

# Investor Kit

Tuesday, November 30, 2021

## Top News

**Cabinet meets today with heavy political, economic agenda:** ISLAMABAD: The Federal Cabinet, scheduled to meet on Tuesday (today), will discuss country's political and economic situation in addition to geopolitical issues including Afghanistan. <https://epaper.brecorder.com/2021/11/30/1-page/909475-news.html>

**Suzuki Halts Alto Deliveries Due to a Mysterious Issue:** The demand for Suzuki Alto in Pakistan is second to none, going by official sales figures released by the Pak Suzuki Motor Company (PSMC). Although this is mainly because of Alto's positive reviews based on its fuel economy, it does fall short in its fit and finish. <https://propakistani.pk/2021/11/29/suzuki-halts-alto-deliveries-yet-again/>

**Fertiliser price reportedly decreases after directive to check hoarding:** The price of fertiliser has registered an average decrease of Rs400 per bag following Prime Minister Imran Khan's directives to take punitive actions against fertiliser's hoarders, APP reported on Monday. <https://www.brecorder.com/news/40136645/fertiliser-price-reportedly-decreases-after-directive-to-check-hoarding>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,550.5	45,330.1	30,984.1
Close (Prev.)	17,034.0	44,114.2	30,302.3
Chg	516.5	1215.9	681.7
% Chg	3.0%	2.8%	2.2%
CYTD	-5.9%	11.3%	6.8%
FYTD	10.4%	33.7%	24.0%
Volume (mn)	61.5	109.6	268.2
Value Trade (PKRbn)	6.0	7.8	10.9
Market Cap (USDbn)	1,200.8	1,873.5	7,758.5

## Vol Leaders

Scrip	Price	Chg %	Vol
FFLR1	0.82	-27.4%	14.85
TPLP	45.80	5.9%	14.74
WTL	2.12	0.5%	13.69
BYCO	6.61	2.8%	12.59
FNEL	10.99	0.6%	10.75

## Top Gainers

Scrip	Price	Chg	Chg %
PPVC	5.3	0.7	16.2%
FCIBL	6.0	0.8	14.4%
TSPL	4.8	0.5	12.2%
REDCO	8.1	0.7	8.8%
PINL	5.2	0.4	7.9%

## Top Losers

Scrip	Price	Chg	Chg %
FFLR1	0.8	-0.3	-27.4%
DWTM	3.5	-1.0	-21.5%
ASTM	7.1	-1.0	-11.9%
PKGI	3.5	-0.4	-10.6%
TRSM	2.5	-0.3	-9.3%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,330.1	44,114.2	2.8%
SSE Composite	3,562.7	3,564.1	0.0%
BSE30	57,260.6	57,107.2	0.3%
Hang Seng	23,852.2	24,080.5	-0.9%
KOSPI	2,909.3	2,936.4	-0.9%
Nikkei 225	28,283.9	28,751.6	-1.6%
FTSE 100	7,110.0	7,044.0	0.9%
S&P 500	35,135.9	34,899.3	0.7%
DJIA	16,399.2	16,025.6	2.3%
MSCI EM	1,219.0	1,223.1	-0.3%
MSCI FM	663.9	666.6	-0.4%
MSCI AWCI	738.2	733.5	0.6%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.5	0.9	7.2
SSE Composite	13.2	1.5	2.4
BSE30	24.5	3.5	1.2
Hang Seng	11.9	1.2	3.0
KOSPI	10.5	1.2	1.7
Nikkei 225	17.2	1.9	1.8
FTSE 100	12.1	1.8	4.2
S&P 500	18.1	4.8	1.8
DJIA	30.3	8.8	0.6
MSCI EM	12.9	1.8	2.9
MSCI FM	13.7	2.0	3.2
MSCI AWCI	18.7	2.9	2.0

## Portfolio (USDm)

FIPI	Buy	Sell	Net
29-Nov-21	5.7	-8.1	-2.38
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.4</b>	<b>-82.9</b>	<b>-305.9</b>
Cement	-0.6	-13.5	7.3
Banks	-1.6	-45.3	-142.8
Fertiliser	-0.2	-13.1	-49.2
Food	0.0	1.2	-7.9
E&Ps	-0.7	-11.4	-54.0
OMCs	0.1	-1.8	-5.8
Power	-0.1	-2.8	3.6
Tech. & Comm.	0.8	5.1	35.2
Tex. Comp.	0.0	0.4	-6.3
All others	0.0	-1.7	-86.1

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-3.7	14.5	225.8
Mutual Funds	2.9	8.0	-4.1
Banks/DFIs	-1.1	3.0	1.0
Companies	2.7	28.1	68.9
Insurance Comp.	0.8	23.7	-38.4
Brokers	-0.2	1.6	-32.5
Other Org.	0.9	4.1	82.8
NBFC	0.1	0.0	2.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	9.73	9.75	-2.0
6 month	10.17	10.20	-3.0
12 month	10.81	10.94	-13.0
3 year	11.38	11.53	-15.0
5 year	11.44	11.61	-17.0
7 year	11.71	11.83	-12.0
10 year	11.99	12.07	-8.0

## Forex rates

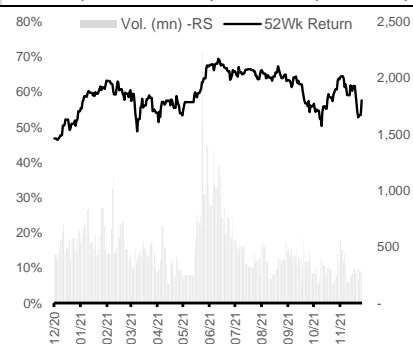
PKR	Last	Previous	Chg %
USD	176.5	176.2	0.2%
EUR	199.1	198.9	0.1%
JPY	1.6	1.5	0.6%
GBP	235.2	235.0	0.1%
CNY	27.6	27.6	0.3%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	175.8	176.3	
Open-market	177.2	179.0	

## Commodities

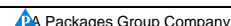
International	Last	Previous	Chg %
Arab Light (bbl)	75.2	77.6	-3.1%
Brent (bbl)	72.9	71.6	1.9%
WTI (bbl)	70.0	78.4	-10.8%
Coal (USD/ton)	157.3	157.3	0.0%
Steel (USD/ton)	495.0	495.5	-0.1%
HRC (USD/ton)	4,740.0	4,780.0	-0.8%
CRC (USD/ton)	5,449.0	5,477.0	-0.5%
Gold (USD/oz)	1,784.6	1,802.6	-1.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	741.0	742.0	-0.1%
Sona Urea	2,107.0	2,082.0	1.2%
DAP	8,286.0	8,285.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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