

# Investor Kit

Wednesday, November 3, 2021

## Top News

**Oct trade deficit widens 117.22pc to \$3.886bn YoY:** ISLAMABAD: Pakistan's trade deficit widened by 117.22 percent on year-on-year basis and stood at \$3.886 billion in October 2021, compared to \$1.789 billion in October 2020, says the Pakistan Bureau of Statistics (PBS). <https://epaper.brecorder.com/2021/11/03/3-page/906247-news.html>

**THE RUPEE: PKR strengthens further:** KARACHI: Pakistan's rupee continued to appreciate against the US dollar, strengthening for the fifth successive session to close at 170.54 in the inter-bank market on Tuesday. <https://epaper.brecorder.com/2021/11/03/1-page/906233-news.html>

**Govt to pay Rs10bln to OMCs after POL price status quo:** KARACHI: The government would pay around Rs10 billion as price differential claim to refineries and oil marketing companies after it held a raise in the prices of petroleum products in the last fortnightly review, officials said on Tuesday. <https://www.thenews.com.pk/print/905443-govt-to-pay-rs10bln-to-omcs-after-pol-price-status-quo>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,343.2	47,112.9	32,096.2
Close (Prev.)	18,241.2	46,974.8	32,037.2
Chg	102.0	138.1	59.0
% Chg	0.6%	0.3%	0.2%
CYTD	-1.7%	15.7%	10.6%
FYTD	15.4%	39.0%	28.5%
Volume (mn)	72.9	139.3	306.2
Value Trade (PKRbn)	7.4	9.7	13.8
Market Cap (USDbn)	1,255.0	1,957.0	8,078.8

## Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	7.50	0.4%	19.27
TELE	17.11	-0.1%	14.41
FNEL	8.80	2.4%	10.80
HUMNL	7.00	-1.5%	10.41
WTL	2.42	-1.6%	10.24

## Top Gainers

Scrip	Price	Chg	Chg %
PKGI	4.4	0.4	9.0%
SGF	51.3	3.6	7.5%
SRVI	463.6	32.3	7.5%
DSML	13.0	1.0	8.3%
SFL	732.7	51.1	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
UVIC	5.0	-1.0	-16.4%
FCIBL	6.0	-1.0	-14.1%
SLL	3.5	-0.5	-12.8%
BUXL	177.1	-14.4	-7.5%
SSOM	99.4	-8.1	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,112.9	46,974.8	0.3%
SSE Composite	3,505.6	3,544.5	-1.1%
BSE30	60,029.1	60,138.5	-0.2%
Hang Seng	25,099.7	25,154.3	-0.2%
KOSPI	3,013.5	2,978.9	1.2%
Nikkei 225	29,520.9	29,647.1	-0.4%
FTSE 100	7,274.8	7,288.6	-0.2%
S&P 500	36,052.6	35,913.8	0.4%
DJIA	15,972.5	15,905.3	0.4%
MSCI EM	1,264.0	1,264.5	0.0%
MSCI FM	687.1	684.0	0.5%
MSCI AWCI	749.5	748.5	0.1%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.5	0.9	6.6
SSE Composite	12.9	1.5	2.4
BSE30	25.7	3.7	1.2
Hang Seng	12.5	1.3	2.8
KOSPI	10.9	1.2	1.7
Nikkei 225	18.0	1.9	1.7
FTSE 100	12.6	1.8	4.0
S&P 500	18.8	4.9	1.8
DJIA	29.7	8.6	0.7
MSCI EM	13.3	1.8	2.8
MSCI FM	14.7	2.3	3.2
MSCI AWCI	19.1	3.0	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
2-Nov-21	7.5	-11.3	-3.80
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-3.8</b>	<b>-4.8</b>	<b>-227.7</b>
Cement	0.4	1.9	22.7
Banks	-3.0	-3.2	-100.8
Fertiliser	-0.6	-1.3	-37.4
Food	0.1	0.3	-8.8
E&Ps	0.3	0.1	-42.4
OMCs	-0.1	-0.1	-4.1
Power	0.1	0.2	6.6
Tech. & Comm.	-1.0	-2.1	27.9
Tex. Comp.	0.0	-0.1	-6.8
All others	-0.1	-0.5	-84.8

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.6	1.0	212.2
Mutual Funds	-0.1	0.8	-11.3
Banks/DFIs	-1.8	-2.2	-4.2
Companies	-0.6	-0.3	40.5
Insurance Comp.	4.9	4.9	-57.3
Brokers	0.5	0.2	-33.8
Other Org.	0.2	0.4	79.0
NBFC	0.0	0.0	2.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.18	8.18	0.0
6 month	8.75	8.76	-1.0
12 month	9.11	9.05	6.0
3 year	9.82	9.90	-8.0
5 year	10.03	10.10	-7.0
7 year	10.52	10.55	-3.0
10 year	10.98	11.00	-2.0

## Forex rates

PKR	Last	Previous	Chg %
USD	170.1	171.9	-1.1%
EUR	197.4	199.1	-0.9%
JPY	1.5	1.5	-0.8%
GBP	232.3	235.3	-1.3%
CNY	26.6	26.9	-1.1%

## USD/PKR

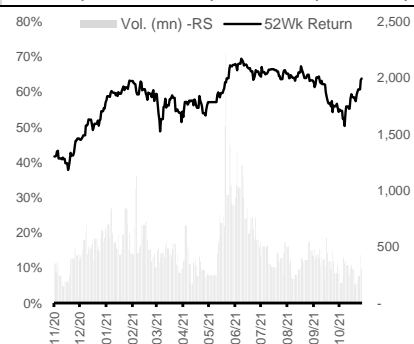
	Buy	Sell
Inter-bank	171.7	172.2
Open-market	171.0	172.7

## Commodities

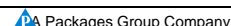
International	Last	Previous	Chg %
Arab Light (bbl)	84.7	83.6	1.3%
Brent (bbl)	84.3	84.8	-0.6%
WTI (bbl)	83.9	84.1	-0.2%
Coal (USD/ton)	113.0	152.4	-25.9%
Steel (USD/ton)	484.5	485.0	-0.1%
HRC (USD/ton)	5,298.0	5,393.0	-1.8%
CRC (USD/ton)	6,117.0	6,189.0	-1.2%
Gold (USD/oz)	1,787.8	1,793.3	-0.3%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	722.0	714.0	1.1%
Sona Urea	1,898.0	1,860.0	2.0%
DAP	7,318.0	7,036.0	4.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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