

Investor Kit

Monday, May 31, 2021

Top News

Monetary policy: SBP keeps interest rate unchanged at 7%: KARACHI: In line with market expectations, the State Bank of Pakistan (SBP) on Friday maintained the status quo and left the benchmark interest rate unchanged at 7% for the next two months.
<https://tribune.com.pk/story/2302152/monetary-policy-sbp-keeps-interest-rate-unchanged-at-7-1>

Pakistan's future lies in industrialisation, says PM Imran: Prime Minister Imran Khan on Friday said Pakistan's future lay in industrialisation, adding that his government was now focusing on sustainable growth.
<https://www.dawn.com/news/1626173/pakistans-future-lies-in-industrialisation-says-pm-imran>

PM fully trusts nuclear capability: ISLAMABAD: Prime Minister Imran Khan on Saturday visited a National Command Authority (NCA) nuclear facility of the Strategic Forces Command and expressed full confidence in the country's nuclear capability and protection to strengthen the national defence.
<https://www.thenews.com.pk/print/841789-pm-reposes-confidence-in-country-s-n-capability>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,299.5	47,126.3	31,703.8
Close (Prev.)	19,137.5	46,790.8	31,463.4
Chg	162.0	335.5	240.4
% Chg	0.8%	0.7%	0.8%
CYTD	3.4%	15.7%	9.3%
FYTD	21.4%	39.0%	26.9%
Volume (mn)	94.4	223.3	957.9
Value Trade (PKRbn)	11.4	14.7	22.9
Market Cap (USDbn)	1,343.3	2,016.5	8,131.3

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.00	-7.4%	380.15
SILK	1.58	3.9%	56.31
BYCO	10.76	2.6%	38.72
HUMNL	7.86	-4.0%	35.23
NRSL	21.79	7.1%	21.93

Top Gainers

Scrip	Price	Chg	Chg %
WAVESR1	6.7	1.0	17.3%
DSML	8.6	1.0	13.2%
FIBLM	3.4	0.4	13.0%
FEM	5.6	0.6	11.3%
PAKMI	2.9	0.3	10.3%

Top Losers

Scrip	Price	Chg	Chg %
KOHP	5.9	-0.9	-13.0%
KASBM	2.2	-0.2	-8.1%
FDIBL	2.8	-0.2	-8.0%
IGIL	50.9	-4.1	-7.5%
MQTM	22.1	-1.8	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,126.3	46,790.8	0.7%
SSE Composite	3,600.8	3,608.9	-0.2%
BSE30	51,422.9	51,115.2	0.6%
Hang Seng	29,124.4	29,113.2	0.0%
KOSPI	3,188.7	3,165.5	0.7%
Nikkei 225	29,149.4	28,549.0	2.1%
FTSE 100	7,022.6	7,019.7	0.0%
S&P 500	34,529.5	34,464.6	0.2%
DJIA	13,686.5	13,657.9	0.2%
MSCI EM	1,360.8	1,354.3	0.5%
MSCI FM	630.7	626.5	0.7%
MSCI AWCI	711.2	708.9	0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.5	1.0	5.2
SSE Composite	13.4	1.5	2.3
BSE30	22.2	3.2	1.3
Hang Seng	12.6	1.2	2.8
KOSPI	12.6	1.2	1.6
Nikkei 225	20.2	1.9	1.7
FTSE 100	14.0	1.8	3.8
S&P 500	20.4	4.9	1.8
DJIA	27.9	7.7	0.7
MSCI EM	14.7	1.9	2.4
MSCI FM	13.5	2.1	3.2
MSCI AWCI	19.5	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
28-May-21	16.8	-13.5	3.3
Sector-wise (Net)	Last	MTD	CYTD
Total	3.3	-46.2	-79.6
Cement	1.9	29.9	30.6
Banks	0.4	2.7	-15.9
Fertiliser	0.1	-1.6	-8.2
Food	0.2	0.4	-4.0
E&Ps	0.2	-34.8	-30.9
OMCs	0.1	-1.3	-4.1
Power	-0.2	-3.3	-3.8
Tech. & Comm.	0.8	10.9	13.8
Tex. Comp.	-0.1	-2.1	-5.6
All others	-0.1	-47.0	-51.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.8	24.4	120.5
Mutual Funds	-4.2	-9.5	-21.8
Banks/DFIs	0.7	-5.5	-31.7
Companies	-1.0	19.5	34.1
Insurance Comp.	-1.7	-10.2	-43.1
Brokers	-0.2	10.1	-10.5
Other Org.	1.2	17.1	33.4
NBFC	0.0	0.2	-1.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.36	7.35	1.0
6 month	7.60	7.60	0.0
12 month	7.70	7.70	0.0
3 year	8.94	8.91	3.0
5 year	9.35	9.34	1.0
7 year	9.56	9.56	0.0
10 year	9.91	9.90	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	155.2	155.3	0.0%
EUR	188.5	188.7	-0.1%
JPY	1.4	1.4	-0.1%
GBP	219.3	219.8	-0.2%
CNY	24.3	24.3	0.0%

USD/PKR

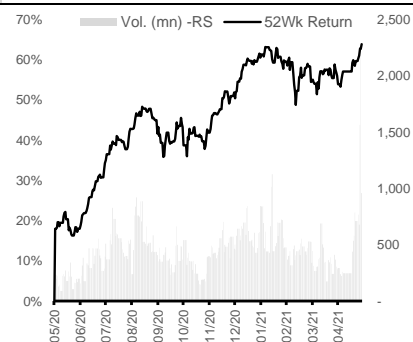
	Buy	Sell
Inter-bank	155.0	155.5
Open-market	154.5	155.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	69.3	68.0	1.9%
Brent (bbl)	68.4	68.7	-0.3%
WTI (bbl)	66.3	66.9	-0.8%
Coal (USD/ton)	104.1	99.7	4.4%
Steel (USD/ton)	507.5	512.0	-0.9%
HRC (USD/ton)	5,453.0	5,263.0	3.6%
CRC (USD/ton)	6,170.0	6,075.0	1.6%
Gold (USD/oz)	1,903.8	1,896.5	0.4%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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