

# Investor Kit

Tuesday, March 30, 2021

## Top News

**Hammad Azhar to replace Hafeez Shaikh as finance minister:** Prime Minister Imran Khan-led Tehreek-e-Insaf (PTI) government has decided to remove Abdul Hafeez Shaikh as Federal Finance Minister, local media reported on Monday.  
<https://www.brecorder.com/news/40078753/hammad-azhar-to-replace-hafeez-shaikh-as-finance-minister>

**NA proceedings: Opposition demands withdrawal of proposed draft of SBP Bill:** ISLAMABAD: The opposition members in the National Assembly Monday criticised the government on proposing a draft of "State Bank of Pakistan (Amendment) Bill, 2021" and vowed not to let the State Bank of Pakistan (SBP) become a "subsidiary of International Monetary Fund (IMF)."  
<https://www.brecorder.com/news/40079065/na-proceedings-opposition-demands-withdrawal-of-proposed-draft-of-sbp-bill>

**Guddu, Nandipur plants may be given to PSO:** ISLAMABAD: The Cabinet Committee on Energy (CCOE) is likely to approve transfer of shares of Guddu and Nandipur power plants with management control to Pakistan State Oil (PSO) under an equity swap arrangement to clear circular debt.  
<https://tribune.com.pk/story/2292103/guddu-nandipur-plants-may-be-given-to-psy>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,264.3	44,431.8	30,314.3
Close (Prev.)	18,722.1	45,521.6	31,054.9
Chg	-457.8	-1089.8	-740.6
% Chg	-2.4%	-2.4%	-2.4%
CYTD	-2.1%	9.1%	4.5%
FYTD	14.9%	31.1%	21.3%
Volume (mn)	103.1	316.2	523.9
Value Trade (PKRbn)	12.8	17.3	23.5
Market Cap (USDbn)	1,283.3	1,892.4	7,845.2

## Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	10.63	-7.9%	80.25
PRL	26.46	-7.3%	48.96
ANL	38.17	-0.1%	45.63
TRG	154.44	-7.3%	35.30
PTC	9.56	-5.6%	24.33

## Top Gainers

Scrip	Price	Chg	Chg %
UCAPM	5.3	1.0	23.1%
BFMOD	5.0	0.5	11.1%
JATM	11.8	1.0	9.2%
IDYM	322.5	22.5	7.5%
SUTM	324.6	22.6	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
PKG1	2.7	-0.7	-21.4%
PIM	5.3	-1.0	-15.6%
AGSML	6.2	-0.9	-13.2%
BILF	1.6	-0.2	-12.8%
DSIL	2.9	-0.4	-12.3%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,431.8	45,521.6	-2.4%
SSE Composite	3,435.3	3,418.3	0.5%
BSE30	49,008.5	49,008.5	0.0%
Hang Seng	28,338.3	28,336.4	0.0%
KOSPI	3,036.0	3,041.0	-0.2%
Nikkei 225	29,384.5	29,176.7	0.7%
FTSE 100	6,736.2	6,740.6	-0.1%
S&P 500	33,171.4	33,072.9	0.3%
DJIA	12,965.7	12,979.1	-0.1%
MSCI EM	1,310.1	1,307.5	0.2%
MSCI FM	570.4	571.6	-0.2%
MSCI AWCI	672.8	673.4	-0.1%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.5	1.0	5.4
SSE Composite	12.3	1.5	2.4
BSE30	28.7	3.5	1.1
Hang Seng	13.0	1.2	2.8
KOSPI	14.2	1.2	1.6
Nikkei 225	21.8	2.2	1.4
FTSE 100	14.5	1.7	3.9
S&P 500	21.4	4.7	1.9
DJIA	28.4	7.3	0.8
MSCI EM	15.5	1.9	2.4
MSCI FM	11.7	1.7	3.7
MSCI AWCI	20.3	2.7	2.0

## Portfolio (USDm)

FIPI	Buy	Sell	Net
29-Mar-21	14.8	-16.5	-1.7
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.7</b>	<b>-5.8</b>	<b>-13.8</b>
Cement	-0.3	-1.1	-1.2
Banks	0.2	-0.2	-9.6
Fertiliser	-0.4	-2.5	-1.4
Food	-0.8	-0.3	-4.3
E&Ps	0.3	2.7	6.3
OMCs	0.0	-0.4	-1.2
Power	-0.3	-3.5	3.7
Tech. & Comm.	-2.7	-6.1	-1.7
Tex. Comp.	0.2	-0.7	-2.7
All others	2.0	6.4	-1.7

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-4.7	1.3	79.2
Mutual Funds	-0.5	-7.1	-7.5
Banks/DFIs	5.5	3.5	-21.9
Companies	2.8	-10.0	27.9
Insurance Comp.	1.4	11.3	-34.1
Brokers	-3.5	-1.2	-24.1
Other Org.	0.8	8.7	-4.5
NBFC	0.0	-0.6	-1.1

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.42	7.42	0.0
6 month	7.78	7.77	1.0
12 month	7.90	7.89	1.0
3 year	9.39	9.38	1.0
5 year	9.89	9.89	0.0
7 year	10.10	10.10	0.0
10 year	10.44	10.45	-1.0

## Forex rates

PKR	Last	Previous	Chg %
USD	154.2	154.4	-0.1%
EUR	181.4	182.9	-0.8%
JPY	1.4	1.4	-0.7%
GBP	212.3	213.9	-0.8%
CNY	23.5	23.7	-1.0%

## USD/PKR

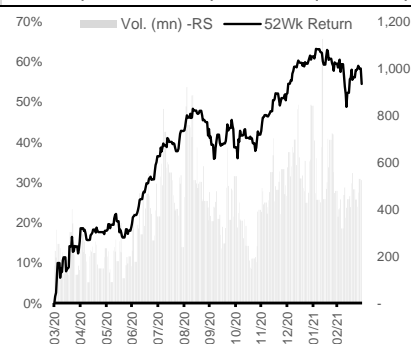
	Buy	Sell
Inter-bank	154.2	154.7
Open-market	154.0	154.9

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	63.2	62.4	1.4%
Brent (bbl)	64.4	63.7	1.1%
WTI (bbl)	61.6	61.0	1.0%
Coal (USD/ton)	95.0	95.9	-1.0%
Steel (USD/ton)	440.0	437.5	0.6%
HRC (USD/ton)	5,288.0	5,120.0	3.3%
CRC (USD/ton)	5,789.0	5,694.0	1.7%
Gold (USD/oz)	1,712.2	1,732.5	-1.2%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	610.0	609.0	0.2%
Sona Urea	1,756.0	1,749.0	0.4%
DAP	5,417.0	5,396.0	0.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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