

# Investor Kit

Wednesday, March 3, 2021

## Top News

**China to gift 0.5m more Covid vaccine doses to Pakistan:** ISLAMABAD: Foreign Minister Shah Mahmood Qureshi on Tuesday announced that China would send 500,000 more doses of coronavirus vaccine for Pakistan's frontline workers and senior citizens. <https://tribune.com.pk/story/2287155/china-to-gift-05m-more-covid-vaccine-doses-to-pakistan>

**PSX, NIFT sign agreement to launch E-IPO system:** KARACHI: Pakistan Stock Exchange (PSX) and National Institutional Facilitation Technologies (NIFT) signed an agreement to collaborate in the development of a new payment and registration system by PSX. <https://epaper.brecorder.com/2021/03/03/5-page/871973-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,235.8	45,964.3	31,534.5
Close (Prev.)	19,055.9	45,593.4	31,269.3
Chg	179.9	370.8	265.2
% Chg	0.9%	0.8%	0.8%
CYTD	3.1%	12.8%	8.7%
FYTD	21.0%	35.6%	26.2%
Volume (mn)	103.4	203.6	399.2
Value Trade (PKRbn)	10.6	14.4	23.0
Market Cap (USDbn)	1,318.4	1,987.3	8,232.8

## Vol Leaders

Scrip	Price	Chg %	Vol
TRG	147.61	4.3%	38.34
ANL	32.88	4.6%	31.31
ASL	25.45	7.0%	29.53
BYCO	9.97	1.8%	29.47
GGL	16.52	2.5%	14.20

## Top Gainers

Scrip	Price	Chg	Chg %
UVIC	5.0	0.6	12.4%
TRPOL	10.5	1.0	10.6%
HGFA	9.7	0.8	9.1%
DNCC	12.0	1.0	8.7%
PMI	2.2	0.2	8.0%

## Top Losers

Scrip	Price	Chg	Chg %
SLYT	4.0	-0.7	-13.9%
JUBS	4.9	-0.7	-11.8%
SKRS	8.5	-1.0	-10.6%
TSMF	5.4	-0.6	-10.5%
HMM	7.3	-0.8	-9.9%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,964.3	45,593.4	0.8%
SSE Composite	3,508.6	3,551.4	-1.2%
BSE30	50,296.9	49,849.8	0.9%
Hang Seng	29,095.9	29,452.6	-1.2%
KOSPI	3,043.9	3,013.0	1.0%
Nikkei 225	29,408.2	29,663.5	-0.9%
FTSE 100	6,613.8	6,588.5	0.4%
S&P 500	31,391.5	31,535.5	-0.5%
DJIA	13,060.0	13,283.0	-1.7%
MSCI EM	1,359.7	1,362.5	-0.2%
MSCI FM	575.6	576.5	-0.2%
MSCI AWCI	667.1	670.5	-0.5%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	5.0
SSE Composite	12.9	1.5	2.2
BSE30	29.5	3.6	1.1
Hang Seng	12.9	1.2	2.8
KOSPI	14.4	1.2	1.6
Nikkei 225	22.7	2.2	1.4
FTSE 100	14.6	1.6	3.8
S&P 500	20.6	4.5	2.0
DJIA	28.7	7.3	0.8
MSCI EM	16.2	1.9	2.3
MSCI FM	12.1	1.7	3.6
MSCI AWCI	20.2	2.6	2.0

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
2-Mar-21	10.3	-13.9	-3.5
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-3.5</b>	<b>-3.6</b>	<b>-11.6</b>
Cement	-0.1	0.3	0.2
Banks	-1.9	-3.0	-12.4
Fertiliser	0.1	0.2	1.3
Food	0.0	0.1	-3.9
E&Ps	0.2	0.3	3.9
OMCs	-0.1	-0.1	-0.9
Power	-0.2	-0.4	6.9
Tech. & Comm.	-0.6	-0.8	3.7
Tex. Comp.	-0.1	-0.1	-2.1
All others	-0.9	-0.1	-8.3

## LIPI

Client Type	Last	MTD	CYTD
Individuals	2.7	1.6	79.6
Mutual Funds	0.3	0.5	0.1
Banks/DFIs	2.7	2.4	-23.1
Companies	-1.8	-5.3	32.6
Insurance Comp.	1.6	5.2	-40.3
Brokers	-1.9	-1.0	-24.0
Other Org.	0.0	0.4	-12.8
NBFC	0.0	0.0	-0.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.20	7.20	0.0
6 month	7.50	7.51	-1.0
12 month	7.79	7.80	-1.0
3 year	9.26	9.28	-2.0
5 year	9.86	9.86	0.0
7 year	10.00	9.99	1.0
10 year	10.25	10.25	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	157.6	158.0	-0.3%
EUR	190.9	191.4	-0.3%
JPY	1.5	1.5	-0.6%
GBP	220.4	221.3	-0.4%
CNY	24.4	24.5	-0.3%

## USD/PKR

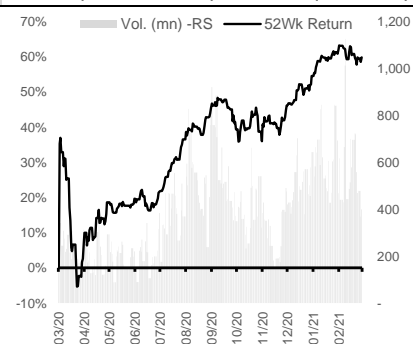
	Buy	Sell
Inter-bank	157.9	158.4
Open-market	157.9	158.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	62.7	65.1	-3.6%
Brent (bbl)	62.3	63.4	-1.7%
WTI (bbl)	59.8	60.6	-1.5%
Coal (USD/ton)	84.9	80.5	5.4%
Steel (USD/ton)	474.5	471.5	0.6%
HRC (USD/ton)	4,863.0	4,867.0	-0.1%
CRC (USD/ton)	5,644.0	5,643.0	0.0%
Gold (USD/oz)	1,738.4	1,725.0	0.8%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	608.0	608.0	0.0%
Sona Urea	1,741.0	1,741.0	0.0%
DAP	4,882.0	4,826.0	1.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



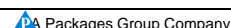
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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