

# Investor Kit

Monday, August 30, 2021

## Top News

**'Govt has no intention to quit IMF programme':**  
 ISLAMABAD: Finance Minister Shaukat Tarin clearly stated on Friday that the government has no intention to quit the International Monetary Fund (IMF) programme, and formal round of talks with the Fund would be held by the end of September before his departure to Washington in October to have a face-to-face discussion with the Fund officials.  
<https://epaper.brecorder.com/2021/08/28/1-page/898532-news.html>

**NCOC expands stricter Covid restrictions to 27 cities citing 'pressure on healthcare system':**  
 The National Command and Operation Centre (NCOC) on Sunday decided to expand its stricter coronavirus-related standard operation procedures (SOPs) to 27 cities citing the pressure on healthcare system.  
<https://www.dawn.com/news/1643300/ncoc-expands-stricter-covid-restrictions-to-27-cities-citing-pressure-on-healthcare-system>

**WB asked to finalise \$200m loan restructuring plan:**  
 ISLAMABAD: The government has asked the World Bank to finalise the restructuring plan for a loan of \$200 million which was approved last year for the locust emergency and food security project.  
<https://www.dawn.com/news/1643262/wb-asked-to-finalise-200m-loan-restructuring-plan>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,913.8	47,136.5	32,229.2
Close (Prev.)	18,953.9	47,363.3	32,364.4
Chg	-40.1	-226.7	-135.3
% Chg	-0.2%	-0.5%	-0.4%
CYTD	1.4%	15.7%	11.1%
FYTD	19.0%	39.0%	29.0%
Volume (mn)	43.8	181.5	381.6
Value Trade (PKRbn)	4.9	8.1	13.3
Market Cap (USDbn)	1,312.1	8,250.7	8,250.7

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.22	-1.5%	31.55
KEL	3.70	-0.5%	26.43
BYCO	9.44	-2.1%	20.07
YOUW	7.59	-6.6%	19.58
BOP	8.40	-5.3%	18.00

## Top Gainers

Scrip	Price	Chg	Chg %
UCAPM	3.4	0.6	22.5%
FFLM	3.4	0.6	19.4%
BILF	4.7	0.6	14.0%
AWTX	654.2	45.6	7.5%
PECO	349.4	24.4	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
PGLC	6.5	-0.8	-10.8%
SIBL	6.5	-0.8	-10.4%
SERFR	9.9	-1.0	-9.2%
FANM	3.2	-0.3	-8.6%
SPLC	2.6	-0.2	-8.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,136.5	47,363.3	-0.5%
SSE Composite	3,522.2	3,501.7	0.6%
BSE30	56,124.7	55,949.1	0.3%
Hang Seng	25,407.9	25,415.7	0.0%
KOSPI	3,133.9	3,128.5	0.2%
Nikkei 225	27,641.1	27,742.3	-0.4%
FTSE 100	7,148.0	7,125.0	0.3%
S&P 500	35,455.8	35,213.1	0.7%
DJIA	15,433.0	15,278.5	1.0%
MSCI EM	1,272.7	1,266.1	0.5%
MSCI FM	659.0	655.7	0.5%
MSCI AWCI	737.2	731.9	0.7%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.6	0.9	6.5
SSE Composite	12.9	1.5	2.4
BSE30	24.3	3.4	1.2
Hang Seng	12.1	1.2	2.9
KOSPI	11.3	1.2	1.6
Nikkei 225	16.9	1.8	1.8
FTSE 100	12.7	1.8	4.1
S&P 500	19.2	4.8	1.8
DJIA	29.3	8.5	0.7
MSCI EM	13.2	1.8	2.7
MSCI FM	14.2	2.2	3.1
MSCI AWCI	19.0	2.9	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
27-Aug-21	8.0	-10.2	-2.20
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.2</b>	<b>-8.1</b>	<b>-145.4</b>
Cement	-0.9	-4.6	36.8
Banks	-2.1	-1.9	-29.7
Fertiliser	0.0	0.0	-8.1
Food	0.0	0.0	-7.2
E&Ps	0.0	-1.2	-36.3
OMCs	0.1	0.5	-5.1
Power	-0.1	0.6	-7.9
Tech. & Comm.	0.0	10.0	22.3
Tex. Comp.	0.1	0.3	-6.3
All others	0.5	-11.8	-103.9
<b>LIPI</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
Individuals	-4.2	3.0	177.6
Mutual Funds	4.0	-2.6	-6.0
Banks/DFIs	-0.8	-0.6	-20.5
Companies	2.3	14.8	69.7
Insurance Comp.	0.6	-15.9	-100.6
Brokers	-0.4	2.0	-27.8
Other Org.	0.3	6.5	52.6
NBFC	0.3	0.8	0.4

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.22	0.0
6 month	7.39	7.38	1.0
12 month	7.60	7.60	0.0
3 year	8.72	8.73	-1.0
5 year	9.30	9.30	0.0
7 year	9.70	9.70	0.0
10 year	9.90	9.90	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	166.4	166.7	-0.2%
EUR	195.6	195.9	-0.1%
JPY	1.5	1.5	-0.1%
GBP	228.0	228.7	-0.3%
CNY	25.7	25.7	-0.1%

## USD/PKR

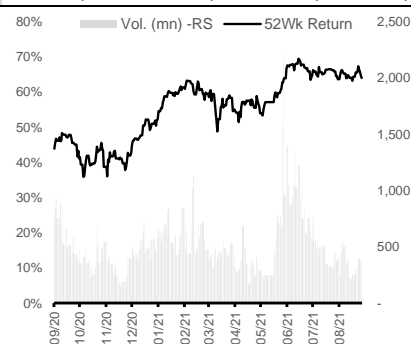
	Buy	Sell
Inter-bank	164.0	164.5
Open-market	163.9	164.2

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	72.2	71.7	0.7%
Brent (bbl)	71.3	70.1	1.7%
WTI (bbl)	68.7	67.4	2.0%
Coal (USD/ton)	143.0	143.5	-0.4%
Steel (USD/ton)	454.5	455.0	-0.1%
HRC (USD/ton)	5,649.0	5,698.0	-0.9%
CRC (USD/ton)	6,471.0	6,486.0	-0.2%
Gold (USD/oz)	1,817.6	1,792.4	1.4%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	672.0	669.0	0.4%
Sona Urea	1,779.0	1,765.0	0.8%
DAP	6,033.0	5,856.0	3.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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