

Investor Kit

Thursday, September 30, 2021

Top News

THE RUPEE: PKR touches all-time low: KARACHI: Pakistan's rupee continued to fall against the US dollar, ending at a fresh all-time low of 170.48 in the inter-bank market on Wednesday.
<https://epaper.brecorder.com/2021/09/30/1-page/902441-news.html>

Govt successfully completes six actions to cut circular debt: ISLAMABAD: Federal Minister for Economic Affairs Omar Ayub Khan said that Pakistan successfully completed six actions to reduce circular debt flow through reducing power generation costs, decarbonising energy mix, improving efficiency, and retargeting electricity subsidies under Program for Affordable and Clean Energy (PACE-I).
<https://epaper.brecorder.com/2021/09/30/1-page/902435-news.html>

Ban on export of commodities sought to contain domestic prices: ISLAMABAD: Baffled by the rising food inflation, Finance Minister Shaukat Tarin on Wednesday asked the Ministry of Commerce to expedite the process of slapping a ban on the export of perishable commodities to control prices in domestic market. <https://www.dawn.com/news/1649241/ban-on-export-of-commodities-sought-to-contain-domestic-prices>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,456.6	44,366.7	30,262.8
Close (Prev.)	17,837.2	45,274.9	30,762.2
Chg	-380.6	-908.2	-499.4
% Chg	-2.1%	-2.0%	-1.6%
CYTD	-6.4%	8.9%	4.3%
FYTD	9.8%	30.9%	21.1%
Volume (mn)	80.0	208.7	468.6
Value Trade (PKRbn)	8.6	10.8	16.4
Market Cap (USDbn)	1,188.1	1,857.7	7,828.2

Vol Leaders

Scrip	Price	Chg %	Vol
TELE	17.33	-0.3%	52.43
WTL	2.71	-6.9%	51.19
DCR	12.04	-1.5%	36.02
BYCO	7.73	-1.4%	35.63
ANL	18.98	-3.4%	25.86

Top Gainers

Scrip	Price	Chg	Chg %
SHNI	3.9	0.6	0.0%
FIBLM	5.0	0.4	9.4%
MQTM	44.1	3.1	7.5%
BHAT	1,187.9	77.9	0.0%
LPGL	20.8	1.3	6.5%

Top Losers

Scrip	Price	Chg	Chg %
PIL	1.2	-0.3	-19.2%
KOHP	4.6	-0.6	-11.0%
SGPL	4.0	-0.5	-10.1%
POWERPS	9.2	-1.0	-9.8%
KHSM	9.0	-0.9	-9.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,366.7	45,274.9	-2.0%
SSE Composite	3,536.3	3,602.2	-1.8%
BSE30	59,413.3	59,667.6	-0.4%
Hang Seng	24,663.5	24,500.4	0.7%
KOSPI	3,060.3	3,097.9	-1.2%
Nikkei 225	29,544.3	30,184.0	-2.1%
FTSE 100	7,108.2	7,028.1	1.1%
S&P 500	34,390.7	34,300.0	0.3%
DJIA	14,752.9	14,770.3	-0.1%
MSCI EM	1,251.3	1,260.9	-0.8%
MSCI FM	660.1	660.5	-0.1%
MSCI AWCI	714.0	715.5	-0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.2	0.8	7.0
SSE Composite	13.0	1.5	2.4
BSE30	25.7	3.7	1.1
Hang Seng	12.4	1.2	2.9
KOSPI	11.1	1.2	1.6
Nikkei 225	17.7	1.9	1.7
FTSE 100	12.4	1.8	4.1
S&P 500	18.7	4.7	1.8
DJIA	27.9	8.0	0.7
MSCI EM	13.2	1.8	2.8
MSCI FM	14.1	2.2	3.3
MSCI AWCI	18.5	2.8	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
29-Sep-21	9.9	-10.1	-0.23
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.2	-36.0	-183.2
Cement	0.2	-8.9	27.5
Banks	-0.6	-36.9	-67.6
Fertiliser	-0.6	-3.6	-11.8
Food	0.1	1.1	-5.9
E&Ps	-1.2	-2.5	-39.1
OMCs	-0.1	2.8	-2.3
Power	0.0	0.1	-7.7
Tech. & Comm.	1.6	8.3	30.3
Tex. Comp.	-0.1	0.5	-5.7
All others	0.3	3.1	-100.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.5	31.7	208.1
Mutual Funds	-1.7	-16.3	-19.4
Banks/DFIs	0.0	9.6	-11.8
Companies	-0.8	-9.1	58.4
Insurance Comp.	-0.3	13.9	-85.3
Brokers	4.5	-8.0	-35.5
Other Org.	-0.5	13.4	67.2
NBFC	0.5	0.9	1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.60	7.60	0.0
6 month	7.99	8.00	-1.0
12 month	8.73	8.76	-3.0
3 year	9.71	9.74	-3.0
5 year	9.95	9.96	-1.0
7 year	10.30	10.31	-1.0
10 year	10.45	10.45	0.0

Forex rates

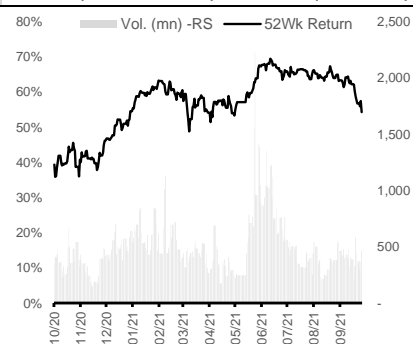
PKR	Last	Previous	Chg %
USD	170.9	170.4	0.3%
EUR	198.2	199.1	-0.5%
JPY	1.5	1.5	-0.1%
GBP	229.4	230.7	-0.5%
CNY	26.4	26.4	0.2%
USD/PKR	Buy	Sell	
Inter-bank	167.5	168.0	
Open-market	167.9	169.4	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	78.2	80.2	-2.5%
Brent (bbl)	78.4	77.9	0.7%
WTI (bbl)	74.8	75.3	-0.6%
Coal (USD/ton)	191.9	182.1	5.4%
Steel (USD/ton)	440.0	440.0	0.0%
HRC (USD/ton)	5,801.0	5,778.0	0.4%
CRC (USD/ton)	6,470.0	6,465.0	0.1%
Gold (USD/oz)	1,726.4	1,734.0	-0.4%
Domestic	Current	Previous	Chg. %
Cement	678.0	676.0	0.3%
Sona Urea	1,812.0	1,800.0	0.7%
DAP	6,491.0	6,479.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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