCI	733.5	750.3	-2.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.9	7.4
SSE Composite	13.2	1.6	2.4
BSE30	24.5	3.5	1.2
Hang Seng	12.0	1.2	3.0
KOSPI	10.5	1.2	1.7
Nikkei 225	17.5	1.9	1.8
FTSE 100	12.0	1.7	4.2
S&P 500	17.9	4.7	1.8
DJIA	29.7	8.6	0.7
MSCI EM	12.9	1.8	2.9
MSCI FM	13.8	2.1	3.2
MSCI AWCI	18.6	2.9	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
26-Nov-21	5.9	-9.4	-3.51
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.5	-80.6	-303.5
Cement	-0.6	-12.8	8.0
Banks	-2.0	-43.7	-141.2
Fertiliser	-0.9	-12.9	-49.0
Food	0.2	1.1	-7.9
E&Ps	-0.4	-10.6	-53.2
OMCs	-0.1	-1.9	-5.9
Power	-0.3	-2.8	3.6
Tech. & Comm.	0.9	4.3	34.4
Tex. Comp.	0.0	0.4	-6.2
All others	-0.2	-1.7	-86.0

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.7	18.2	229.4
Mutual Funds	3.1	5.1	-7.0
Banks/DFIs	1.7	4.0	2.1
Companies	1.5	25.4	66.2
Insurance Comp.	-1.7	22.9	-39.3
Brokers	-0.3	1.8	-32.2
Other Org.	-1.5	3.2	81.9
NBFC	0.0	-0.1	2.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	9.75	9.75	0.0
6 month	10.20	10.18	2.0
12 month	10.94	10.99	-5.0
3 year	11.53	11.73	-20.0
5 year	11.61	11.80	-19.0
7 year	11.83	11.91	-8.0
10 year	12.07	12.10	-3.0

Forex rates

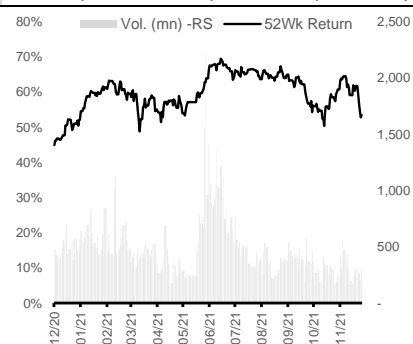
PKR	Last	Previous	Chg %
USD	176.2	175.6	0.3%
EUR	198.9	196.8	1.1%
JPY	1.5	1.5	1.5%
GBP	235.0	233.9	0.5%
CNY	27.6	27.5	0.3%
USD/PKR	Buy	Sell	
Inter-bank	175.8	176.3	
Open-market	177.2	179.0	

Commodities

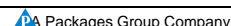
International	Last	Previous	Chg %
Arab Light (bbl)	81.6	81.6	0.0%
Brent (bbl)	71.6	81.1	-11.8%
WTI (bbl)	78.4	78.4	0.0%
Coal (USD/ton)	157.3	157.3	0.0%
Steel (USD/ton)	495.5	496.5	-0.2%
HRC (USD/ton)	4,780.0	4,802.0	-0.5%
CRC (USD/ton)	5,477.0	5,492.0	-0.3%
Gold (USD/oz)	1,802.6	1,788.9	0.8%
Domestic	Current	Previous	Chg. %
Cement	741.0	742.0	-0.1%
Sona Urea	2,107.0	2,082.0	1.2%
DAP	8,286.0	8,285.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services



IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Syed Muzammil Hasan Rizvi	Research Trainee	Tel: (+92-21) 111-234-234 Ext: 912	muzammil.rizvi@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	