Investor Kit

Thursday, July 30, 2026

Market Statistics

Market
KSE 100 Close | 176,043 | Chg: -0.89%
KSE ALL Vol. (mn) | 571.47
FIPI ($. mn) | 0.55

Commodities
Brent Oil | US$ 87.13| -24%
Crude WTI | US$ 83.59| 0.28%
Coal (RB) | US$ 106| +0.14%
Gold | US$ 4,051.9| +0.31%
Silver | US$ 57.77| -0.86%
Copper | US$ 6.38| +0.39%

Forex
US$/PKR | $ 277.82| 0.01%
US$/EUR | $ 0.87| +0.13%
US$/JPY | $ 163.52| +0.07%
US$/GBP | $ 0.75| +0.16%
DXY | $ 100.95| +0.07%

Major Global Stock Indices
S&P500 | -1.52%
Euro Stoxx 50 | -0.7%
FTSE100 | +0.34%
Nikkei | +0.06%
Shanghai | -1.15%

Today's Company announcement
MIRKS
BAFL
MUREB
MRNS
EFUG
SEPL
MLCF
ATLH
EPQL
SASML
HWQS
KPUS

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Morning News

Pakistan, Kuwait agree to expand economic ties

https://epaper.brecorder.com/2026/07/30/1-page/1113708-news.html

Pakistan offers ports for Kazakh cargo transit

https://www.brecorder.com/news/40432336/pakistan-offers-ports-for-kazakh-cargo-transit

'Managed' exchange rate hurts exports, investments

https://www.dawn.com/news/2019351/managed-exchange-rate-hurts-exports-investments

More countries pulled into ME war amid spate of attacks

https://www.thenews.pk/print/1429159-more-countries-pulled-into-me-war-amid-spate-of-attacks

Pakistan has repaid $1.4bn Chinese loan: SBP chief

https://www.thenews.pk/print/1429148-pakistan-has-repaid-1-4bn-chinese-loan-sbp-chief

KSA rolled over $5 billion for three years, SBP governor says

https://tribune.com.pk/story/2620947/ksa-rolled-over-5-billion-for-three-years-sbp-governor-says

Auto sales rise, ownership drops

https://tribune.com.pk/story/2621042/auto-sales-rise-ownership-drops

ITANZ Technologies sets foot in Saudi Arabia with new entity

https://mettisglobal.news/ITANZ-Technologies-sets-foot-in-Saudi-Arabia-with-new-entity-62237

FFC declares Rs14.5/share dividend

https://mettisglobal.news/FFC-profit-climbs-12-declares-Rs145share-dividend-62230

Meezan Bank captures 24pc car financing share

https://epaper.brecorder.com/2026/07/30/5-page/1113750-news.html

ADB likely to back Pakistan border infrastructure upgrade https://www.brecorder.com/news/40432329/adb-likely-to-back-pakistan-border-infrastructure-upgrade

Chairman FBR briefs Senate body; Rs1.9trn collected thru power bills in 4 fiscal years

https://epaper.brecorder.com/2026/07/30/1-page/1113703-news.html

GoP targets Rs125bn through 14th Hybrid Sukuk Auction on August 5

https://mettisglobal.news/GoP-targets-Rs125bn-through-14th-Hybrid-Sukuk-Auction-on-August-5-62222

Thar coal to run 660MW Jamshoro project

https://www.dawn.com/news/2019346/thar-coal-to-run-660mw-jamshoro-project

Power consumers may face Rs1.20 tariff hike

https://tribune.com.pk/story/2621044/power-consumers-may-face-rs120-tariff-hike

Clover Pakistan enters EV charging business

https://www.brecorder.com/news/40432350/clover-pakistan-enters-ev-charging-business

Pioneer Cement board okays Rs4bn advances to MLCFL

https://mettisglobal.news/Pioneer-Cement-board-okays-Rs4bn-advances-to-MLCFL-62221

TPL Corp, TPL Properties approve combined Rs1.54 billion investment in associated entities

https://profit.pakistantoday.com.pk/2026/07/29/tpl-corp-tpl-properties-approve-combined-rs154-billion-investment-in-associated-entities

Tariq Corporation raises Rs269.92 million through right shares subscription

https://profit.pakistantoday.com.pk/2026/07/29/tariq-corporation-raises-rs26992-million-through-right-shares-subscription

Petrol price cut by Re0.75, HSD’s up by Rs2.24

https://epaper.brecorder.com/2026/07/30/1-page/1113693-news.html

Balochistan cabinet approves $14bn Gwadar gas terminal https://www.thenews.pk/print/1428999-balochistan-cabinet-approves-14bn-gwadar-gas-terminal

International

Oil prices slip as tankers continue to ply Middle East conflict zones

https://www.reuters.com/business/energy/oil-prices-slip-tankers-continue-ply-middle-east-conflict-zones-2026-07-30/

Asian stocks choppy after rout, Fed leaves markets uncertain on rates

https://www.reuters.com/world/china/global-markets-wrapup-1-2026-07-30/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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