

## Market Statistics

### Market

KSE 100 Close | 146,843 | Chg: -3.21%  
KSE ALL Vol. (mn) | 522.14  
FIPI (\$ mn) | 1.53

### \*Commodities\*

Brent Oil | US\$ 106.82 | -24%  
Crude WTI | US\$ 102.72 | 0.28%  
Coal (RB) | US\$ 111.55 | +0.41%  
Gold | US\$ 4,588.57 | +0.72%  
Silver | US\$ 72.2 | +2.27%  
Copper | US\$ 5.51 | +0.36%

### Forex

US\$/PKR | \$ 279.16 | 0%  
US\$/EUR | \$ 0.87 | -0.08%  
US\$/JPY | \$ 159.68 | -0.01%  
US\$/GBP | \$ 0.76 | -0.16%  
DXY | \$ 100.43 | -0.09%

### Major Global Stock Indices

S&P500 | -0.39%  
Euro Stoxx 50 | +0.7%  
FTSE100 | +1.61%  
Nikkei | -0.71%  
Shanghai | -0.38%

### Today's Company announcement

HASCOL  
IDRT  
UVIC  
SHNI  
DCR  
LPL  
PKG P

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## Morning News

[Iran parliament commission approves Hormuz toll plan – Neutral](https://www.brecorder.com/news/40413983/iran-parliament-commission-approves-hormuz-toll-plan)

<https://www.brecorder.com/news/40413983/iran-parliament-commission-approves-hormuz-toll-plan>

[Trump issues new warning to Tehran -Negative](https://www.brecorder.com/news/40413994/trump-issues-new-warning-to-tehran)

<https://www.brecorder.com/news/40413994/trump-issues-new-warning-to-tehran>

[Diesel stocks present for 23–24 days with petrol availability 'comfortable', fuel price committee told – Positive](https://tribune.com.pk/story/2600163/diesel-stocks-present-for-2324-days-with-petrol-availability-comfortable-fuel-price-committee-told)

<https://tribune.com.pk/story/2600163/diesel-stocks-present-for-2324-days-with-petrol-availability-comfortable-fuel-price-committee-told>

[Circular debt set to touch Rs1.9trn mark - Negative](https://www.brecorder.com/news/40413996/circular-debt-set-to-touch-rs19trn-mark)

<https://www.brecorder.com/news/40413996/circular-debt-set-to-touch-rs19trn-mark>

[Jazz, VEON unveil USD1bn investment plan -Positive](https://www.brecorder.com/news/40413986/jazz-veon-unveil-usd1bn-investment-plan)

<https://www.brecorder.com/news/40413986/jazz-veon-unveil-usd1bn-investment-plan>

[Pharma sector: Leading Russian insulin maker to invest USD80m – Positive](https://www.brecorder.com/news/40413988/pharma-sector-leading-russian-insulin-maker-to-invest-usd80m)

<https://www.brecorder.com/news/40413988/pharma-sector-leading-russian-insulin-maker-to-invest-usd80m>

[Govt secures Kuwait backing for fuel imports – Positive](https://e.thenews.pk/detail/?id=473320)

<https://e.thenews.pk/detail/?id=473320>

[Pakistan, Tajikistan PTA negotiations restart, trade expansion in focus – Positive](https://mettisglobal.news/Pakistan-Tajikistan-PTA-negotiations-restart-trade-expansion-in-focus-59318)

<https://mettisglobal.news/Pakistan-Tajikistan-PTA-negotiations-restart-trade-expansion-in-focus-59318>

[Tax reforms: Programme proposed to secure USD200m ADB loan - Neutral](https://www.brecorder.com/news/40413989/tax-reforms-programme-proposed-to-secure-usd200m-ADB-loan)

<https://www.brecorder.com/news/40413989/tax-reforms-programme-proposed-to-secure-usd200m-ADB-loan>

PSMA calls for export of 'surplus' sugar – Neutral

<https://www.brecorder.com/news/40413950/psma-calls-for-export-of-surplus-sugar>

Auto sector moves ahead amid uncertainty -Positive

<https://www.dawn.com/news/1987005/auto-sector-moves-ahead-amid-uncertainty>

Inflation fears mount as CPI may breach 10pc on oil shock – Negative

<https://e.thenews.pk/detail/?id=473315>

Pakistan debuts first rupee green bond on PSX – Positive

<https://e.thenews.pk/detail/?id=473322>

### **International**

Oil rises for a fourth day on supply cuts from widening Middle East

<https://www.reuters.com/business/energy/oil-rises-fourth-day-supply-cuts-widening-middle-east-conflict-2026-03-31/>

Asia shares falter as Iran war rages

<https://www.reuters.com/world/china/global-markets-global-markets-2026-03-31/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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